

**Deegan Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2021 to 30 June 2022**

**Ms Sarah Appleby
YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension - 0% Tax Free	6,380.00	OK!	400.00	OK!	400.00	-	-	0.00%
Account Based Pension - 100% Tax Free	4,390.00	OK!	4,390.00	OK!	4,390.00	-	-	100.00%
Account Based Pension - 45% Tax Free	1,500.00	OK!	1,500.00	OK!	1,500.00	-	-	44.59%
Account Based Pension#2 - 0% Tax Free	0.00	OK!	0.00	OK!	0.00	-	-	0.00%

Totals

Gross Drawdowns	12,270.00	0.00	6,290.00	0.00	6,290.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	12,270.00	0.00	6,290.00	0.00	6,290.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based Pension - 0% Tax Free

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2021	478.87	0.00	478.87	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
30/07/2021	478.88	0.00	478.88	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/09/2021	430.79	0.00	430.79	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/12/2021	4,991.46	0.00	4,991.46	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	6,380.00	0.00	6,380.00	

Account Based Pension - 100% Tax Free

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2021	1,004.42	0.00	1,004.42	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
30/07/2021	1,004.42	0.00	1,004.42	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/09/2021	1,016.19	0.00	1,016.19	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/11/2021	1,364.97	0.00	1,364.97	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	4,390.00	0.00	4,390.00	

Account Based Pension - 45% Tax Free

Date	Gross Amount	PAYG	Net Amount	Description
01/10/2021	126.43	0.00	126.43	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/11/2021	1,373.57	0.00	1,373.57	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	1,500.00	0.00	1,500.00	

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Mr Stephen Deegan
YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based Pension - 12% Tax Free	3,430.00	OK!	3,430.00	OK!	3,430.00	-	-	12.37%
Account Based Pension - 0% Tax Free	0.00	OK!	0.00	OK!	0.00	-	-	0.00%
Account Based Pension - 100% Tax Free	6,820.00	OK!	6,820.00	OK!	6,820.00	-	-	100.00%
Account Based Pension - 84% Tax Free	5,210.00	OK!	5,210.00	OK!	5,210.00	-	-	84.23%
Account Based Pension - 94% Tax Free	2,270.00	OK!	2,270.00	OK!	2,270.00	-	-	94.42%
Account Based Pension#2 - 0% Tax Free	0.00	OK!	0.00	OK!	0.00	-	-	0.00%
Account Based Pension#3 - 0% Tax Free	0.00	OK!	0.00	OK!	0.00	-	-	0.00%
Totals								
Gross Drawdowns	17,730.00	0.00	17,730.00	0.00	17,730.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	17,730.00	0.00	17,730.00	0.00	17,730.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Pension Payments

Account Based Pension - 12% Tax Free

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2021	761.30	0.00	761.30	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
30/07/2021	761.30	0.00	761.30	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/09/2021	770.21	0.00	770.21	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/10/2021	1,137.19	0.00	1,137.19	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	3,430.00	0.00	3,430.00	

Account Based Pension - 100% Tax Free

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2021	1,561.89	0.00	1,561.89	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
30/07/2021	1,561.88	0.00	1,561.88	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/09/2021	1,580.19	0.00	1,580.19	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/10/2021	2,116.04	0.00	2,116.04	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	6,820.00	0.00	6,820.00	

Account Based Pension - 84% Tax Free

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2021	1,193.52	0.00	1,193.52	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
30/07/2021	1,193.52	0.00	1,193.52	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/09/2021	1,202.62	0.00	1,202.62	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/10/2021	1,620.34	0.00	1,620.34	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	5,210.00	0.00	5,210.00	

Account Based Pension - 94% Tax Free

Date	Gross Amount	PAYG	Net Amount	Description
01/11/2021	2,261.46	0.00	2,261.46	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
01/12/2021	8.54	0.00	8.54	part of \$5,000.00 PP TO S J DEEGAN & S R APPLEBY
Totals:	2,270.00	0.00	2,270.00	