

Ref: ADV: TM

7 December, 2020

The Trustees

Taylor Family Superannuation Fund

Unit 1

8 Nagel Avenue

MIAMI QLD 4220

Dear Paul and Anne,

**RE: Taylor Family Superannuation Fund**

Annual review of Account Based Pensions

With the 2020 financial statements now prepared, we have calculated your minimum pension limits from these financial statements.

The updated minimum amounts for the 2021 financial year are:

|  |  |  |
| --- | --- | --- |
| **Member name**  Anne Taylor | **Minimum Payment**  $17,800 | **Closing balance at end of financial year 2017**  $889,027 |

Please ensure that you have withdrawn funds of at least $17,800 from the superannuation fund’s bank account before 30 June 2021.

It is a requirement of the Superannuation Industry (Supervision) Act 1993 that you withdraw funds above your minimum amount.

Please do not hesitate to contact this office if you require additional assistance working out the remaining funds needed to be withdrawn before 30 June 2021.

Should you require any further information, please contact our office.

Yours faithfully



Adrian De Vito - Principal