Application for Australian business number

This is a print preview only.

To print a copy of your application:



- Alternatively, click on the 'File' menu above and select 'Print...'.
- In the 'Print' options, make sure the 'Page Range' is set to 'All' before clicking the 'Print' Button.

To save a copy of your application:

- Click on the 'file' menu above and select 'save as...'
- In the 'save' dialog, make sure the page will be saved as '*.htm' or '*.html'. Take a note of the location it is being saved to
- Click the 'save' button.

If you encounter difficulties with printing, consult your:

- Printer Manuals/Help tools AND/OR
- Operating System help facilities.

Important information

Important information about your ABN application

Before you continue you must read and understand the information available on the <u>apply for an</u> <u>ABN</u> page and have all the necessary information.

To complete the application:

- The Application for an ABN uses a tabbed wizard comprised of main steps and sub steps. The exact number will vary depending on your input. You need to complete each step to progress to the next one.
- you must complete all fields marked with an asterisk (*)
- Depending on your screen reader settings, these fields may be indicated by either Required Field or * at the end of the question.
- the responses you provide in this application will be validated. As part of this validation process, you may be required to answer questions which were previously shown as being optional. If this occurs, you will be returned to that question.
- if you are unsure how to answer a question, click on the help icon to the right.

Note:

- ABN Holders are required by law to <u>notify the ABR Registrar</u> of any changes to their details within 28 days after becoming aware of the change
- making a false or misleading statement to the ABR may result in a penalty.

I confirm, I understand these obligations

Privacy

Your privacy is important to us. Read this <u>privacy statement</u> before using the Australian Business Register (ABR) transaction site.

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ABN Entitlement

The following questions will assist in determining entitlement to an ABN. It is important you select the most accurate response that reflects your current circumstances. If you are unsure how to answer a question, select the help icon to the right of the question. Compulsory questions are marked with an asterisk (*).

For taxation purposes which type of entity is the applicant?*	Superannuation entity
What type of organisation is the applicant? *	An ATO Regulated Self-Managed Superannuation Fund

An ATO Regulated Self-Managed Superannuation Fund

It is important to know that applying for an ABN does not automatically mean that you are a An ATO Regulated Self-Managed Superannuation Fund. The following questions will assist in determining whether you are considered to be a An ATO Regulated Self-Managed Superannuation Fund.

Is the fund an indefinitely continuing fund?*	Yes
Is the fund's sole purpose to provide superannuation benefits to members upon reaching a prescribed age or upon their retirement, death, or other cessation of employment?*	Yes
Does the entity hold any assets, either tangible or intangible? (Refer to the Help page for more information)*	Yes

Date:

Does the fund have

governing rules?*

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Yes

ABN entitlement report - ATO Regulated Self-Managed Superannuation Fund

From the information provided:	You are entitled to an ABN
Data	19/06/2017

Entitlement questionnaire summary

Questions	Answers
Is the fund an indefinitely continuing fund?	Yes
Is the fund's sole purpose to provide superannuation benefits to members upon reaching a prescribed age or upon their retirement, death, or other cessation of employment?	Yes
Does the entity hold any assets, either tangible or intangible? (Refer to the Help page for more information)	Yes
Does the fund have governing rules?	Yes

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Application detail

Please use the Previous, Next and other buttons at the bottom of every screen to navigate. Please minimise use of browser navigation buttons (back and forward) as it may cause problems with the application.

For taxation purposes which type of entity is the applicant?*	Superannuation entity
Does the applicant currently have an Australian Business Number (ABN) or previously had an ABN?*	No

If you answered yes to the question above, what is the Australian Business Number (ABN) currently or previously held by the applicant?

Not quoting your ABN may delay the registration process. You can search for your current or previous ABN using <u>ABN lookup</u>.

Does the applicant wish to apply for an Australian Business Number (ABN)?*	Yes
Does the applicant have a Tax File Number?*	No
Does the applicant wish	Yes

to apply for a Tax File Number?*

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Entity details

Name of the ATO	The trustee for Kellmac Superfund
Regulated Self-	
Managed	
Superannuation Fund: *	

What is the ATO Regulated Self-Managed Superannuation Fund's tax file number?

