



Address - Locked Bag 22 Australia Square NSW 1215
 Telephone - 13 15 19
 Facsimile - 1300 131 519
 Email - shares@commsec.com.au
 Internet - commsec.com.au

TAX INVOICE

SELL

**ORIGINAL
 CONFIRMATION**

Please retain for taxation purposes

Trading, Clearing and Settlement of this transaction is undertaken by Commonwealth Securities Limited.

**MR DAVID JAMES MACDONALD + MRS SANDRA JOY MACDONALD <D & S MACDONALD
 SUPER A/C>**
16 MARLAND CT
AVOCA QLD 4670

WE HAVE SOLD THE FOLLOWING SECURITIES FOR YOU

COMPANY BANK OF QUEENSLAND LIMITED.
SECURITY ORDINARY FULLY PAID

Ex Entitlement

BOQ

DATE: 25/02/2021
AS AT DATE: 25/02/2021
CONFIRMATION NO: 114634726
ORDER NO: N141312370
ACCOUNT NO: 2165087
TOTAL UNITS: 4,523
CONSIDERATION (AUD): \$40,954.14
BROKERAGE & COSTS INCL GST: \$49.15
 (may include printed confirmation postal fee)
APPLICATION MONEY: \$0.00
NET PROCEEDS: \$40,904.99
TOTAL GST: \$4.47
SETTLEMENT DATE: 01/03/2021
**PAYMENT METHOD - DIRECT CREDIT TO NOMINATED
 SETTLEMENT A/C ON SETTLEMENT DAY. FUNDS AVAILABLE
 FOLLOWING DAY.**

		UNITS AT PRICE	
		280	9.070000
		765	9.050000
		75	9.080000
		1,314	9.060000
		2,089	9.050000
		AVERAGE PRICE:	9.054641

PID 1402 HIN 13222703
ORDER COMPLETED
CROSSED TRADE

CONTRACT COMMENTS:
50147786 0743310840

If not already provided, Security Document and/or Holder Information to be provided by 01/03/2021

This Confirmation Contract Note is issued by Commonwealth Securities Limited and is issued subject to:

- a) The current General Conditions of Trade of Commonwealth Securities Limited ("CommSec");
- b) Directions, decisions and requirements of the Market Operators, the ASIC Market Integrity Rules, the Market Operating Rules, the Clearing Rules and where relevant, the Settlement Rules, the customs and usages of the Market Operators, and the correction of any errors and/or omissions. Under the Rules of ASIC and the Market Operators, CommSec is required to act consistently with a fair and orderly market. CommSec or the Market Operators are entitled to cancel a trade without further reference to you as permitted by the current General Conditions of Trade and the Market Operating Rules.
- c) Credits from sales of securities are not available until the settlement date and all documents and security holder information have been delivered to Commonwealth Securities Limited and verified through CHESST Settlement Facility, if a CHESST Participant Sponsored Holding security has been sold. Subject to the relevant Terms and Conditions, the proceeds of your sale will be paid to you in accordance with your standing instructions on the settlement date, unless otherwise agreed.
- d) If you request a Confirmation Contract Note to be sent to you by post, a \$1.95 fee will be charged in addition to brokerage.
- e) Commonwealth Securities Limited ABN 60 067 254 399, AFSL 238814 is a wholly owned, but non-guaranteed subsidiary of the Commonwealth Bank of Australia ABN 48 123 1124 and a Participant of the ASX Group and Chi-X Australia.
- f) Your order may have been executed as multiple market transactions across multiple trade execution venues in accordance with our Best Execution policy. This Confirmation Contract Note specifies the volume weighted average price for those market transactions.



