

25 August 2022



015817 000 GMG



MS MARGOT LOUISE STRACHAN &
MR PATRICK THOMAS INNES
<MS & PI SUPERANNUATION A/C>
31 KENNAWAY STREET
TUSMORE SA 5065

Dear Securityholder

Distribution and Annual Tax Statement

We are pleased to confirm your distribution of 15.00 cents per security for the six months ended 30 June 2022. Enclosed is the Payment Advice, your Annual Tax Statement and Tax Return Guide which provides summarised tax information to assist you in completing your income tax return.

Annual Report and Sustainability Report

Our 2022 Annual Report details our financial performance for the year, while our 2022 Sustainability Report provides an overview of our environmental, social and governance initiatives. Both will be available at www.goodman.com from 29 September 2022.

Should you have any questions, please call our dedicated information line on 1300 723 040 (within Australia) or +61 3 9415 4043 (outside Australia).

Yours faithfully

Gregory Goodman
Group Chief Executive Officer

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839

The Hayesbery, 1-11 Hayes Road, Rosebery NSW 2018 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

info-au@goodman.com | www.goodman.com



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Update your information:



Online:
www.computershare.com.au/easyupdate/gmg



By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

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TUSMORE SA 5065

Enquiries:

(within Australia) 1300 723 040
(international) 61 3 9415 4043

| | |
|-----------------|----------------|
| Holder no.: | HIN WITHHELD |
| ASX code: | GMG |
| TFN/ABN status: | Quoted |
| Record date: | 30 June 2022 |
| Payment date: | 25 August 2022 |
| Ref number: | 812237 |

Goodman Group Payment Advice

For the half year ended 30 June 2022

Goodman Limited Dividend

| Class description | Dividend rate cents per share | Number of securities | Unfranked amount | Franked amount | Franking credit |
|-------------------|-------------------------------|----------------------|------------------|----------------|-----------------|
| GL | N/A | 750 | N/A | N/A | N/A |

Goodman Industrial Trust Distribution

| Class description | Distribution rate cents per unit | Number of securities | Australian income | Foreign income other | Foreign income interest |
|-------------------|----------------------------------|----------------------|-------------------|----------------------|-------------------------|
| GIT | 12.5 cents | 750 | \$2.02 | \$10.07 | \$0.00 |

| Interest income | Gross capital gain | Concessional capital gain | Discounted capital gain | Capital gain other | Tax deferred |
|-----------------|--------------------|---------------------------|-------------------------|--------------------|--------------|
| \$2.69 | \$0.00 | \$33.95 | \$33.95 | \$0.00 | \$11.07 |

Goodman Logistics (HK) Limited Dividend

| Class description | Dividend rate cents per CDI | Number of securities | Amount |
|-------------------|-----------------------------|----------------------|---------|
| CDI | 2.5 cents | 750 | \$18.75 |

Taxable components are indicative only with actual figures provided in the enclosed 2022 Annual Tax Statement.

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth), this distribution includes a 'fund payment' of \$69.92 in respect of the income year ended 30 June 2022. Further details on the 'fund payment' are available on www.goodman.com

Periodic Statement

The Goodman Group Periodic Statement is available at www.goodman.com/investor-centre

Note 1: You should retain this statement to assist you in preparing your tax return.

Note 2: If you require your payment to be re-issued, you may be charged an administration fee which will be deducted from your payment.

| | |
|----------------------------|----------|
| Total gross payment (AUD): | \$112.50 |
| Total tax withheld (AUD): | \$0.00 |
| Total net payment (AUD): | \$112.50 |

Your payment instruction

COMMONWEALTH BANK OF AUSTRALIA
BSB: 065-115 Account number: XXXXXX19

Amount deposited

(AUD)\$112.50

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.