

13 Leschenault Boulevard
MUNSTER WA 6166

1st July 2020

The Trustees
Leo Superannuation Fund
13 Leschenault Boulevard
MUNSTER WA 6166

Dear Sir,

Notice of Intent to Claim a Deduction for Personal Super Contributions
LEO SUPERANNUATION FUND
PAUL PAPASERGIO / SMSF114181148199
1/08/1977

I notify the above fund of my intent to claim a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the amount of \$45,500.00 for the financial year ended 30th June 2021.

I declare that I am lodging this notice by the due date, that is, by the earlier of the following:-

- The day the lodged income tax return for the year in which contributions were made or; the end of the income year following the one in which I made the contributions.

The information contained in this letter is true and correct.

Yours faithfully,

.....
Paul Papasergio
MEMBER

13 Leschenault Boulevard
MUNSTER WA 6166

1st July 2020

The Trustees
Leo Superannuation Fund
13 Leschenault Boulevard
MUNSTER WA 6166

Dear Sir,

Notice of Intent to Claim a Deduction for Personal Super Contributions
LEO SUPERANNUATION FUND
ANGELA KRISTIN PAPASERGIO / LSF02
15/08/1980

I notify the above fund of my intent to claim a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the amount of \$35,685.00 for the financial year ended 30th June 2021.

I declare that I am lodging this notice by the due date, that is, by the earlier of the following:-

- The day the lodged income tax return for the year in which contributions were made or; the end of the income year following the one in which I made the contributions.

The information contained in this letter is true and correct.

Yours faithfully,

.....
Angela Papasergio
MEMBER

13 Leschenault Boulevard
MUNSTER WA 6166

1st July 2020

Mr P Papasergio
Leo Superannuation Fund
13 Leschenault Boulevard
MUNSTER WA 6166

Dear Sir,

Confirmation of Receipt and Acceptance of Section 290-170 Notice

We acknowledge receipt of your notice of intent to claim or vary a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the contribution in the amount of \$45,500.00 for the financial year ended 30th June 2021.

The Trustees have resolved to accept this notice from you which states that you intend to claim a deduction under section 290-170 of the ITAA 1997.

Yours faithfully,

.....
Trustee
Paul Papasergio
LEO SUPERANNUATION FUND

.....
Trustee
Angela Papasergio
LEO SUPERANNUATION FUND

13 Leschenault Boulevard
MUNSTER WA 6166

1st July 2020

Mrs A Papasergio
Leo Superannuation Fund
13 Leschenault Boulevard
MUNSTER WA 6166

Dear Sir,

Confirmation of Receipt and Acceptance of Section 290-170 Notice

We acknowledge receipt of your notice of intent to claim or vary a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the contribution in the amount of \$35,685.00 for the financial year ended 30th June 2021.

The Trustees have resolved to accept this notice from you which states that you intend to claim a deduction under section 290-170 of the ITAA 1997.

Yours faithfully,

.....
Trustee
Paul Papasergio
LEO SUPERANNUATION FUND

.....
Trustee
Angela Papasergio
LEO SUPERANNUATION FUND

MINUTES OF A MEETING OF TRUSTEES OF
LEO SUPERANNUATION FUND
HELD AT RESIDENCE OF THE TRUSTEES
On the 1st July 20210

PRESENT: Paul Papasergio - Chairperson
Angela Papasergio

MEMBER
CONTRIBUTION(S):

It was RESOLVED that:

Correspondence was received from the following Member's advising they intend to claim a tax deduction for personal contributions in respect of the financial year ended 30th June 2021.

Paul Papasergio - \$45,500.00
Angela Papasergio - \$35,685.00

CLOSURE: The Trustees were advised to acknowledge receipt of the letter dated 1st July 2020 which they have duly provided to the members.

SIGNED AS A TRUE AND CORRECT RECORD

.....
Paul Papasergio
CHAIRPERSON



Notice of intent to claim or vary a deduction for personal super contributions

COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place in ALL applicable boxes.

! The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

Section A: Your details

1 Tax file number (TFN)

200 968 624

! The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

2 Name

Title: Mr Mrs Miss Ms Other

Family name
PARASERGETO

First given name
DAVID
Other given names

3 Date of birth 23 / 08 / 1977

4 Current postal address

13 LESCHENAU LT BOULEVARD

Suburb/town/locality
MUNSTER

State/territory
WA
(Australia only)

Postcode
6166
(Australia only)

Country if outside of Australia

5 Daytime phone number (include area code) 0801003154

Section B: Super fund's details

6 Fund name

LEO SUPERANNUATION FUND

7 Fund Australian business number (ABN) 23 271 447 490

8 Member account number 114181148199

9 Unique Superannuation Identifier (USI) (if known)

Section C: Contribution details

10 Personal contribution details

Is this notice varying an earlier notice?

No

Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.

If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year

\$

13 The amount of these personal contributions I will be claiming as a tax deduction

\$

Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

INTENTION TO CLAIM A TAX DEDUCTION

! Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

I declare that I am lodging this notice at the earlier of either:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- before the end of the income year following the year in which the contribution was made.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

Day Month Year
 / /

> Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year

\$

16 The amount of these personal contributions claimed in my original notice of intent

\$

17 The amount of these personal contributions I will now be claiming as a tax deduction

\$



Notice of intent to claim or vary a deduction for personal super contributions

COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place in ALL applicable boxes.

i The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

Section A: Your details

1 Tax file number (TFN)

340 509 005

i The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

2 Name

Title: Mr Mrs Miss Ms Other

Family name

MARASERCAO

First given name

ANGELA

Other given names

3 Date of birth 15 / 08 / 1980

4 Current postal address

15 LESCHENAU LT BOULEVARD

Suburb/town/locality

MUSGRAVE

State/territory

WA
(Australia only)

Postcode

6166
(Australia only)

Country if outside of Australia

5 Daytime phone number (include area code) 0421003156

Section B: Super fund's details

6 Fund name

LEO SUPERANNUATION FUND

7 Fund Australian business number (ABN) 23 271 447 490

8 Member account number LSFD2

9 Unique Superannuation Identifier (USI) (if known)

Declaration

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

! Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to **reduce** the amount stated in that notice.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, **or**
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

*I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:*

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Grid of boxes for name entry

Signature

Signature box

Date

Date grid with Day, Month, Year labels

➔ Send your completed variation notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.