

TUCKER SUPERANNUATION FUND

Members Statement

Harry James Tucker
31 Bibury Street
Wellington Point, Queensland, 4160, Australia

Your Details

Date of Birth : Provided
Age: 64
Tax File Number: Provided
Date Joined Fund: 07/11/1994
Service Period Start Date: 07/11/1994
Date Left Fund:
Member Code: TUCAR00002A
Account Start Date: 07/11/1994
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries N/A
Vested Benefits 11,191.75
Total Death Benefit 520,191.75
Current Salary 0.00
Previous Salary 0.00

Your Balance

Total Benefits 11,191.75

Preservation Components

Preserved 11,191.75
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free
Taxable 11,191.75

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	17,691.11
<u>Increases to Member account during the period</u>	
Employer Contributions	11,190.96
Personal Contributions (Concessional)	1,000.00
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	850.48
Internal Transfer In	467,680.87
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	1,828.66
Income Tax	21.03
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	485,371.98
Closing balance at 30/06/2021	11,191.75

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Harry James Tucker
31 Bibury Street
Wellington Point, Queensland, 4160, Australia

Your Details

Date of Birth :	Provided
Age:	64
Tax File Number:	Provided
Date Joined Fund:	07/11/1994
Service Period Start Date:	07/11/1994
Date Left Fund:	01/07/2020
Member Code:	TUCHAR00006P
Account Start Date	01/07/2019
Account Phase:	Accumulation Phase
Account Description:	Transition to Retirement Pension 5

Nominated Beneficiaries Paula Jean Tucker

Vested Benefits	
Total Death Benefit	500,000.00
Current Salary	0.00
Previous Salary	0.00

Your Balance

Total Benefits

Preservation Components

Preserved
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free (2.26%)
Taxable

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	467,680.87
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	467,680.87
Closing balance at 30/06/2021	0.00

TUCKER SUPERANNUATION FUND

Members Statement

Harry James Tucker
31 Bibury Street
Wellington Point, Queensland, 4160, Australia

Your Details		Nominated Beneficiaries	Paula Jean Tucker
Date of Birth :	Provided	Vested Benefits	525,135.56
Age:	64	Total Death Benefit	1,034,135.56
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	07/11/1994	Previous Salary	0.00
Service Period Start Date:	07/11/1994		
Date Left Fund:			
Member Code:	TUCHAR00092P		
Account Start Date	01/07/2020		
Account Phase:	Accumulation Phase		
Account Description:	Transition to Retirement Pension 6		

Your Balance	
Total Benefits	525,135.56
<u>Preservation Components</u>	
Preserved	525,135.56
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (2.30%)	12,089.21
Taxable	513,046.35

Your Detailed Account Summary	
This Year	
Opening balance at	01/07/2020
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	70,273.28
Internal Transfer In	485,371.98
<u>Decreases to Member account during the period</u>	
Pensions Paid	28,701.64
Contributions Tax	
Income Tax	1,808.06
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at	30/06/2021
	525,135.56

TUCKER SUPERANNUATION FUND

Members Statement

Paula Jean Tucker
31 Bibury Street
Wellington Point, Queensland, 4160, Australia

Your Details		Nominated Beneficiaries	Harry James Tucker
Date of Birth :	Provided	Vested Benefits	324,265.02
Age:	57	Total Death Benefit	426,065.02
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	01/07/1996	Previous Salary	0.00
Service Period Start Date:	07/10/1993		
Date Left Fund:			
Member Code:	TUCPAU00001A		
Account Start Date	01/07/1996		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance		Your Detailed Account Summary		
Total Benefits	324,265.02			This Year
<u>Preservation Components</u>		Opening balance at 01/07/2020		281,362.46
Preserved	324,265.02	<u>Increases to Member account during the period</u>		
Unrestricted Non Preserved		Employer Contributions		1,142.68
Restricted Non Preserved		Personal Contributions (Concessional)		
<u>Tax Components</u>		Personal Contributions (Non Concessional)		
Tax Free	1,410.90	Government Co-Contributions		
Taxable	322,854.12	Other Contributions		500.00
		Proceeds of Insurance Policies		
		Transfers In		
		Net Earnings		42,523.63
		Internal Transfer In		
		<u>Decreases to Member account during the period</u>		
		Pensions Paid		
		Contributions Tax		171.43
		Income Tax		1,092.32
		No TFN Excess Contributions Tax		
		Excess Contributions Tax		
		Refund Excess Contributions		
		Division 293 Tax		
		Insurance Policy Premiums Paid		
		Management Fees		
		Member Expenses		
		Benefits Paid/Transfers Out		
		Superannuation Surcharge Tax		
		Internal Transfer Out		
		Closing balance at 30/06/2021		324,265.02