

Zurich Wealth Protection

Policy schedule

Policy number

83031377

This policy schedule forms part of the policy and the policy conditions are contained in the Zurich Wealth Protection Product Disclosure Statement.

Your adviser

Mr Lloyd Harris

07 5689 1678

Policy commencement date: 23 August 2017

Document issue date: 13 August 2019

Policy details

Policy: Zurich Protection Plus
Policy owner/s: Taylor Family Superannuation Fund
 (Superannuation, held by external trustee)
Life insured: Paul Taylor
Date of birth: 24 August 1960
Smoker status: non-smoker

Insurance coverage details

Life insured: Paul Taylor

| Item | Benefit type | Benefit amount | Start date | Expiry date | Premium type |
|------|----------------------------------|----------------|-------------|-------------|--------------|
| 1 | Death & terminal illness benefit | \$1,000,000 | 23 Aug 2017 | 23 Aug 2060 | stepped |

Additional optional benefit selected

Premium waiver option

Premiums

Premium frequency: yearly
Instalment premium: \$4,131.70
SmartValue discount included: 12.5%

Total instalment premium: **\$4,131.70**
Next premium due date: 23 August 2019
Payment method: cash

Special conditions and exclusions

The Death & terminal illness benefit on the life of Paul Taylor has been issued on the basis that it replaces the existing cover as declared by Paul Taylor in the Life Insured's Statement. Failure to cancel the existing cover will render the Death & terminal illness benefit under this policy ineffective and no insured benefit will be payable in the event of a claim being made.

*PAID BY
 3/9/19 SUPER COVER fee
 \$4,131.70*