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Support Call 132666

1 message

Sybil Gao <sgao@bglcorp.com.au>
To: angus@morrisonabs.com.au

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Hello Angus,

Thank you for your query "can u pls advise if sf360 has a form for a partial rollover from an smsf to an industry fund"

When we process a Rollover Payment from member transactions in Members Screen, and fill in the necessary details in the more details for 46000 account, we will be able to see Lump Sum Prepayments, PAYG Payment Summary and Rollover Benefit Statement. I have attached them below as a sample for you to have a look. I am not sure whether you are after these.

This is how I made the journal: <https://360help.com.au/display/SF360GS/How+to+Enter+Rollover+or+Lump+Sum+Payments>

Please let me know if you have any other queries. Thank you.

Kind regards,

Sybil Gao

Support Consultant

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