



Lendlease Corporation Limited ABN 32 000 226 228
and Lendlease Trust ARSN 128 052 595

For all enquiries:

Phone:



(within Australia) 1800 230 300
(outside Australia) +61 3 9946 4460

Web:



www.lendleasegroupssp.com.au

Make your payment:



See overleaf for details of the Offer and how to make your payment

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000
LLC
ANUSTART SUPER FUND PTY LTD
<ANUSTART SUPER A/C>,
PO BOX 337
YANKALILLA SA 5203

Security Purchase Plan Application Form

Your payment must be received by 5:00pm (Sydney time) Tuesday, 26 May 2020

This is an important document that requires your immediate attention.

It can only be used in relation to the securityholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the constitutions of Lendlease Corporation Limited (**Company**) and Lendlease Responsible Entity Limited in its capacity as responsible entity (**Responsible Entity**) for Lendlease Trust (**Trust**) (the Company and Trust together, **Lendlease Group**) and that the submission of this payment constitutes an irrevocable offer by you to apply for Lendlease Group stapled securities on the terms of the Security Purchase Plan (SPP) as set out in the Booklet that accompanies this Application Form.

In addition, by making payment you certify that the aggregate of the application price paid by you or a custodian on your behalf, for:

- the SPP Stapled Securities applied for; and
- any other stapled securities and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$30,000.

Lendlease Group may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

If you are a Custodian, in addition to completing this Application Form, you must also complete and submit a Custodian Certificate that contains further certifications and details before your applications will be considered. Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected. To request a Custodian Certificate, please call 1800 230 300 (within Australia) or +61 3 9446 4460 (outside Australia).

Any determinations by Lendlease Group will be conclusive and binding on all Eligible Securityholders and other persons to whom the determination relates. Lendlease Group reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Securityholders even where Lendlease Group does not notify you of that event.

The SPP Booklet and this Application Form do not constitute an offer of securities in any place outside Australia or New Zealand. In particular, the SPP Booklet and this Application Form do not constitute an offer to sell, or a solicitation of an offer to buy, any SPP Stapled Securities in the United States or in any jurisdiction in which such an offer would be illegal. The SPP Stapled Securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of a person in the United States (to the extent such person is acting for the account or benefit of a person in the United States). The SPP Stapled Securities may only be offered and sold outside the United States in "offshore transactions" (as defined in Rule 902(h) under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act. By applying for SPP Stapled Securities and submitting this Application Form, you represent and warrant that you are not in the United States and are not acting for the account or benefit of a person in the United States (or, in the event that you are acting for the account or benefit of a person in the United States, you are not applying for, or acquiring, any SPP Stapled Securities for the account or benefit of that person).

Capitilised terms in this Application Form have the meaning set out in the Booklet that accompanied this Application Form, unless otherwise specified.

Step 1: Registration Name & Offer Details

Details of the securityholding and the SPP are shown overleaf. Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESSE sponsored holding, please contact your controlling participant to notify a change of address.

Step 2: Make Your Payment

Make your payment by 5:00pm (Sydney time), Tuesday 26 May 2020.

To avoid postal delay make your payment via BPAY either online or by phone with your bank using the payment details below.

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount applied for may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Lendlease Group**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Lendlease Group Security Purchase Plan Application Form
Payment must be received by 5:00pm (Sydney time) Tuesday, 26 May 2020


© Registered to BPAY Pty Limited ABN 69 079 137 518

Turn over for details of the Offer →

Security Purchase Plan Application Form

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STEP 1 Registration Name & Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name: ANUSTART SUPER FUND PTY LTD
<ANUSTART SUPER A/C>,
PO BOX 337
YANKALILLA SA 5203

Entitlement No: 41016113

Offer Details: Record date: **7:00pm (Sydney time) Monday, 27 April 2020**
Minimum value available to apply for: **\$1,000**
Maximum value available to apply for: **\$30,000**

Should any scale back be necessary, any scale back arrangements will be made on a pro rata basis to existing securityholders.

STEP 2 Make Your Payment by 5:00pm (Sydney time), Tuesday 26 May 2020

To avoid postal delay make your payment via BPAY either online or by phone with your bank using the payment details below.



Billers Code: 316877
Ref No: 1506 5990 0410 1611 33

Pay by Mail:



Make your cheque, bank draft or money order payable to "**Lendlease Group**" and cross "**Not Negotiable**".

Return your cheque with the below payment slip to:

Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are applying for SPP Stapled Securities and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (Sydney time) Tuesday, 26 May 2020. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Lendlease Group accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (Sydney time) Tuesday, 26 May 2020. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. Other Eligible Securityholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Lendlease Group accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

Payment Details for Lendlease Group

You may apply for SPP Securities parcels valued at \$1,000, \$2,500, \$5,000, \$7,500, \$10,000, \$12,500, \$15,000, \$20,000, \$25,000 or \$30,000.

A\$



Entitlement No: 41016113

BPAY is the most efficient and secure form of payment. Your BPAY payment details are shown above.

Payment must be received by 5:00pm (Sydney time) Tuesday, 26 May 2020

ANUSTART SUPER FUND PTY LTD
<ANUSTART SUPER A/C>,
PO BOX 337
YANKALILLA SA 5203

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

150659900410161133+0003000000-3051+45