



Lendlease Corporation Limited ABN 32 000 226 228
and
Lendlease Responsible Entity Limited ABN 72 122 883 185 AFS Licence 308983
as responsible entity for Lendlease Trust ABN 39 944 184 773 ARSN 128 052 595

016215 000 LLC
MR LEO LUDWIG BAUER & MRS
JOAN LESLEY BAUER
<BAUER SUPER FUND A/C>
144 WELLINGTON STREET
ORMISTON QLD 4160

Update your information:



Online:
www.investorcentre.com/au/contact



By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
VIC 3001 Australia

Enquiries:

(within Australia) 1800 230 300
(international) +61 (03) 9946 4460
lendlease@computershare.com.au

Holder Number: HIN WITHHELD
Statement Date: 21 September 2022
TFN/ABN Status: Quoted

Lendlease Group Annual Tax Statement For The Year Ended 30 June 2022

This statement has been prepared to assist with the completion of the 2022 Australian Income Tax Return for Individuals. This statement should be read together with the Lendlease Group Tax Return Guide 2022, a copy of which is available on the Lendlease website. This statement should not be read as giving taxation advice. Investors should consult with their professional advisors on all tax related issues.

For Australian taxation purposes, Lendlease Trust is an attribution managed investment trust (AMIT) for the year ended 30 June 2022. This statement is an AMIT member annual statement (AMMA statement), which sets out distributions recognised on an 'attribution' basis. Lendlease Corporation Limited dividends are recognised on a 'payment' basis. As a result, the details set out in this statement include the following dividends and distributions:

- Lendlease Corporation dividend paid on 15 September 2021;
- Lendlease Trust distribution for the six months ended 31 December 2021, paid on 16 March 2022;
- Lendlease Trust distribution for the six months ended 30 June 2022, paid on 21 September 2022.

No dividend was paid by Lendlease Corporation Limited in March 2022. The March 2022 payment was made up entirely of a distribution from Lendlease Trust.

Lendlease Corporation Limited Dividends

	Amount	Tax Return Label
Dividend Income		
Franked dividends	\$0.00	11T
Franking credits	\$0.00	11U
Unfranked dividends ¹	\$63.53	11S
TFN amount withheld ²	\$0.00	11V
Non-resident withholding tax	\$0.00	

Lendlease Trust Distributions

	Amount	Tax Return Label (Supplementary Section)
Non primary production income	\$38.58	13U
Foreign source income	\$21.08	20E & 20M
Total current year capital gains ³	\$18.36	18H
Net capital gains ⁴	\$9.18	18A
AMIT cost base net amount - increase ⁵	\$0.03	
AMIT cost base net amount - decrease ⁶	\$6.48	
Non-assessable amounts ⁷	\$13.71	
Foreign income tax offset	\$1.93	20O
TFN amount withheld ²	\$0.00	13R
Non-resident interest withholding tax ⁸	\$0.00	
Non-resident MIT fund payment withholding tax ⁹	\$0.00	
Capital gains tax information – additional information for item 18		
Capital gains – discount method	\$18.36	(grossed up amount)
Capital gains – indexation method	\$0.00	
Capital gains – other	\$0.00	
Total current year capital gains¹⁰	\$18.36	

IMPORTANT INFORMATION IS ALSO CONTAINED ON THE BACK OF THIS PAGE

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

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Notes to the Lendlease Group Annual Tax Statement

1. The whole of the unfranked dividend has been declared to be conduit foreign income.
2. For Australian residents, withholding tax has been deducted from your Lendlease Group dividends and distributions at the highest marginal tax rate (including Medicare levy) because you have not provided a tax file number (TFN) (or where relevant Australian Business Number (ABN)) or claimed an exemption.
3. Total capital gain distributions for the year ended 30 June 2022 from Lendlease Trust, prior to the application of the CGT discount (if any).
4. The net capital gain is calculated using the 50% discount method (where available) and assumes you have no capital losses.
5. The AMIT cost base net amount – increase for the year ended 30 June 2022 increases your CGT cost base in the Lendlease Trust units.
6. The AMIT cost base net amount – decrease for the year ended 30 June 2022 reduces your CGT cost base in the Lendlease Trust units.
7. Non-assessable amounts are not included in your tax return and are not used to adjust the CGT cost base of your securities.
8. For non-residents, 10% interest withholding tax has been deducted from that portion of the Lendlease Trust distribution referable to Australian interest income.
9. For non-residents, managed investment trust (MIT) non-resident withholding tax has been deducted from that portion of the Lendlease Trust distribution that is a 'Fund Payment' pursuant to Subdivisions 12-H and 12A-B of the Taxation Administration Act 1953 which relates to the income year of Lendlease Trust ended 30 June 2022. MIT non-resident withholding tax is generally deducted at either 15% or 30%, depending on the country recorded as your address. Distributions which are attributable to a fund payment from a clean building managed investment trust are subject to MIT non-resident withholding tax at either 10% or 30% depending on the country recorded as your address.
10. Details of the 2022 LLT capital gains in relation to Taxable Australian Property (TAP) is available within the Investor Centre on Lendlease's website (www.lendlease.com).