





# Portability and rollover form



## AVOID PROCESSING DELAYS

We make important changes to our forms at times. Check you're using the latest version by comparing the issue date at the bottom of this page with the version at [unisuper.com.au/forms](http://unisuper.com.au/forms).

Use this form to roll over all or part of your UniSuper account to another complying super fund, including self-managed super funds (SMSFs).

### Important information

By completing this form, you're requesting the rollover of all or part of your UniSuper account to another complying super fund. Using this form to roll over your account won't change the super fund into which your employer makes contributions. If you want to change the super fund where your employer contributions are paid and you're eligible for choice of fund, you'll need to complete a *Standard Choice Form*, which is available at [www.ato.gov.au](http://www.ato.gov.au).

### Members making a portability rollover

**Accumulation 1, 2 and Personal Account members:** You can roll over all or part of your account to another complying super fund. You can request a roll over once in each 12-month period starting from your last portability withdrawal. It may take three days to process your request. If information provided is incomplete or incorrect, processing your request may be delayed. If you request to roll over part of your account, the Trustee can refuse to process your request if the rollover would result in your account balance being less than \$5,000.

**Defined Benefit Division (DBD) members:** Ensure you read the 'Special rules for DBD members' section in the attached fact sheet. It may take up to 30 days to rollover your benefit.

### Need help?

If you need more information:

→ email [enquiry@unisuper.com.au](mailto:enquiry@unisuper.com.au), or

→ call us on **1800 331 685**.

### Privacy information

We recognise the importance of protecting your personal information and are committed to complying with our privacy law obligations. For more information on how we collect and manage your information, refer to the Privacy statement at the end of this form.

## SECTION 1 — Member details

Please use BLACK or BLUE BALLPOINT PEN and print in CAPITAL LETTERS. Cross where required **X**

UniSuper member number

1788011

If you're unsure of your member number, refer to your most recent UniSuper correspondence or call us on **1800 331 685**.

Title Mr  Mrs  Ms  Dr  Professor

Other

Surname

DANYUSHEVSKY

Given name

LEONID

Date of birth (DDMMYYYY)

26081961

What phone number do you want us to call you on if there's a question we need to ask you regarding this form?

Contact number (during business hours)

(04) 00267151

Email address

L.DAN@UTAS.EDU.AU

Residential address, number and street (not PO Box)

5 HILL STREET

Suburb/Town

WEST HOBART

State TAS Postcode 7000

Country (if not Australia)

form continues >





**SECTION 7 — Rollover fund details\* (including SMSFs)**

Complete your rollover fund details below. Rollovers will be forwarded to your nominated complying super fund.

Full name of fund\*

DANYUSHEVSKY  
SUPERANNUATION

Name of product (N/A if SMSF)

N/A

Fund postal address

5 HILL STREET

Suburb/Town

WEST HOBART

State TAS Postcode 7000

Membership/policy number^

N/A

Fund type

- Australian Prudential Regulation Authority (APRA)
- Self-managed super fund (SMSF)  
*(Please ensure you attach your certified proof of identity documents.)*
- Other

ABN^

12 358 212 896

Unique Superannuation Identifier (USI)

\* Check this is a complying super fund that can accept this rollover.  
^ Mandatory. If you don't complete all information fields, there will be a delay in processing your request.



**CERTIFIED PROOF OF IDENTITY**

We're required by law to verify your identity. If you've provided us with your correct TFN we may be able to process your request without additional proof of identity.

If your TFN can't be validated, or you want to transfer to a self-managed super fund, you'll need to provide us with certified copies of proof of identity.

Find out about which documents can be accepted and how to verify your identity by reading the *Your guide to proof of identity* fact sheet.

**SECTION 8 — Consent to have your identification verified by UniSuper**

I consent to my personal details being used to electronically verify my identity if paper copies of my certified documents are incorrectly certified or can't be read.

I understand my details will be subject to an information match request for relevant record holder information, and that the result will be provided through an external third party system.

**SECTION 9 — Member declaration and signature**

Please read this declaration before you sign and date your form.

- I declare that I've read the *Portability and rollover* fact sheet and the information I've provided on this form is true and correct.
- I authorise UniSuper to process my rollover as instructed on this form.
- I understand that I may ask UniSuper to provide me with all the information I reasonably require to understand the effect a rollover may have on UniSuper benefit entitlements, including fees and charges, inbuilt benefits and/or insurance cover (if applicable) and I don't require any further information.
- Where I have an Accumulation 1, Accumulation 2 or Personal Account, and my instruction to roll over my benefit results in the disposal of an amount held in the Balanced investment option (UniSuper's MySuper offering), I consent to the disposal of my investment in UniSuper's MySuper offering.
- I acknowledge that if any details, including mandatory information, haven't been completed or the certified proof of identity documents not provided, my application cannot be processed.
- I discharge UniSuper from all further liability, claims and obligations in respect of the benefits paid into my nominated fund, as applicable.
- I consent to my personal information being used in accordance with UniSuper's Privacy Policy.

Signature

Date (DDMMYYYY)

08 12 2020



**RETURN YOUR COMPLETED AND SIGNED FORM, AND COPIES OF YOUR PROOF OF IDENTITY DOCUMENTS (IF APPLICABLE) TO:**

UniSuper  
Level 1, 385 Bourke Street  
Melbourne VIC 3000