

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: APPLES0	Date of Birth: 26 September 1954
Ms Sarah Ruth Appleby	Date Joined Fund: 25 June 1995
	Eligible Service Date: 25 June 1995
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 1 Jul 2021	
Accumulation	71,481.73
Account Based Pension - 0% Tax Free	15,811.21
Account Based Pension - 100% Tax Free	175,573.11
Account Based Pension - 45% Tax Free	60,187.63
Total as at 1 Jul 2021	323,053.68
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	96,362.97
Account Based Pension - 0% Tax Free	9,055.27
Account Based Pension - 100% Tax Free	162,745.36
Account Based Pension - 45% Tax Free	55,805.20
Total as at 30 Jun 2022	323,968.80

Your Tax Components	
Tax Free	237,626.62
Taxable - Taxed	86,342.18
Taxable - Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	323,968.80
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Stephen Deegan - Husband - Reversionary Pension - 100%	
* Nomination in effect from 31 October 2019	

For Enquiries:

mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: APPLES0	Date of Birth: 26 September 1954
Ms Sarah Ruth Appleby	Date Joined Fund: 25 June 1995
Accumulation Account	Eligible Service Date: 25 June 1995
Accumulation	Tax File Number Held: Yes
	Account Start Date: 25 June 1995

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	71,481.73
<i><u>Increases to your account:</u></i>	
Employer Contributions	315.17
Member Contributions	27,500.00
Tax on Net Fund Income	6,503.19
<u>Total Increases</u>	34,318.36
<i><u>Decreases to your account:</u></i>	
Contributions Tax	4,172.28
Share Of Net Fund Income	5,264.84
<u>Total Decreases</u>	9,437.12
Withdrawal Benefit as at 30 Jun 2022	<u>96,362.97</u>

Your Tax Components		
Tax Free	51.8872 %	50,000.00
Taxable - Taxed		46,362.97
Taxable - Untaxed		-
Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		96,362.97
Your Insurance Benefits		
No insurance details have been recorded		
Your Beneficiaries		
Non Lapsing Binding Death Nomination*		
Stephen Deegan - Husband - Reversionary Pension - 100%		
* Nomination in effect from 31 October 2019		

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: APPLES0	Date of Birth: 26 September 1954
Ms Sarah Ruth Appleby	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 0% Tax Free	Tax File Number Held: Yes
	Account Start Date: 1 June 2015

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	15,811.21
<u>Decreases to your account:</u>	
Pension Payments	6,380.00
Share Of Net Fund Income	375.94
<u>Total Decreases</u>	6,755.94
Withdrawal Benefit as at 30 Jun 2022	9,055.27

Your Tax Components	
Tax Free	0.0000 % -
Taxable - Taxed	9,055.27
Taxable - Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	9,055.27

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Stephen Deegan has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: APPLES0	Date of Birth: 26 September 1954
Ms Sarah Ruth Appleby	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 100% Tax Free	Tax File Number Held: Yes
	Account Start Date: 29 June 2017

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	175,573.11
<i>Decreases to your account:</i>	
Pension Payments	4,390.00
Share Of Net Fund Income	8,437.75
<u>Total Decreases</u>	<u>12,827.75</u>
Withdrawal Benefit as at 30 Jun 2022	<u>162,745.36</u>

Your Tax Components		
Tax Free	100.0000 %	162,745.36
Taxable - Taxed		-
Taxable - Untaxed		-
Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		162,745.36

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Stephen Deegan has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: APPLES0	Date of Birth: 26 September 1954
Ms Sarah Ruth Appleby	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 45% Tax Free	Tax File Number Held: Yes
	Account Start Date: 1 July 2020

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	60,187.63
<i>Decreases to your account:</i>	
Pension Payments	1,500.00
Share Of Net Fund Income	2,882.43
<u>Total Decreases</u>	<u>4,382.43</u>
Withdrawal Benefit as at 30 Jun 2022	<u>55,805.20</u>

Your Tax Components		
Tax Free	44.5859 %	24,881.26
Taxable - Taxed		30,923.94
Taxable - Untaxed		-
Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		55,805.20

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Stephen Deegan has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Trustee

The Trustee of the Fund is as follows:

Deegan Superfund Pty Ltd

The directors of the Trustee company are:

Sarah Appleby and
Stephen Deegan

Availability of Other Fund Information

Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustee.

Trustee Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. While every effort has been made by the Trustee to ensure the accuracy and completeness of this statement, the Trustee does not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustee of the Fund

.....
Sarah Appleby
Director - Deegan Superfund Pty Ltd

.....
Stephen Deegan
Director - Deegan Superfund Pty Ltd

Statement Date: 30 June 2022

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: DEEGAS0	Date of Birth: 30 January 1950
Mr Stephen John Deegan	Date Joined Fund: 25 June 1995
	Eligible Service Date: 25 June 1995
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 1 Jul 2021	
Accumulation	86,052.24
Account Based Pension - 12% Tax Free	137,315.06
Account Based Pension - 84% Tax Free	208,353.70
Account Based Pension - 100% Tax Free	272,934.99
Account Based Pension - 94% Tax Free	90,814.23
Total as at 1 Jul 2021	795,470.22

