

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: APPLES0	Date of Birth: 26 September 1954
Ms Sarah Ruth Appleby	Date Joined Fund: 25 June 1995
	Eligible Service Date: 25 June 1995
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	Your Tax Components
Withdrawal Benefit as at 1 Jul 2021	Tax Free 237,626.62
Accumulation 71,481.73	Taxable - Taxed 86,342.18
Account Based Pension - 0% Tax Free 15,811.21	Taxable - Untaxed -
Account Based Pension - 100% Tax Free 175,573.11	Your Preservation Components
Account Based Pension - 45% Tax Free 60,187.63	Preserved -
Total as at 1 Jul 2021 323,053.68	Restricted Non Preserved -
Withdrawal Benefit as at 30 Jun 2022	Unrestricted Non Preserved 323,968.80
Accumulation 96,362.97	Your Insurance Benefits
Account Based Pension - 0% Tax Free 9,055.27	No insurance details have been recorded
Account Based Pension - 100% Tax Free 162,745.36	Your Beneficiaries
Account Based Pension - 45% Tax Free 55,805.20	Non Lapsing Binding Death Nomination*
Total as at 30 Jun 2022 323,968.80	Stephen Deegan - Husband - Reversionary Pension - 100%
	* Nomination in effect from 31 October 2019

For Enquiries:

mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Member Benefit Statement

Period		Member Account Details	
1 July 2021 - 30 June 2022		Residential Address:	219 Croudace St New Lambton Heights, NSW 2305
Member	Number: APPLES0	Date of Birth:	26 September 1954
Ms Sarah Ruth Appleby		Date Joined Fund:	25 June 1995
Accumulation Account		Eligible Service Date:	25 June 1995
Accumulation		Tax File Number Held:	Yes
		Account Start Date:	25 June 1995

Your Account Summary		Your Tax Components	
Withdrawal Benefit as at 1 Jul 2021	71,481.73	Tax Free	51.8872 % 50,000.00
<u>Increases to your account:</u>		Taxable - Taxed	46,362.97
Employer Contributions	315.17	Taxable - Untaxed	-
Member Contributions	27,500.00	Your Preservation Components	
Tax on Net Fund Income	6,503.19	Preserved	-
<u>Total Increases</u>	34,318.36	Restricted Non Preserved	-
<u>Decreases to your account:</u>		Unrestricted Non Preserved	96,362.97
Contributions Tax	4,172.28	Your Insurance Benefits	
Share Of Net Fund Income	5,264.84	No insurance details have been recorded	
<u>Total Decreases</u>	9,437.12	Your Beneficiaries	
Withdrawal Benefit as at 30 Jun 2022	<u><u>96,362.97</u></u>	Non Lapsing Binding Death Nomination*	
		Stephen Deegan - Husband - Reversionary Pension - 100%	
		* Nomination in effect from 31 October 2019	

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(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details	
1 July 2021 - 30 June 2022	Residential Address:	219 Croudace St New Lambton Heights, NSW 2305
Member Number: APPLES0	Date of Birth:	26 September 1954
Ms Sarah Ruth Appleby	Date Joined Fund:	25 June 1995
Pension Account	Eligible Service Date:	25 June 1995
Account Based Pension - 0% Tax Free	Tax File Number Held:	Yes
	Account Start Date:	1 June 2015

Your Account Summary		Your Tax Components	
Withdrawal Benefit as at 1 Jul 2021	15,811.21	Tax Free	0.0000 % -
<u>Decreases to your account:</u>		Taxable - Taxed	9,055.27
Pension Payments	6,380.00	Taxable - Untaxed	-
Share Of Net Fund Income	375.94	Your Preservation Components	
<u>Total Decreases</u>	<u>6,755.94</u>	Preserved	-
Withdrawal Benefit as at 30 Jun 2022	<u><u>9,055.27</u></u>	Restricted Non Preserved	-
		Unrestricted Non Preserved	9,055.27

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Stephen Deegan has been selected as the Reversionary Beneficiary for this Pension Account.	

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(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: APPLES0	Date of Birth: 26 September 1954
Ms Sarah Ruth Appleby	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 100% Tax Free	Tax File Number Held: Yes
	Account Start Date: 29 June 2017

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2021 175,573.11	Tax Free 100.0000 % 162,745.36
<u>Decreases to your account:</u>	Taxable - Taxed -
Pension Payments 4,390.00	Taxable - Untaxed -
Share Of Net Fund Income 8,437.75	Your Preservation Components
<u>Total Decreases</u> 12,827.75	Preserved -
Withdrawal Benefit as at 30 Jun 2022 162,745.36	Restricted Non Preserved -
	Unrestricted Non Preserved 162,745.36
	Your Insurance Benefits
	No insurance details have been recorded
	Your Beneficiaries
	Stephen Deegan has been selected as the Reversionary Beneficiary for this Pension Account.