Contact details

Title:	Mr
First given name:*	Sam
Other given names:	
Family name:*	Greco
Address details	

What is the ATO Regulated Self-Managed Superannuation Fund's

postal address for services of notices and correspondence?	
Country:*	AUSTRALIA
Address:	
Address line 1: *	PO Box 345
Address line 2:	
Suburb/town/locality: *	ASPLEY
State/territory:*	QUEENSLAND
Postcode: *	4034
What is the telephone numb Superannuation Fund?	er for the ATO Regulated Self-Managed

What is the email address for the ATO Regulated Self-Managed Superannuation Fund?*

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info@taxonline.com.au

Taxation information

What type of Select organisation is the applicant?*

Select help for further information

What type of fund is the Select applicant?

ATO regulated selfmanaged superannuation funds are not required to answer the following question. If the fund is a trust or government organisation, what tier of government does it belong to?

What is the structure of the superannuation entity?*

Accumulation Fund

How many defined benefit members does the superannuation entity have?

Yes

2

Do not include accumulation members in this total.

Is the applicant an Australian resident for tax purposes?*

Select help for important information.

If the applicant uses, or intends to use the services of a tax agent, what is the tax agent's registration number? 74856004

You may find this number on the applicant's last tax return. If you can not find this number, leave this blank.

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Applicant information

Name of the ATO Regulated Self-Managed Superannuation Fund: * The trustee for Kellmac Superfund

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Business activity details

On what date did the	/
ATO Regulated Self-	1
Managed	/

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Superannuation Fund come into existence?*

Is the ATO Regulated Self-Managed Superannuation Fund owned or controlled by Commonwealth, State, Territory or Local Government?*

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No

Main business address

Where is the ATO Regulated Self-Managed Superannuation Fund's main business address?

This must be a street address, eg 123 Smith Street Smithfield and not a post office box number or other delivery point address. This can be your home address if you operate a home based business.

Country:	AUSTRALIA
Address:	
Address line 1:	62 OXFORD ST
Address line 2:	
Suburb/town/locality:	BULIMBA
State/territory:	QUEENSLAND
Postcode:	4171
Is the ATO Regulated Self-Managed Superannuation Fund's postal address the same as the business address?	No
What is the ATO Regulated Self- Managed	info@taxonline.com.au

Superannuation Fund's email address for service of notices and correspondence?

Does the ATO Regulated Self-Managed Superannuation Fund have more than one business location in Australia?*

What is the telephone Work number for this location?

07 32635200

What is the email
address for this
location?Same as service of notice email
info@taxonline.com.au

No

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Postal address details

What is the ATO Regulated Self-Managed Superannuation Fund's postal address for services of notices and correspondence?

Country:	AUSTRALIA
Address:	
Address line 1:	PO Box 345
Address line 2:	
Suburb/town/locality:	ASPLEY
State/territory:	QUEENSLAND

Postcode:

4034

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Contact details

This person will be able to make changes to the ATO Regulated Self-Managed Superannuation Fund's ABN record.

Who is the authorised contact person for the ATO Regulated Self-Managed Superannuation Fund? Provide details of a person who may be contacted for further information.

Authorised contact 1

Title:	Select		
Preferred name:	Sam		
Family name:*	Greco		
Position held:*	Accountant		
Contact telephone number	S		
If a mobile phone number is to be inserted as the business or after-hours number then the number is to be split into two sections one of 4 digits and the other of 6 digits.			
Area code Number			
Business : Business Number Maximum 15 characters	07 32635200		

After hours :

After hours Number Maximum 15 characters

Facsimile :

Facsimile Number Maximum 15 characters

Mobile:

Email address:

info@taxonline.com.au

Preferred language:

English

If other,	please s	specify:
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More contacts?

No

SMSF Electronic funds transfer SMSF Electronic funds transfer (EFT)

Write the financial institution details of your Self Managed Super Fund (SMSF). We will use this account when we make super payments to the ATO Regulated Self-Managed Superannuation Fund.

If the ATO Regulated Self-Managed Superannuation Fund has not yet set up an account with a financial institution or obtained a registered Electronic Service Address, this information can be provided later.

The account details provided must be held by the ATO Regulated Self-Managed Superannuation Fund. Do not insert a tax agent's financial institution account details.

Financial institution account details for super payments

Provide the financial institution account of your SMSF

BSB code:

Account number:

Account name:

Electronic service address alias (ESA)

If your SMSF receives employer contributions, you must include your ESA. We will also use your ESA to communicate with your fund about ATO super payments.

