

McIntosh Superannuation Fund

Member's Information Statement For the year ended 30 June 2019

	2019	2018
	\$	\$
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Nicole McIntosh		
Opening balance - Members fund	12,474.82	12,474.82
Increase in members benefits		(2,275.15)
Allocated earnings	607.05	2,295.90
Members contributions		68.25
Income tax expense - Earnings	(7.07)	(89.00)
Balance as at 30 June 2019	<u>13,074.80</u>	<u>12,474.82</u>
Withdrawal benefits at the beginning of the year	12,474.82	12,474.82
Withdrawal benefits at 30 June 2019	13,074.80	12,474.82

Withdrawal Benefit

Your withdrawal benefit is the amount you are entitled to on resignation or retirement and represent the sum of:

- member contributions
- superannuation guarantee contributions
- award contributions
- other employer contributions made on your behalf and earnings (after income tax) associated with the above contributions.

The preserved portion of your withdrawal benefit is the amount which cannot be paid out until you permanently retire from the workforce on or after age 55. The preservation age is to be increased from 55 to 60, on a phased in basis, by 2025.

Contact Details

If you require further information on your withdrawal benefit please contact or write to The Trustee, McIntosh Superannuation Fund.

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	\$	\$
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Glenn McIntosh		
Opening balance - Members fund	6,530.13	6,530.13
Allocated earnings	317.76	46.00
Income tax expense - Earnings	(3.70)	(46.00)
Balance as at 30 June 2019	<u>6,844.19</u>	<u>6,530.13</u>
Withdrawal benefits at the beginning of the year	6,530.13	6,530.13
Withdrawal benefits at 30 June 2019	6,844.19	6,530.13

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Elanor McIntosh		
Opening balance - Members fund	834,306.57	834,306.57
Allocated earnings	40,598.65	41,740.00
Income tax expense - Earnings	(473.06)	
Benefits paid	(41,740.00)	(41,740.00)
Balance as at 30 June 2019	<u>832,692.16</u>	<u>834,306.57</u>
Withdrawal benefits at the beginning of the year	834,306.57	834,306.57
Withdrawal benefits at 30 June 2019	832,692.16	834,306.57

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Erica McIntosh		
Opening balance - Members fund	47,749.92	47,749.92
Allocated earnings	2,323.58	340.05
Income tax expense - Earnings	(27.07)	(340.05)
Balance as at 30 June 2019	<u>50,046.43</u>	<u>47,749.92</u>
Withdrawal benefits at the beginning of the year	47,749.92	47,749.92
Withdrawal benefits at 30 June 2019	50,046.43	47,749.92

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