

Deegan Superannuation Fund

Members Summary Report - For the period 1/07/2021 to 30/06/2022

Member's Detail		Opening Balance	Increases				Decreases				Closing Balance	
			Contrib	Tran In	Profit	Ins Proc	Tax	Exp	Ins Prem	Tran Out		Ben Paid
Ms Sarah Appleby												
219 Croudace St New Lambton Heights NSW 2305												
Accumulation	Accumulation	71,481.73	27,815.17	0.00	(5,264.84)	0.00	2,330.91	0.00	0.00	0.00	0.00	96,362.97
Pension	Account Based Pension - 0% Tax F	15,811.21	0.00	0.00	(375.94)	0.00	0.00	0.00	0.00	0.00	(6,380.00)	9,055.27
Pension	Account Based Pension - 100% Ta	175,573.11	0.00	0.00	(8,437.75)	0.00	0.00	0.00	0.00	0.00	(4,390.00)	162,745.36
Pension	Account Based Pension - 45% Tax	60,187.63	0.00	0.00	(2,882.43)	0.00	0.00	0.00	0.00	0.00	(1,500.00)	55,805.20
		323,053.68	27,815.17	0.00	(16,960.96)	0.00	2,330.91	0.00	0.00	0.00	(12,270.00)	323,968.80
Mr Stephen Deegan												
219 Croudace St New Lambton Heights NSW 2305												
Accumulation	Accumulation	86,052.24	75,000.00	0.00	(3,322.00)	0.00	7,822.82	0.00	0.00	0.00	(30,000.00)	135,553.06
Pension	Account Based Pension - 12% Tax	137,315.06	0.00	0.00	(6,602.60)	0.00	0.00	0.00	0.00	0.00	(3,430.00)	127,282.46
Pension	Account Based Pension - 100% Ta	272,934.99	0.00	0.00	(13,124.66)	0.00	0.00	0.00	0.00	0.00	(6,820.00)	252,990.33
Pension	Account Based Pension - 84% Tax	208,353.70	0.00	0.00	(10,018.91)	0.00	0.00	0.00	0.00	0.00	(5,210.00)	193,124.79
Pension	Account Based Pension - 94% Tax	90,814.23	0.00	0.00	(4,348.09)	0.00	0.00	0.00	0.00	0.00	(2,270.00)	84,196.14
		795,470.22	75,000.00	0.00	(37,416.26)	0.00	7,822.82	0.00	0.00	0.00	(47,730.00)	793,146.78
		1,118,523.90	102,815.17	0.00	(54,377.22)	0.00	10,153.73	0.00	0.00	0.00	(60,000.00)	1,117,115.58