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(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details	
1 July 2021 - 30 June 2022	Residential Address:	219 Croudace St New Lambton Heights, NSW 2305
Member Number: APPLES0	Date of Birth:	26 September 1954
Ms Sarah Ruth Appleby	Date Joined Fund:	25 June 1995
Pension Account	Eligible Service Date:	25 June 1995
Account Based Pension - 45% Tax Free	Tax File Number Held:	Yes
	Account Start Date:	1 July 2020

Your Account Summary		Your Tax Components	
Withdrawal Benefit as at 1 Jul 2021	60,187.63	Tax Free	44.5859 % 24,881.26
<u>Decreases to your account:</u>		Taxable - Taxed	30,923.94
Pension Payments	1,500.00	Taxable - Untaxed	-
Share Of Net Fund Income	2,882.43	Your Preservation Components	
<u>Total Decreases</u>	4,382.43	Preserved	-
Withdrawal Benefit as at 30 Jun 2022	<u><u>55,805.20</u></u>	Restricted Non Preserved	-
		Unrestricted Non Preserved	55,805.20

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Stephen Deegan has been selected as the Reversionary Beneficiary for this Pension Account.	

For Enquiries:
mail Deegan Superannuation Fund, PO Box 831, Newcastle NSW 2300

Trustee

The Trustee of the Fund is as follows:

Deegan Superfund Pty Ltd

The directors of the Trustee company are:

Sarah Appleby and
Stephen Deegan

Availability of Other Fund Information

Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustee.

Trustee Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. While every effort has been made by the Trustee to ensure the accuracy and completeness of this statement, the Trustee does not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustee of the Fund

.....
Sarah Appleby
Director - Deegan Superfund Pty Ltd

.....
Stephen Deegan
Director - Deegan Superfund Pty Ltd

Statement Date: 30 June 2022

Deegan Superannuation Fund
(ABN: 64 318 952 176)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: DEEGAS0	Date of Birth: 30 January 1950
Mr Stephen John Deegan	Date Joined Fund: 25 June 1995
	Eligible Service Date: 25 June 1995
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 1 Jul 2021	
Accumulation	86,052.24
Account Based Pension - 12% Tax Free	137,315.06
Account Based Pension - 84% Tax Free	208,353.70
Account Based Pension - 100% Tax Free	272,934.99
Account Based Pension - 94% Tax Free	90,814.23
Total as at 1 Jul 2021	795,470.22
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	135,553.06
Account Based Pension - 12% Tax Free	127,282.46
Account Based Pension - 84% Tax Free	193,124.79
Account Based Pension - 100% Tax Free	252,990.33
Account Based Pension - 94% Tax Free	84,196.14
Total as at 30 Jun 2022	793,146.78

Your Tax Components	
Tax Free	646,465.92
Taxable - Taxed	146,680.86
Taxable - Untaxed	-
Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	793,146.78
Your Insurance Benefits	
No insurance details have been recorded	
Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Sarah Ruth Appleby - Wife - Reversionary Pension - 100%	
* Nomination in effect from 31 October 2019	

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Deegan Superannuation Fund
(ABN: 64 318 952 176)

Member Benefit Statement

Period		Member Account Details	
1 July 2021 - 30 June 2022		Residential Address:	219 Croudace St New Lambton Heights, NSW 2305
Member	Number: DEEGAS0	Date of Birth:	30 January 1950
Mr Stephen John Deegan		Date Joined Fund:	25 June 1995
Accumulation Account		Eligible Service Date:	25 June 1995
Accumulation		Tax File Number Held:	Yes
		Account Start Date:	25 June 1995

Your Account Summary		Your Tax Components	
Withdrawal Benefit as at 1 Jul 2021	86,052.24	Tax Free	100.0000 % 135,553.06
<u>Increases to your account:</u>		Taxable - Taxed	-
Member Contributions	75,000.00	Taxable - Untaxed	-
Tax on Net Fund Income	7,822.82	Your Preservation Components	
<u>Total Increases</u>	82,822.82	Preserved	-
<u>Decreases to your account:</u>		Restricted Non Preserved	-
Lump Sum Cash Payments	30,000.00	Unrestricted Non Preserved	135,553.06
Share Of Net Fund Income	3,322.00	Your Insurance Benefits	
<u>Total Decreases</u>	33,322.00	No insurance details have been recorded	
Withdrawal Benefit as at 30 Jun 2022	135,553.06	Your Beneficiaries	

