**Application for Membership** 

The Schubert Superannuation Fund

I, Graeme Schubert, of Unit 2, 38 Lewis Street, OLD BAR NSW 2430 am a director of G & J Schubert Pty

Ltd (ACN: 069 271 352) the trustee of The Schubert Superannuation Fund

I hereby reconfirm my application for membership of The Schubert Superannuation Fund and reconsent to becoming a Member of the fund. I confirm that I am not aware of any impediments to this

application and acknowledge that I have read the appropriate information provided to me.

I agree that upon acceptance of my membership to:

1. be bound by the terms of the Deed and the Rules of the Fund;

2. be bound by all decisions of the Trustee that were made in accordance with the Rules of the Fund,

the superannuation laws and the trustee laws;

3. provide information to the Trustee where required, e.g. medical conditions;

4. provide my Tax File Number to the Trustee provided the Trustee abides by the laws relating to the

collection and dissemination of my Tax File Number;

5. consent to the Trustee to hold that information despite anything to the contrary in the privacy

legislation;

6. provide the Trustee, within a reasonable period of time a detailed death benefit plan that may include

a Binding Death Benefit Nomination;

7. ensure that any Superannuation contributions, transfers or rollovers are made in accordance with

the superannuation laws at that time;

8. notify the Trustee where I have become disabled, retired, attained preservation age or met some

other condition of release; and

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9. notify the Trustee where I have become separated from my Spouse that is deemed irreconcilable, if

I have one.

**Date of Birth:** 18/09/1966

Tax File Number: 140 180 084

Executed by:

19.5.18

Date

## **Trustee Consent / Declaration Form**

## The Schubert Superannuation Fund

I, Graeme Schubert,

### Hereby declare that:

- 1. I reconsent to act as a director of G & J Schubert Pty Ltd ACN 069 271 352 ("the company") acting as the Trustee of the Fund
- 2. the company has consented to act as the Trustee of the Fund
- 3. a receiver, or a receiver and manager has not been appointed in respect of the property beneficially owned by the above company, or an official manager, or a deputy official manager, or a provisional liquidator has not been appointed to the company, nor is the above company being wound up
- 4. As a director of the company I understand all of the duties of a Trustee of a Self-Managed Superannuation Fund.

**Executed by:** 

1 Self

Date

19.5.18

# **Application for Membership**

#### The Schubert Superannuation Fund

I, Jennifer Schubert, of Unit 2, 38 Lewis Street, OLD BAR NSW 2430 am a director of G & J Schubert Pty Ltd (ACN: 069 271 352) the trustee of The Schubert Superannuation Fund

I hereby reconfirm my application for membership of The Schubert Superannuation Fund and reconsent to becoming a Member of the fund. I confirm that I am not aware of any impediments to this application and acknowledge that I have read the appropriate information provided to me.

I agree that upon acceptance of my membership to:

- 1. be bound by the terms of the Deed and the Rules of the Fund;
- 2. be bound by all decisions of the Trustee that were made in accordance with the Rules of the Fund, the superannuation laws and the trustee laws;
- 3. provide information to the Trustee where required, e.g. medical conditions;
- 4. provide my Tax File Number to the Trustee provided the Trustee abides by the laws relating to the collection and dissemination of my Tax File Number;
- 5. consent to the Trustee to hold that information despite anything to the contrary in the privacy legislation;
- 6. provide the Trustee, within a reasonable period of time a detailed death benefit plan that may include a Binding Death Benefit Nomination;
- 7. ensure that any Superannuation contributions, transfers or rollovers are made in accordance with the superannuation laws at that time;
- 8. notify the Trustee where I have become disabled, retired, attained preservation age or met some other condition of release; and
- 9. notify the Trustee where I have become separated from my Spouse that is deemed irreconcilable, if I have one.

Date of Birth: 27/04/1955 Tax File Number: 139 931 868

Executed by:

18 linke

Date

19.5-2018

# **Trustee Consent / Declaration Form**

### The Schubert Superannuation Fund

I, Jennifer Schubert,

### Hereby declare that:

- 1. I reconsent to act as a director of G & J Schubert Pty Ltd ACN 069 271 352 ("the company") acting as the Trustee of the Fund
- 2. the company has consented to act as the Trustee of the Fund
- 3. a receiver, or a receiver and manager has not been appointed in respect of the property beneficially owned by the above company, or an official manager, or a deputy official manager, or a provisional liquidator has not been appointed to the company, nor is the above company being wound up
- 4. As a director of the company I understand all of the duties of a Trustee of a Self-Managed Superannuation Fund.

Executed by:

1944 May 2018
Date