

Rollover benefits statement

Section A: Receiving fund

Name and Postal Address

BLAGS SUPER FUND

12 Victoria Cir

GREENFIELDS WA 6210

Australian Business Number (ABN)

84556743847

Unique superannuation identifier (USI)

Member client identifier

SMSF

Section B: Member's details

Tax File Number (TFN)

625957292

Full Name

Family Name

Blagden

First Given Name

Mark

Other Given Names

Andrew

Residential Address

Street Address

12 Victoria Circle

Suburb/Town/Locality

GREENFIELDS

State

WA

Postcode

6210

Country

Date of Birth

13/08/1958

Email Address

mark.blagden@alcoa.com.au

Daytime phone number

897338617

Sex

Male

X

Female

Section C: Rollover transaction details

Service period start date

19/12/1988

Tax components:

Tax-free component

\$1,829.46

KiwiSaver tax-free component

\$0.00

Taxable component:

Element taxed in the fund

\$298,170.54

Element untaxed in the fund

\$0.00

Total

\$300,000.00

Preservation Amounts:

Preserved amount

\$251,763.52

KiwiSaver preserved amount

\$0.00

Restricted non-preserved

\$48,236.48

Unrestricted non-preserved

\$0.00

Total

\$300,000.00

Section D: Non-complying funds

Contributions made to a non-complying fund on or after 10 May 2006

Section E: Transferring fund

Fund's ABN

80928800255

Fund's name

Alcoa of Australia Retirement Plan

Contact name

the Plan Helpline

Email address



Daytime phone number

1800 355 028

Section F: Authorised Representative Declaration

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO

Name

Cambell Holt

Authorised representative signature

Cambell Holt

Date

19 June 2019

