

CARTMILL NOMINEES PTY LTD
<BJ & DJ CARTMILL S/F A/C>
C/-PRAEMIUM S2 (S1681633-JXP)
PO BOX 16167
COLLINS ST WEST VIC 8007

Statement issue date: 19 August 2022
Reference Number: S00035889574

Dear Unitholder,

CD PRIVATE EQUITY FUND III ANNUAL TAX STATEMENT
FOR THE INCOME YEAR ENDED 30 JUNE 2022

Please find below your CD Private Equity Fund III Annual Tax Statement for the year ended 30 June 2022 for your investment in the CD Private Equity Fund III.

The CD Private Equity Fund III Annual Tax Statement for the year ended 30 June 2022 and the 2022 Taxation Statement Guide (the **Guide**) have been prepared to help you complete your 2022 Australian income tax return, assuming you are an individual who was resident in Australia during all of the year ended 30 June 2022. However, the information in this statement and in this Guide should also assist you in relation to your tax affairs if you are a different kind of taxpayer (e.g. not an individual or not a resident of Australia).

A copy of the Guide can be found on the CD Private Equity Fund III website at www.cdfunds.com.au or requested by calling 1300 454 801. Should you have any questions relating to your personal tax position, it is recommended that you contact your accountant or taxation adviser.

Summary of 2022 Tax Return (supplementary section) Items

Tax Return (supplementary section)	Amount (\$)¹	Tax Return Label
Share of non-primary production (NPP) income	0.00	13U
NPP income - Franked distributions from trusts	0.00	13C
Other deductions relating to NPP distributions	0.00	13Y
Share of franking credit from franked dividends	0.00	13Q
Share of credit for TFN amounts withheld	0.00	13R
Share of credit for non-resident withholding amounts withheld	0.00	13A
Total current year capital gains	0.00	18H
Net capital gain	0.00	18A
Assessable foreign source income	26,492.97	20E
Other net foreign source income	26,492.97	20M
Foreign income tax offsets ²	1,237.02	20O

CGT Information - Additional Information for Item 18

Capital gains – discount method (TAP)	0.00	(grossed up amount)
Capital gains – discount method (NTAP)	0.00	(grossed up amount)
Capital gains – other method (TAP)	0.00	
Capital gains – other method (NTAP)	0.00	
Total Current Year Capital Gains	0.00	
CGT concession amount (TAP)	0.00	
CGT concession amount (NTAP)	0.00	
Tax-deferred amounts	40.56	

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Components of Distribution

	Cash Distribution (\$)	Tax Paid/Offsets (\$)	Taxable Amount (\$)
Australian Income		Franking Credits	
Dividends – Unfranked	0.00		0.00
Conduit Foreign Income	0.00		0.00
Interest	0.00		0.00
Other income	0.00		0.00
Less: Other allowable trust deductions	0.00		0.00
Non-Primary Production Income (A)	0.00		0.00
Dividend Franked amount (Franked Dist) (X)	0.00	0.00	0.00
Capital Gains		Foreign Income Tax Offset	
Discounted capital gain (TAP)	0.00	0.00	0.00
Discounted capital gain (NTAP)	0.00	0.00	0.00
CGT concession amount (TAP)	0.00		0.00
CGT concession amount (NTAP)	0.00		0.00
Capital gains – Other method (TAP)	0.00	0.00	0.00
Capital gains – Other method (NTAP)	0.00	0.00	0.00
Distributed Capital Gains (C)	0.00	0.00	
Net Capital Gain			0.00
Foreign Income			
Assessable foreign source income	25,255.95	1,237.02	26,492.97
Total foreign income (D)	25,255.95	1,237.02	
Cash Distribution Sub Total (A+X+C+D)	25,255.95		
Other Non-Assessable Amounts			
Tax-exempted amounts	0.00		
Tax-free amounts	0.00		
Tax-deferred amounts	40.56		
Return of Capital	0.00		
Gross Cash Distribution	25,296.51		
Less: TFN amounts withheld	0.00		
Less: Non-resident withholding tax	0.00		
Less: Other expenses	0.00		
Net Cash Distribution	25,296.51		

Notes:

1. All amounts are in Australian dollars and withholding tax has been deducted where applicable.
2. If your total foreign income tax offset from all sources for the year is \$1,000 or less, then you can claim this amount in full. Otherwise you will need to refer to the publication *Guide To Foreign Income Tax Offset Rules* to work out your entitlement.

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES