



26 February 2019

┌ 007385 000 GMG



ANUSTART SUPER FUND PTY LTD  
<ANUSTART SUPER A/C>  
PO BOX 337  
YANKALILLA SA 5203

Dear Securityholder

**Distribution for the half year ended 31 December 2018**

Goodman Group (Goodman or Group) is pleased to confirm your distribution of 15.0 cents for the six months ended 31 December 2018.

The Group has delivered a strong first half performance. This is due to the fundamental strength of our portfolio and the continued performance of our development and management businesses, which have been positioned to take advantage of the structural changes we are seeing around the world.

For more details about our results, please refer to the investor centre at [www.goodman.com](http://www.goodman.com)

Yours faithfully

Gregory Goodman  
**Group Chief Executive Officer**

**Goodman Group**

Goodman Limited | ABN 69 000 123 071  
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621  
as responsible entity of Goodman Industrial Trust | ARSN 091213 839

Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia  
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability  
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

[info-au@goodman.com](mailto:info-au@goodman.com) | [www.goodman.com](http://www.goodman.com)

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**+ Goodman Group**  
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 ABN 48 067 796 641; AFSL Number 223621  
 As Responsible Entity for  
 Goodman Industrial Trust ARSN 091 213 839  
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**Update your information:**

**Online:**  
[www.computershare.com.au/easyupdate/gmg](http://www.computershare.com.au/easyupdate/gmg)

**By Mail:**  
 Computershare Investor Services Pty Limited  
 GPO Box 2975 Melbourne  
 Victoria 3001 Australia

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 <ANUSTART SUPER A/C>  
 PO BOX 337  
 YANKALILLA SA 5203

**Enquiries:**

(within Australia) 1300 723 040  
 (international) 61 3 9415 4043

Holder no.: HIN WITHHELD  
 ASX code: GMG  
 TFN/ABN status: Quoted  
 Record date: 31 December 2018  
 Payment date: 26 February 2019  
 Ref number: 818997

**Goodman Group Payment Advice**

For the half year ended 31 December 2018

**Goodman Limited Dividend**

Class description	Dividend rate cents per share	Number of securities	Unfranked amount	Franked amount	Franking credit
GL	N/A	6,400	N/A	N/A	N/A

**Goodman Industrial Trust Distribution**

Class description	Distribution rate cents per unit	Number of securities	Australian income	Foreign income other	Foreign income interest
GIT	15 cents	6,400	\$83.89	\$37.58	\$67.80

Interest income	Gross capital gain	Concessional capital gain	Discounted capital gain	Capital gain other	Tax deferred
\$30.99	\$0.00	\$199.07	\$57.09	\$7.18	\$476.40

**Goodman Logistics (HK) Limited Dividend**

Class description	Dividend rate cents per CDI	Number of securities	Amount
CDI	\$0.00	6,400	\$0.00

Taxable components are indicative only with actual figures provided in August 2019.

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth), this distribution includes a 'fund payment' of \$205.25 in respect of the income year ending 30 June 2019. Further details on the 'fund payment' are available on [www.goodman.com](http://www.goodman.com)

Total gross payment (AUD):	\$960.00
Total tax withheld (AUD):	\$0.00
Total net payment (AUD):	\$960.00

**Periodic Statement**

The Goodman Group Periodic Statement is available at [www.goodman.com/investor-centre](http://www.goodman.com/investor-centre)

**Note:** You should retain this statement to assist you in preparing your tax return.

**Your payment instruction**

MACQUARIE BANK LTD  
 BSB: 182-512 Account number: XXXXXX78

**Amount deposited**

**(AUD)\$960.00**

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.