Rollover Benefit Statement

Roll-over fund copy

t0001297h-9106410-0000162

SECTION A: RECEIVING FUND'S DETAILS					
Australian business number (ABN	53130140459				
38 Castle Road					
WOODLANDS WA 6018					
2					
Unique Superannuation Identifier (USI):					
Member client identifier:		LOCKYERM	4	or out to be a second	
SECTION B: MEMBER'S DE	TAILS				
Tax file number (TFN): 18775226	31				
Title: Mr		Family name: Lockyer			
Given name: Mark					
Other given names: Joseph					
Residential address: 38 Castle	Rd				
Suburb/town: WOODLA	ANDS St	ate/territory: WA	Postcode	: 6018	
Country if other than Australia:					
Date of birth: 28/10/197	28/10/1974 Sex (M/F): M				
Daytime phone number (including area code): (08) 9446 4767					
Email address (if applicable):	mjlocky@bigpond.	com			
SECTION C: DEATH BENEFIT ROLLOVER TRANSACTION DETAILS					
Income stream taxation indicate	or:				
TFN of deceased member:					
Full name of deceased member	:				
Title:		Family name:			
First given name:					
Other given names:					
Date of birth of deceased memb					
Service period start date:	01/01/1992				
Tax components:		Preservation amount	Preservation amounts:		
Tax-free component	\$79.18	Preserved amount	Preserved amount		
KiwiSaver Tax-free component	\$0.00	KiwiSaver preserved a	imount	\$0.00	
Taxable component		Restricted non-preserv	ed amount	\$0.00	
 Element taxed in the fund, an 	\$23,244.69	Unrestricted non-prese	erved amount	\$0.00	
 Element untaxed in the fund 	\$0.00	TOTAL Preservation A	mounts	\$23,323.87	
TOTAL Tax Components	\$23,323.87				
SECTION D: DEPENDENT O	CHILD DEATH B	ENEFIT ROLLOVER DETAIL	S		
Value of interest at member's de	eath:				
Retirement phase:					
Accumulation phase:					
% share of above for this dependant					



SECTION E: TRANSFERRING FUND

ABN:

26458298557

Fund's name:

Colonial First State FirstChoice Employer Super

Contact name: Scott Henricks

Telephone no: 13 13 36

SECTION F: DECLARATION

I declare that the information contained in the statement is true and correct.

Name:

Scott Henricks

Signature of authorised person:



Date:

8 August 2018