Withdrawal Benefit as at 30 Jun 2022	
Accumulation	135,553.06
Account Based Pension - 12% Tax Free	127,282.46
Account Based Pension - 84% Tax Free	193,124.79
Account Based Pension - 100% Tax Free	252,990.33
Account Based Pension - 94% Tax Free	84,196.14
Total as at 30 Jun 2022	793,146.78

Your Tax Components	
Tax Free	646,465.92
Taxable - Taxed	146,680.86
Taxable - Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	793,146.78

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Non Lapsing Binding Death Nomination*
Sarah Ruth Appleby - Wife - Reversionary Pension - 100%
* Nomination in effect from **31 October 2019**

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: DEEGAS0	Date of Birth: 30 January 1950
Mr Stephen John Deegan	Date Joined Fund: 25 June 1995
Accumulation Account	Eligible Service Date: 25 June 1995
Accumulation	Tax File Number Held: Yes
	Account Start Date: 25 June 1995

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	86,052.24
<i>Increases to your account:</i>	
Member Contributions	75,000.00
Tax on Net Fund Income	7,822.82
<u>Total Increases</u>	<u>82,822.82</u>
<i>Decreases to your account:</i>	
Lump Sum Cash Payments	30,000.00
Share Of Net Fund Income	3,322.00
<u>Total Decreases</u>	<u>33,322.00</u>
Withdrawal Benefit as at 30 Jun 2022	135,553.06

Your Tax Components		
Tax Free	100.0000 %	135,553.06
Taxable - Taxed		-
Taxable - Untaxed		-
Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		135,553.06
Your Insurance Benefits		
No insurance details have been recorded		
Your Beneficiaries		
Non Lapsing Binding Death Nomination*		
Sarah Ruth Appleby - Wife - Reversionary Pension - 100%		
* Nomination in effect from 31 October 2019		

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: DEEGAS0	Date of Birth: 30 January 1950
Mr Stephen John Deegan	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 12% Tax Free	Tax File Number Held: Yes
	Account Start Date: 1 July 2012

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	137,315.06
<i>Decreases to your account:</i>	
Pension Payments	3,430.00
Share Of Net Fund Income	6,602.60
<u>Total Decreases</u>	<u>10,032.60</u>
Withdrawal Benefit as at 30 Jun 2022	<u>127,282.46</u>

Your Tax Components		
Tax Free	12.3707 %	15,745.71
Taxable - Taxed		111,536.75
Taxable - Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	127,282.46

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Non Lapsing Binding Death Nomination*
Sarah Ruth Appleby - Wife - Reversionary Pension - 100%
* Nomination in effect from **31 October 2019**

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: DEEGAS0	Date of Birth: 30 January 1950
Mr Stephen John Deegan	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 84% Tax Free	Tax File Number Held: Yes
	Account Start Date: 30 June 2015

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	208,353.70
<i>Decreases to your account:</i>	
Pension Payments	5,210.00
Share Of Net Fund Income	10,018.91
<u>Total Decreases</u>	<u>15,228.91</u>
Withdrawal Benefit as at 30 Jun 2022	<u>193,124.79</u>

Your Tax Components		
Tax Free	84.2341 %	162,676.89
Taxable - Taxed		30,447.90
Taxable - Untaxed		-
Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		193,124.79

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Sarah (Ruth) Appleby has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: DEEGAS0	Date of Birth: 30 January 1950
Mr Stephen John Deegan	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 100% Tax Free	Tax File Number Held: Yes
	Account Start Date: 29 June 2017

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	272,934.99
<i>Decreases to your account:</i>	
Pension Payments	6,820.00
Share Of Net Fund Income	13,124.66
<u>Total Decreases</u>	<u>19,944.66</u>
Withdrawal Benefit as at 30 Jun 2022	<u>252,990.33</u>

Your Tax Components		
Tax Free	100.0000 %	252,990.33
Taxable - Taxed		-
Taxable - Untaxed		-
Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		252,990.33

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Sarah Appleby has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: DEEGAS0	Date of Birth: 30 January 1950
Mr Stephen John Deegan	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 94% Tax Free	Tax File Number Held: Yes
	Account Start Date: 1 July 2020

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	90,814.23
<i><u>Decreases to your account:</u></i>	
Pension Payments	2,270.00
Share Of Net Fund Income	4,348.09
<u>Total Decreases</u>	<u>6,618.09</u>
Withdrawal Benefit as at 30 Jun 2022	<u>84,196.14</u>

Your Tax Components		
Tax Free	94.4223 %	79,499.93
Taxable - Taxed		4,696.21
Taxable - Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	84,196.14

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Sarah Appleby has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Trustee

The Trustee of the Fund is as follows:

Deegan Superfund Pty Ltd

The directors of the Trustee company are:

Sarah Appleby and
Stephen Deegan

Availability of Other Fund Information

Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustee.

Trustee Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. While every effort has been made by the Trustee to ensure the accuracy and completeness of this statement, the Trustee does not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustee of the Fund

.....
Sarah Appleby
Director - Deegan Superfund Pty Ltd

.....
Stephen Deegan
Director - Deegan Superfund Pty Ltd

Statement Date: 30 June 2022

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300