

25 March 2020

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Financial Controller
Shirley Martin Pty Ltd ATF Shirley Martin
Superannuation Fund
U 1 2C Burnt St
SEAFORTH NSW 2092

Dear Financial Controller,

Your ING Business Term Deposit has been renewed

We are delighted you invested with us. A summary of your matured Business Term Deposit is in the table below.

Account Name	Shirley Martin Pty Ltd ATF Shirley Martin Superannuation Fund	
Business Term Deposit Account Number	85738709	
Interest rate	1.80% p.a.	
Term	180 Days	
Commencement Date	25/09/2019	-
Maturity Date	23/03/2020	
Closing Balance	\$252,219.18	
Amount transferred to Linked Bank Account	\$2,219.18	

Where the eligibility for the Loyalty Bonus has been met, the interest rate for your current Term Deposit above will be inclusive of a loyalty bonus of 0.10% p.a. For the eligibility, you must have rolled over your Term Deposit prior to the **2nd May 2019** and must have held your funds in that Term Deposit until the maturity date. Note – the Loyalty Bonus was no longer available on Term Deposits opened or rolled over on or after the 2nd May 2019.

The details of your new Business Term Deposit are summarised in the table below.

New Term Deposit Details		
Renewed Principal Amount	\$250,000.00	
Interest rate	1.55% p.a.	
Term	180 Days	
Commencement Date	23/03/2020 /	
Maturity Date	21/09/2020	



21 August 2020



U BANK

PO Box 1466 North Sydney, NSW 2059

ubank.com.au 13 30 80

Shirley Martin Superannuation Fund Willandra Bungalows U 20 / 51 Little Willandra RD CROMER NSW 2099

Your Term Deposit has matured.

Account Name:

Shirley Martin Superannuation

Fund

Account Nickname:

SMSF Term Deposit

Account Number:

213783475

Deposit Amount:

\$150,000.00

Term:

6 Month(s)

Interest Rate:

1.7 %p.a

Start Date:

19 February 2020

Maturity Date:

19 August 2020

Hello Shirley Martin Superannuation Fund,

Your UBank SMSF Term Deposit is still growing.

Your SMSF Term Deposit has now matured. In the 6 months it's been with us, your original deposit of \$150,000.00 has grown by \$1,271.51.

Your new term

We'd previously sent you a letter asking you for more information about your Term Deposit. We didn't hear back – that's okay, we've automatically invested your funds (both principal and interest), as per the Terms and Conditions into a new 6 month term with us.

The great news is, we've added a **UBank Loyalty Bonus of 0.10%p.a.** to your interest rate of .85% p.a. giving you a total interest rate of .95% p.a., so your money will grow even faster.

Changing your mind

We understand you might need additional time to weigh up your options once your Term Deposit matures. If you want to make changes to your new Term Deposit you can do so within 7 calendar days of your Term Deposit maturing (including the maturity date shown above). During this period you can add or withdraw funds, close the Term Deposit, and/or change its term without incurring fees. You can do this by calling us on 13 30 80.



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Account Name:

Shirley Martin Superannuation

Fund

Account Number:

SMSF Term Deposit

21127/021

Hello Shirley Martin Superannuation Fund,

Your UBank SMSF Term Deposit is still growing.

Your SMSF Term Deposit has now matured. In the 6 months it's been with us, your original deposit of \$100,000.00 has grown by \$1,109.04. As you've instructed, we've credited your interest to your chosen bank account 182512 960968790.

Your new term.

We've invested your principal into a new 6 month term deposit with us. The great news is, we've added a **UBank Loyalty Bonus of 0.10%p.a.** to your interest rate of 1.6% p.a. giving you a total interest rate of 1.7% p.a., so your money will grow even faster.

Changing your mind

We understand sometimes you might need additional time to weigh up your options once your term deposit matures. That's why we provide 7 calendar day window from the maturity date (shown above) to allow changes to be made to your Term Deposit. During this period, you can add or withdraw funds from your term deposit, and/or change its term, without incurring fees or loss of any interest. If you'd like information on our other interest rates and to see if you could get a higher rate with a different product or term, simply go to ubank.com.au

If you need your money prior to maturity

If you want to withdraw funds from your Term Deposit outside of the 7 day window, you'll need to give us at least 31 days' notice or wait until the end of your new term, whichever occurs first. If you decide to withdraw funds early, remember that a prepayment cost may be payable out of any interest you've earned. For more information, please refer to your T&Cs.

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All your new term deposit details are listed below - so please keep this info in a safe place in case you need to refer to it later.

SMSF Term Deposit details

Account Name: Account Number: Shirley Martin Superannuation Fund

Deposit Amount:

211274861 \$100,000.00 \

Term:

6 Month(s)

Interest Rate: Start Date:

1.7%p.a. paid MATURITY

01 January 2020

Maturity Date: 01 July 2020

manage your accounts and a range of resources. You can also ask us an account specific question securely online by logging into the UBank website and clicking on 'Secure mail' under the 'Talk to us' tab.

All the best,

Lee Hatton CEO, UBank