Non Lapsing Binding Death Nomination*

Sarah Ruth Appleby - Wife - Reversionary Pension - 100%

* Nomination in effect from **31 October 2019**

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Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: DEEGAS0	Date of Birth: 30 January 1950
Mr Stephen John Deegan	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 12% Tax Free	Tax File Number Held: Yes
	Account Start Date: 1 July 2012

Your Account Summary		Your Tax Components	
Withdrawal Benefit as at 1 Jul 2021	137,315.06	Tax Free	12.3707 % 15,745.71
<u>Decreases to your account:</u>		Taxable - Taxed	111,536.75
Pension Payments	3,430.00	Taxable - Untaxed	-
Share Of Net Fund Income	6,602.60	Your Preservation Components	
<u>Total Decreases</u>	<u>10,032.60</u>	Preserved	-
Withdrawal Benefit as at 30 Jun 2022	<u>127,282.46</u>	Restricted Non Preserved	-
		Unrestricted Non Preserved	127,282.46
		Your Insurance Benefits	
		No insurance details have been recorded	
		Your Beneficiaries	
		Non Lapsing Binding Death Nomination*	
		Sarah Ruth Appleby - Wife - Reversionary Pension - 100%	
		* Nomination in effect from 31 October 2019	

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1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: DEEGAS0	Date of Birth: 30 January 1950
Mr Stephen John Deegan	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 84% Tax Free	Tax File Number Held: Yes
	Account Start Date: 30 June 2015

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2021 208,353.70	Tax Free 84.2341 % 162,676.89
<u>Decreases to your account:</u>	Taxable - Taxed 30,447.90
Pension Payments 5,210.00	Taxable - Untaxed -
Share Of Net Fund Income 10,018.91	Your Preservation Components
<u>Total Decreases</u> 15,228.91	Preserved -
Withdrawal Benefit as at 30 Jun 2022 193,124.79	Restricted Non Preserved -
	Unrestricted Non Preserved 193,124.79
	Your Insurance Benefits
	No insurance details have been recorded
	Your Beneficiaries
	Sarah (Ruth) Appleby has been selected as the Reversionary Beneficiary for this Pension Account.

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Member Number: DEEGAS0	Date of Birth: 30 January 1950
Mr Stephen John Deegan	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 100% Tax Free	Tax File Number Held: Yes
	Account Start Date: 29 June 2017

Your Account Summary		Your Tax Components	
Withdrawal Benefit as at 1 Jul 2021	272,934.99	Tax Free	100.0000 % 252,990.33
<u>Decreases to your account:</u>		Taxable - Taxed	-
Pension Payments	6,820.00	Taxable - Untaxed	-
Share Of Net Fund Income	13,124.66	Your Preservation Components	
<u>Total Decreases</u>	<u>19,944.66</u>	Preserved	-
Withdrawal Benefit as at 30 Jun 2022	<u>252,990.33</u>	Restricted Non Preserved	-
		Unrestricted Non Preserved	252,990.33
		Your Insurance Benefits	
		No insurance details have been recorded	
		Your Beneficiaries	
		Sarah Appleby has been selected as the Reversionary Beneficiary for this Pension Account.	

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(ABN: 64 318 952 176)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 219 Croudace St New Lambton Heights, NSW 2305
Member Number: DEEGAS0	Date of Birth: 30 January 1950
Mr Stephen John Deegan	Date Joined Fund: 25 June 1995
Pension Account	Eligible Service Date: 25 June 1995
Account Based Pension - 94% Tax Free	Tax File Number Held: Yes
	Account Start Date: 1 July 2020

Your Account Summary	Your Tax Components
Withdrawal Benefit as at 1 Jul 2021 90,814.23	Tax Free 94.4223 % 79,499.93
<u>Decreases to your account:</u>	Taxable - Taxed 4,696.21
Pension Payments 2,270.00	Taxable - Untaxed -
Share Of Net Fund Income 4,348.09	Your Preservation Components
<u>Total Decreases</u> 6,618.09	Preserved -
Withdrawal Benefit as at 30 Jun 2022 84,196.14	Restricted Non Preserved -
	Unrestricted Non Preserved 84,196.14
	Your Insurance Benefits
	No insurance details have been recorded
	Your Beneficiaries
	Sarah Appleby has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:
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Trustee

The Trustee of the Fund is as follows:

Deegan Superfund Pty Ltd

The directors of the Trustee company are:

Sarah Appleby and
Stephen Deegan

Availability of Other Fund Information

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Trustee Disclaimer

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Signed on behalf of the Trustee of the Fund

.....
Sarah Appleby
Director - Deegan Superfund Pty Ltd

.....
Stephen Deegan
Director - Deegan Superfund Pty Ltd

Statement Date: 30 June 2022