

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

i You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

120737434

2 Name

Mr Bernard Roberts

3 Date of birth 28 March 1957

4 Current postal address

71 Alton Road

Suburb/town/locality

Raymond Terrace

State/territory

NSW

Postcode

2324

Country if outside Australia

5 Daytime phone number (include area code) 0249874248

Section B: Super fund's details

6 Fund name

Roberts Family Superannuation Fund

7 Fund Australian business number (ABN) 15 874 941 481

8 Member account number ROBERB0

Section C: Contribution details

9 Personal contribution details

Financial year ended 30 June 2020

My personal contributions to this fund covered by this notice 25,000.00

Is this notice varying an earlier notice? No

The amount of these personal contributions I will be claiming as a tax deduction 25,000.00

Section D: Declaration

! Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- *the day that I lodged my income tax return for the year stated in section C, and*
- *the end of the income year after the year stated in section C.*

At the time of completing this notice:

- *I intend to claim the personal contributions stated in section C as a tax deduction.*
- *I am a member of the super fund stated in section B*
- *my super fund stated in section B still holds these contributions*
- *this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,*
- *I have not included these contributions in an earlier notice*

The information given on this notice is correct and complete.

Name

Mr Bernard Roberts

Signature

Date

Day

Month

Year

30

/

6

/

2020

➤ Send your completed notice to your super fund.

! **Do not send it to the ATO.** The information on this notice is for you and your super fund. The ATO does not collect this information.

30 June 2020

Mr Bernard Roberts
71 Alton Road
Raymond Terrace, NSW 2324

Dear Bernie

Roberts Family Superannuation Fund
Member Number: ROBERB0
Section 290-170 Notice

We acknowledge receipt of a Section 290-170 Notice dated 30 June 2020 advising the trustees of the Roberts Family Superannuation Fund of your intention to claim a tax deduction for 25,000.00 for total personal contributions of 25,000.00 in your 2020 Tax Return.

This advice is to confirm that the amount of 25,000.00 was received as a concessional personal contribution to the Roberts Family Superannuation Fund and has been taxed by the fund accordingly.

This is an official acknowledgement of receipt of your s290-170 Notice.

Yours sincerely

Mr Bernard Roberts
Director
Roberts Family Superannuation Fund
71 Alton Road
Raymond Terrace, NSW 2324

**RESOLUTIONS OF THE DIRECTOR(S) OF THE CORPORATE TRUSTEE ROBERTS
FAMILY SUPERANNUATION FUND PTY LTD ATF
ROBERTS FAMILY SUPERANNUATION FUND
PASSED ON 30 JUNE 2020**

**RECEIPT OF s290-170
NOTICE:**

A notice from the members of the Roberts Family Superannuation Fund electing to claim tax deductions for the following contributions was tabled:

Member Name	Amount
Mr Bernard Roberts	25,000.00

ACCEPTANCE OF NOTICE: It was resolved to accept the notice as tabled.

PAPERWORK: It was resolved to request the fund administrators to attend to the completion of the following paperwork to give effect to the acceptance:

1. Letter acknowledging the acceptance to be sent to the Members.

CLOSURE: There are no further matters being considered.

..... Dated:/...../.....
Bernard Roberts
Chairperson