Bank of Queensland Limited
DN 009 656 740

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 1800 779 639
From outside Australia: +61 1800 779 639
ASX Code: BOQ
Website: www.linkmarketservices.com.au

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

SRN/HIN/Application Number: **X00013222703**
Entitlement Number: **41122**
Number of Eligible Shares held as at the Record Date, 7:00pm (Sydney, Australia time) on 24 February 2021: **19,000**
Entitlement to New Shares (on a 1 New Share for each 3.34 Existing Shares held): **5,689**
*Maximum Additional New Shares for which you may apply (35% of your Entitlement): **1,992**
*You may only apply for Additional New Shares if you have applied for 100% of your Entitlement
Amount payable on full acceptance at A\$7.35 per New Share: **\$41,814.15**

063259

MR DAVID JAMES MACDONALD &
MRS SANDRA JOY MACDONALD
<D & S MACDONALD SUPER A/C>
16 MARLAND CT
AVOCA QLD 4670

Offer Closes
5:00pm (Sydney, Australia time): **10 March 2021**

ENTITLEMENT AND ACCEPTANCE FORM

As an Eligible Retail Shareholder you are entitled to acquire 1 New Share for every 3.34 Existing Shares that you hold on the Record Date ("Entitlements"), at an Offer Price of A\$7.35 per New Share. You may also apply for New Shares in excess of your Entitlement, at the Offer Price if you have applied for 100% of your Entitlement. This is an important document and requires your immediate attention. If you do not understand it or you are in doubt as how to deal with it, you should contact your accountant, stockbroker, solicitor or other professional adviser.
IMPORTANT: The Retail Entitlement Offer is being made under the Retail Offer Booklet dated 1 March 2021. The Retail Offer Booklet contains information about investing in the New Shares. Before applying for New Shares, you should carefully read the Retail Offer Booklet. This Entitlement and Acceptance Form should be read in conjunction with the Retail Offer Booklet. This Entitlement and Acceptance Form and the Retail Offer Booklet do not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. This Entitlement and Acceptance Form may not be distributed or released in the United States. Neither the Entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Entitlements may not be taken up or exercised by, and the New Shares be offered and sold in the Retail Entitlement Offer may not be offered or sold, directly or indirectly, to persons in the United States or persons that are acting for the account or benefit of persons in the United States (to the extent such person holds Shares for the account or benefit of a person in the United States). The Entitlements and the New Shares to be offered and sold in the Retail Entitlement Offer may only be offered and sold outside the United States in "offshore transactions" (as defined in Rule 902(h) under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act.
If you do not have a paper copy of the Retail Offer Booklet, you can obtain a paper copy at no charge, by calling the Bank of Queensland Limited Offer Information Line on 1800 779 639 (within Australia) or +61 1800 779 639 (from outside Australia) between 8:30am and 5:30pm (Sydney, Australia time) Monday to Friday.
Unless otherwise defined, capitalised terms used in this document have the meanings given to them in the Retail Offer Booklet.

PAYMENT OPTIONS

If you wish to take up all or part of your Entitlement (as shown above), or take up all of your Entitlement and apply for Additional New Shares (as shown above), you have two payment options detailed below.

OPTION 1: PAYING BY BPAY®
If paying by BPAY®, refer to the instructions overleaf. You do NOT need to return the acceptance slip below if you elect to make payment by BPAY®. Payment must be received via BPAY® before 5:00pm (Sydney, Australia time) on 10 March 2021. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. By paying via BPAY® you will be deemed to have completed an Application Form for the number of New Shares subject of your application payment.

OPTION 2: PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER
If paying by cheque, bank draft or money order, complete and return the acceptance slip below with your Application Monies. No signature is required on the acceptance slip. The acceptance slip with your Application Monies must be received by the Registry before 5:00pm (Sydney, Australia time) on 10 March 2021.



Billers Code: 340349
Ref: 4086100000411220

Telephone & Internet Banking – BPAY®
Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au
© Registered to BPAY Pty Ltd ABN 69 079 137 518

See overleaf for details and further instructions on how to complete and lodge this Entitlement and Acceptance Form.

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.

Please detach and enclose with payment



Number of New Shares accepted (being not more than your Entitlement shown above) **A** 5689 + Number of Additional New Shares (if any) up to a maximum of 35% of your Entitlement **B** 1992 = Total number of New Shares accepted (add Boxes A and B) **C** 7681

PLEASE INSERT CHEQUE, BANK DRAFT OR MONEY ORDER DETAILS – Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Bank of Queensland Limited" and crossed "Not Negotiable".

