

Members Statement

Raelee Iris Mathews
22 Long Street
Cleveland, Queensland, 4163, Australia

Your Details

Date of Birth : 17/11/1956
Age: 63
Tax File Number: Provided
Date Joined Fund: 01/11/2000
Service Period Start Date: 01/09/1988
Date Left Fund:
Member Code: MATRAE00002P
Account Start Date: 01/07/2018
Account Phase: Retirement Phase
Account Description: Account Based Pension

Nominated Beneficiaries N/A
Vested Benefits 435,718.19
Total Death Benefit 435,718.19
Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 435,718.19

Preservation Components

Preserved

Unrestricted Non Preserved 435,718.19

Restricted Non Preserved

Tax Components

Tax Free (1.05%) 4,584.49

Taxable 431,133.70

Your Detailed Account Summary

This Year

Opening balance at 01/07/2019 504,284.80

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 9,715.27

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 78,281.88

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 435,718.19