



18 August 2020



To the Manager  
Unique Smsf  
Ref No : J Coyle  
7 Glucina Rd  
SOUTHERN RIVER WA 6110

**Your contacts**

E askamp@amp.com.au  
W amp.com.au  
T 133 731 F 1300 301 267  
AMP Life Limited  
PO Box 300 PARRAMATTA NSW 2124

**Your details**

ACCOUNT NAME  
John Coyle  
ACCOUNT NUMBER MONTH AND YEAR OF BIRTH  
931659175 Not supplied

## Rollover from AMP Retirement Savings Account

**Withdrawal number: 225448756**

The following information relates to a payment from AMP Retirement Savings Account account 931659175 in the name of John Coyle.

Member name	Payment details	Amount \$
John Coyle	EFT ***** - ****57230	62,250.00

**Enclosed documents**

We have enclosed a **Rollover Benefit Statement** for your records.

**We're here to help**

If you have any questions, please contact us.

Yours sincerely,

Megan Beer  
CEO, AMP Life

## Your trustee and super fund

You may recall that on 15 May 2020, your plan moved to National Mutual Retirement Fund (the move). This statement includes your membership in the AMP Superannuation Savings Trust up until the move and from the move to the end of the period in the National Mutual Retirement Fund.

To review your plan details at the move date please refer to your transaction confirmation, this is available by logging into My AMP at [amp.com.au](http://amp.com.au) or by calling us on 133 731.

AMP Superannuation Limited ABN 31 008 414104, AFSL No. 233060 was the Trustee of your product in the fund (AMP Superannuation Savings Trust, ABN 76 514 770 399) up to 15 May 2020.

Then on 15 May 2020 N.M. Superannuation Proprietary Limited (N.M. Super), ABN 31 008 428 322, AFSL No. 234654 commenced as Trustee of this product in a new fund (National Mutual Retirement Fund, ABN 76 746 741 299).

On 1 July 2020 Equity Trustees Superannuation Limited (ETSL) ABN 50 055 641 757, AFSL No. 229757 commenced as Trustee of your product in this fund (NMRF).

### What you need to know

Any advice contained within this document is general in nature and does not take into account your financial situation, objectives or needs. Before acting on the advice, you should consider the appropriateness of the advice, having regard to your objectives, financial situation and needs. If you require any assistance, we recommend that you speak with a financial adviser, or contact us on 133 731 or via [amp.com.au](http://amp.com.au).

Any advice in this document is provided by Equity Trustees Superannuation Limited, ABN 50 055 641 757, AFSL No. 229757 which is the trustee of the National Mutual Retirement Fund, ABN 76 746 741 299.



## Rollover Benefit Statement

Original

### SECTION A: RECEIVING FUND'S DETAILS

Australian business number (ABN):	<input type="text" value="93302914155"/>
Name:	<input type="text" value="Unique Smsf"/>
Address:	<input type="text" value="Ref No : J Coyle&lt;br/&gt;7 Glucina Rd&lt;br/&gt;Southern River WA 6110"/>
Unique Superannuation Identifier (USI)	<input type="text"/>
or Member client identifier:	<input type="text" value="J COYLE"/>

### SECTION B: MEMBER DETAILS

Tax file number:	<input type="text" value="380938446"/>
Title:	<input type="text" value="Mr"/>
Family name:	<input type="text" value="Coyle"/>
Given name:	<input type="text" value="John"/>
Other given names:	<input type="text"/>
Postal address:	<input type="text" value="7 Glucina Road&lt;br/&gt;SOUTHERN RIVER WA 6110"/>
Date of birth:	<input type="text" value="12/06/1980"/>
Sex:	F <input type="checkbox"/> M <input checked="" type="checkbox"/>
Daytime phone number (include area code):	<input type="text"/>
Email address (if applicable):	<input type="text"/>

### SECTION C: ROLLOVER TRANSACTION DETAILS

<b>1. Service period start date</b>	<input type="text" value="12/10/2004"/>
<b>2. Tax components</b>	
• Tax - free component	<input type="text" value="438.68"/>
• KiwiSaver Tax-free component	<input type="text" value="0.00"/>

### SECTION C: ROLLOVER TRANSACTION DETAILS (CONT)

• Taxable component	
<input type="checkbox"/> Element taxed in the fund, and	61,811.32
<input type="checkbox"/> Element untaxed in the fund	0.00
TOTAL Tax Components	62,250.00

### 3. Preservation amounts

• Preserved amount	62,250.00
• KiwiSaver preserved amount	0.00
• Restricted non-preserved amount	0.00
• Unrestricted non-preserved amount	0.00
TOTAL Preservation Amounts	62,250.00

### SECTION D: NON-COMPLYING FUNDS

Contributions made to a non-complying fund on or after 10 May 2006

### SECTION E: TRANSFERRING FUND

ABN: 76 746 741 299

Fund's name: National Mutual Retirement Fund

Contact name: Megan Beer

Email address (if applicable):

Daytime phone number (including area code): 133 731

### SECTION F: DECLARATION

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider.
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct.
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Signature of authorised person: Megan Beer

Date: 18/08/2020