

Policy Details for 517040153 Kathleen Digges

Policy Summary		Roles	Benefit Details	Benefit Movement	Billing Transactions	Correspondence	Event Detail
Details							
Policy Number	517040153			Linked Policy Number	517029741		
Status	Out-Of-Force			Status Type	Cancelled		
Status Reason	Cancelled - Client Request			Product	LifeSolutions		
Start Date	24 Dec 2018			Tax Type	Ordinary		
Termination Date	23 Jul 2023			Renewal Date	24 Dec 2023		
In Force Duration	Year 05			Renewal Period	Year 6		
Instalment Premium	596.38			Pay Method	Direct Debit		
Payment Frequency	Monthly			Account Name	Michael and Kathleen Digges A T F Digges		
Premium Status	Premium Paid Up			Account Number	97XXXX28 (182-512)		
Paid to Date	24 Jul 2023			Adviser	Troy Mojsoski : XP180432		
Next Billing Date				Adviser Authority	No		
Roles							
Role	Entity Type	Entity Name			Corro Recipient Flag	Beneficiary %	BDN Expiry Date
Owner	Company	Michael and Kathleen Digges A T F Digges Super Fund			Yes	0	
Payer	Person	Kathleen Digges			No	0	
Servicing Adviser	Person	Troy Mojsoski			Yes	0	
Trustee	Company	Michael and Kathleen Digges A T F Digges Super Fund			Yes	0	
Events - Most Recent							
Event Category	Event Type			Event Date	Event Desc		
Risk Mvmt	Benefit Termination			24 Jul 2023	Life Cover - SI Mvmt: -790000; AP Mvmt: -7156.56		
Billing - Payment Success	Payment 07 of 12 in Year 5			24 Jun 2023	Direct Debit - Amount Applied: 596.38		
Billing - Payment Success	Payment 06 of 12 in Year 5			24 May 2023	Direct Debit - Amount Applied: 596.38		
Billing - Payment Success	Payment 05 of 12 in Year 5			24 Apr 2023	Direct Debit - Amount Applied: 596.38		
Billing - Payment Success	Payment 04 of 12 in Year 5			24 Mar 2023	Direct Debit - Amount Applied: 596.38		
PDF Documents							
C o C	Policy Summary	Billing Transactions					
	PDF	PDF					
Other Policies							
Name						Policy No	Policy SI
Privacy policy	Contact us	Terms of use	Data dictionary				