



**Anacacia Private Equity III LP
FY22 NAV & Taxation Statement
Confidential**

Limited Partner: EDOS 4 Pty Ltd ANF Osie Super P/L and Edelman Investments
Email: P/L
davidcosie1@gmail.com;julian@bmlaw.com.au;

30 June 2022

Net Asset Value Attributed to Investor		\$315,395
Adjusted Net Asset Value Attributed to Investor¹		\$291,973
Committed Capital from Investor		\$500,000
Undrawn Committed Capital	38.5%	\$192,315
Called Capital Since Fund III Inception	61.5%	\$307,685
Opening Net Asset Value - 1 July 2021		\$254,931
Called Capital During Year		\$55,995
Distribution Paid During The Year		(\$48,495)
Share Of Accounting Profit/(Loss), adjusted for potential carried interest ¹		\$29,542
Closing Adjusted Net Asset Value - 30 June 2022		\$291,973

Taxation Summary

Australian Franked Dividend Income (excluding Imputation Credits)	\$42,101
Australian Imputation Credits	\$18,043
Other Non-Primary Production Income	-
Other Expenses	(\$4,989)

The taxation summary above discloses the tax components relating to the income and expenses during the year ended 30 June 2022.

Notes:

(1) To be conservative, the adjusted net assets deduct the carried interest performance distribution if the Partnership sold its remaining investee companies and realised values at the determined 30 June 2022 net asset value as the notes describe in the audited accounts.

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Source: Deloitte Touche Tohmatsu (Deloitte) have reviewed this tax statement and audited the Anacacia Private Equity III, LP financial statements for the year ended 30 June 2022, including confirmation of the Net Asset Value.

All investors should obtain independent taxation advice in respect to their situation.