Electronic service address:

Select

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Associates

This section collects information about individuals and organisations associated with the ATO Regulated Self-Managed Superannuation Fund.

You must declare <u>associates</u> holding the following positions. Refer to Help for more information on specific associate requirements.

Director of a Corporate Trustee Member of a Self Managed Superannuation Fund Trustee

No

Does the ATO Regulated Self-Managed Superannuation Fund have an individual trustee or corporate trustee which has a director who is a legal personal representative (or parent/guardian) acting on behalf of a member?*

Associates Details summary table

Add associated
<u>individual</u>

	Add associated	
	organisation	
Displaying 3 records	1	

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Notice of election for superannuation funds

The notice of election is only required to be made for superannuation funds electing to be regulated under the *Superannuation Industry (Supervision) Act 1993.*

No

The governing rules provide that the sole or primary purpose of the fund is the provision of old age pensions (pension power)

And/or the fund trustee Yes is a constitutional corporation pursuant to a requirement contained in the governing rules (corporations power)

I/We the trustee(s) or director(s) or secretary of the corporate trustee of The trustee for Kellmac Superfund elect that the *Superannuation Industry (Supervision) Act* 1993 is to apply in relation to the superannuation fund, and understand that the election is irrevocable.

Name: SUPERFUND PTY LTD	KELLMAC
Business address:	62 OXFORD ST
BULIMBA QUEENSLAND 4171	
Commencement date:	12/06/2017
ACN/ARBN:	619685862

Date of election:*

/ /

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Self-managed superannuation fund trustee disclosure

Self-managed superannuation funds are required to answer the following questions. These questions must be answered on behalf of all individual trustees, a body corporate trustee and responsible officers of the body corporate trustee.

Privacy

The Tax Office is authorised by the *Superannuation Industry (Supervision) Act 1993* to collect the information in this section. This information will be used to assess your eligibility to be a trustee or responsible officer of a body corporate trustee of an SMSF. This information will only be disclosed where permitted by law. Agencies to whom we routinely disclose this information include APRA and ASIC.

Does the ATO Yes Regulated Self-Managed Superannuation Fund intend to be a self managed superannuation fund for 12 months or longer?*

For the corporate trustee of the selfmanaged superannuation fund

No or have reasonable grounds to suspect that a person who is, or is acting as, a responsible officer of the body corporate is a disqualified person?*

Has a receiver, or a receiver and manager, of the company been appointed?*	No
Has the company been placed under official management?*	No
Has a provisional liquidator of the company been appointed?*	No
Is the company being wound up?*	No

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Declaration

We suggest that you print a copy of your completed application for your records as you will not be able to print a copy after submitting this application.

<u>Penalties</u> may be imposed for giving false or misleading information.

Privacy

We are authorised by the Australian Prudential Regulation Authority Act 1998, the Superannuation Industry (Supervision) Act 1993, the Income Tax Assessment Act 1936, A New Tax System (Australian Business Number) Act 1999, A New Tax System (Goods and Services Tax) Act 1999 and the **Taxation Administration Act 1953** to collect the information requested on this form. We need this information to help us administer these Acts and to help us maintain the details relating to you that are recorded in the Australian Business Register and other ATO systems.

Where authorised by taxation laws to do so, we may give this information to other <u>Commonwealth, State,</u> <u>Territory and local government</u> <u>agencies. Selected ABR</u> <u>information</u> is available to the public.

I declare that the information on this form is true and correct and that all new trustees (appointed after 30 June 2007) are aware that a declaration must be signed within 21 days of commencing their duties. OR I declare that:

- I am authorised to complete and lodge this form on behalf of the entity whose ABN or TFN appears on this form using the information provided to me by the entity,
- The entity has provided me with a declaration assuring that the information provided is true and correct, and
- Where the entity is a self-managed superannuation fund, the trustees (if appointed after 30 June 2007) are aware that a trustee declaration must be signed within 21 days of them commencing their duties

Name:* Sam Greco

Position held:* tax agent

For example, Director, Partner, Trustee, Tax Agent or Public Officer. Application for Australian business number

Date of declaration:* 1962017

/ /

Please do not send this printed form to the Australian Business Register, Australian Taxation Office. Application Reference Number is: 3611431240288