Number: _____ Cheque Number: _____ BSB Number: _____ Account Number: _____ Amount of Cheque: **A\$** _____

CONTACT DETAILS – Telephone Number: _____ Telephone Number – After Hours: _____ Contact Name: _____

\$ 56,455.35 SHAR21

00018+0000000000041122+0000000000+2065+07

Payment receipt

Payment receipt number is **MBL20210305210938224**

Date and time of request: **05 March 2021 11:56 (AEDT)**

Amount	\$56,455.35
From	D and S MacDonald Super David Macdonald & Sandra Macdonald Atf D & S Macdonald Superannuation Fund- portfolio Account 182-512 000961006442
To	Boq Shares 340349 4086100000411220
When	Paying Friday, 05 Mar 2021 (AEDT)
Description	BPAY Payment
Payment type	BPAY

020783

MR DAVID JAMES MACDONALD &
MRS SANDRA JOY MACDONALD
<D & S MACDONALD SUPER A/C>
16 MARLAND CT
AVOCA QLD 4670

Date: 18 March 2021

SRN/HIN: X*****2703

Subregister: CHESS

**BOQ - FULLY PAID ORDINARY SHARES
TRANSACTION CONFIRMATION HOLDING STATEMENT**

DATE	TRANSACTION DESCRIPTION	NEW SHARES ALLOTTED
17/03/2021	Retail Entitlement Offer allotment of New Shares at \$7.35 per New Share	7,681



Securityholders should not rely on the balance shown in this statement as being a complete record of their current holding and the Issuer will not be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered.

Please note your SRN/HIN recorded above. This SRN/HIN must be used in all communications with the company or registry and with your stockbroker when buying or selling these securities. This statement is an important document and should be kept in a safe place. If lost or destroyed a charge will be levied for a replacement statement. Full terms and conditions of the above securities can be obtained from the registry.

THE AUSTRALIAN TAXATION OFFICE (ATO) ADVISES YOU TO KEEP THIS STATEMENT. DISPOSAL OF SECURITIES MAY LEAD TO CAPITAL GAINS TAX. PHONE THE ATO ON 1300 720 092 IF YOU NEED THE "GUIDE TO CAPITAL GAINS TAX".



Bank Of Queensland Limited
 ABN: 32 009 656 740
 Place of Incorporation: QLD

CHES HOLDING STATEMENT

For statement enquiries contact
 your CHES Sponsor:

**COMMONWEALTH SECURITIES
 LIMITED**

LOCKED BAG 22
 AUSTRALIA SQUARE
 SYDNEY, NSW 1215

131519



280595

01402

MR DAVID JAMES MACDONALD &
 MRS SANDRA JOY MACDONALD
 <D & S MACDONALD SUPER A/C>
 16 MARLAND CT
 AVOCA QLD 4670

Holder ID Number (HIN): 0013222703

CHES Sponsor's ID (PID): 01402

Statement Period: March 2021

Page: 1 of 1

BOQ - ORDINARY FULLY PAID

Date	Transaction Type	Transaction ID	Ex/Cum Status	Quantity		Holding Balance
				On	Off	
	Balance Brought Forward from 26 Feb 21					14477
Mar 21	Allotment of Securities Following Acceptance of Entitlement	6146505427091200		7681		22158

FOR YOUR INFORMATION

- To obtain full terms and conditions of an Issuer's securities contact the Issuer's Registrar or the Issuer directly.
- For information about CHES Depository Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHES Depository Nominees Pty Ltd go to www.asx.com.au/cdis or phone 131 279.
- ASX Settlement may by law need to disclose information in CHES Holdings to third parties.

Refer overleaf for additional important information

Share Registry Details:

LINK MARKET SERVICES LIMITED
 LOCKED BAG A14,
 SYDNEY SOUTH NSW 1235
 Ph: 02 82807111



Issued By:

ASX Settlement Pty Limited | ABN 49 008 504 532 | PO Box H227, Australia Square, Sydney NSW 1215