

The Platt Superannuation Fund
ABN 84 809 659 635
Member's Information Statement
For the year ended 30 June 2019

	2019	2018
	\$	\$
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Christopher Geoffrey Platt		
Opening balance - Members fund	586,622.24	545,952.54
Allocated earnings	33,352.77	47,795.02
Members contributions	100,000.00	25,000.00
Members taxable contributions	25,000.00	
Income tax expense - earnings	(529.02)	(375.32)
Income tax expense - contrib'n	(3,750.00)	(3,750.00)
Benefits paid	(30,000.00)	(28,000.00)
Balance as at 30 June 2019	710,695.99	586,622.24
Withdrawal benefits at the beginning of the year	586,622.24	545,952.54
Withdrawal benefits at 30 June 2019	710,695.99	586,622.24

Withdrawal Benefit

Your withdrawal benefit is the amount you are entitled to on resignation or retirement and represent the sum of:

- member contributions
 - superannuation guarantee contributions
 - award contributions
 - other employer contributions made on your behalf
- and earnings (after income tax) associated with the above contributions.

The preserved portion of your withdrawal benefit is the amount which cannot be paid out until you permanently retire from the workforce on or after age 55. The preservation age is to be increased from 55 to 60, on a phased in basis, by 2025.

Contact Details

If you require further information on your withdrawal benefit please contact or write to The Trustee, The Platt Superannuation Fund.

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Pauline Agetha Platt		
Opening balance - Members fund	101,664.75	90,306.09
Allocated earnings	5,835.76	(13,076.15)
Employers contributions	4,702.99	3,384.49
Members contributions	320,100.00	21,600.00
Income tax expense - earnings	(91.68)	(42.08)
Income tax expense - contrib'n	(705.45)	(507.60)
Balance as at 30 June 2019	431,506.37	101,664.75
Withdrawal benefits at the beginning of the year	101,664.75	90,306.09
Withdrawal benefits at 30 June 2019	431,506.37	101,664.75

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