




Pengana Private Equity Trust
ARSN 630 923 643
Australian managed investment scheme registered with the Australian
Securities and Investments Commission
Pengana Investment Management Limited
Responsible Entity
ABN 69 063 081 612 AFSL 219 462
Incorporated in NSW


For all enquiries:

Phone:
 (within Australia) 1300 855 080
(outside Australia) 61 3 9415 4000

Web:
 www.pengana.com/PE1

003782
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PE1
ANUSTART SUPER FUND PTY LTD
<ANUSTART SUPER A/C>,
PO BOX 337
YANKALILLA SA 5203

Make your payment:

 See overleaf for details of the Offer and
how to make your payment

Entitlement Offer — Entitlement and Acceptance Form

United States - Not for Distribution or Release in the United States

 **Your payment must be received by 5:00pm (AEST) Monday, 6 July 2020**

This is an important document that requires your immediate attention. It can only be used in relation to the unitholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Step 1: Registration Name & Offer Details

Details of the unitholding and entitlements for this Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can apply to accept either all or part of your Entitlement. If you accept your full Entitlement, you can also apply for Additional New Units. Enter the number of New Units you wish to apply for and the amount of payment for those New Units.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Offer Booklet dated 19 June 2020.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Pengana Private Equity Trust**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer →


Pengana Private Equity Trust Entitlement Offer
Payment must be received by 5:00pm (AEST) Monday, 6 July 2020

© Registered to **BPAY** Pty Limited ABN 69 079 137 518

Entitlement and Acceptance Form

COY

STEP 1 Registration Name & Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name: ANUSTART SUPER FUND PTY LTD
<ANUSTART SUPER A/C>,
PO BOX 337
YANKALILLA SA 5203

Entitlement No: 51000895

Offer Details: Existing units entitled to participate as at
7pm (AEST) Tuesday, 16 June 2020:

Entitlement to New Units
on a 1 for 3 basis:

Amount payable on full acceptance
at \$1.25 per New Unit:

26,640

8,880

\$11,100.00

STEP 2 Make Your Payment by 5:00pm (AEST) Monday, 6 July 2020

To avoid postal delay make your payment via **BPAY** either online or by phone with your bank using the payment details below.

BPAY



Billers Code: 321273
Ref No: 1511 3990 0510 0089 56

Contact your financial institution to make your
payment from your cheque or savings account.

BPAY

Neither Computershare Investor Services Pty Limited (CIS) nor Pengana Investment Management Limited (Responsible Entity) and its affiliates and related bodies corporate accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Unitholders should use the customer reference number shown on this Application Form when making a BPAY payment.

MAIL

Neither CIS nor Pengana Investment Management Limited (Responsible Entity) and its affiliates and related bodies corporate accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your unitholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.

[Detach here](#)

Pengana Private Equity Trust Acceptance Payment Details

Entitlement taken up:

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Number of additional New
Units applied for:

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Amount enclosed at \$1.25 per
New Unit:

A\$

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Entitlement No: 51000895
ANUSTART SUPER FUND PTY LTD
<ANUSTART SUPER A/C>,
PO BOX 337
YANKALILLA SA 5203



BPAY is the most efficient and secure form of payment. Your BPAY payment details are shown above.

Contact & Cheque Details

Contact
Name

Daytime
Telephone

Drawer

Cheque Number

BSB Number

Account Number

Amount of Cheque

				A\$
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