

if undelivered return to address below
(or to address on envelope if barcoded)

PO BOX 9990
Chermside QLD 4032

5,946
02



KJ & AC ST. LEDGER SUPERANNUATION FUND
C/- PETER C THOMPSON
PO BOX 583
BUNDABERG QLD 4670

Date of Issue
1 SEP 99

TAX FILE NUMBER ADVICE

In reply to your recent application or enquiry, your tax file number (TFN) is:

45 040 239

You should keep this confidential notice in a safe place for further reference. If this notice is misplaced or lost it could take up to 28 days for the Australian Taxation Office to post a replacement. No legislation requires you to show this advice to any person.

You may need to quote your TFN when you:

- . have interest bearing accounts or investments and are not exempt from quoting a tax file number for investment purposes
- . have to comply with requirements under the Prescribed Payment or Reportable Payment systems
- . make an enquiry about your tax affairs.

There are penalties for the misuse of TFNs.

Yours sincerely

S. Chapman
Deputy Commissioner of Taxation
Chermside Office, 10 Banfield Street, Chermside

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Tax file number application or enquiry for a superannuation or approved deposit fund

ATO USE ONLY		

See overleaf for:

- important information about completing this form
- the documents you must attach and
- mailing details for lodging this form

1 Name of fund — exactly as shown in the trust deed or other constituent document

KJ + AC ST LEDGER
SUPERANNUATION FUND

2 Trading name — if applicable

N/A

3 Type of fund:

Superannuation

Approved deposit

Pooled superannuation trust

4 Date of establishment

DAY	MONTH	YEAR
28	06	1999

5 Is this an Australian resident fund?

Yes No

6 Has the fund ever had a tax file number or lodged a tax return?

Yes No

7 Has the fund ever been known by any other names, including trading names? If yes provide details below:

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If there is more than one name, attach a sheet providing full details.

8 Postal address for service of notices — for example, write the registered office address, or post office box, or tax agent's postal address

PETER C THOMPSON	
P.O. Box 583	
BUNDABERG.	
STATE QLD	POSTCODE 4670.

9 Main address at which the affairs of the fund are conducted — this must be a street address, not a post office box

314 BOURBONG STREET	
BUNDABERG	
STATE QLD	POSTCODE 4670

10 Contact person — for example, fund administrator or tax agent

M.R. PETER C THOMPSON
Daytime phone (area code 07) 41 51 8700
Fax (area code 07) 41 51 8711

11 Tax agent's registration number — if applicable

52869 003

12 Full name of trustee — underline surname or family name, if applicable

M. <u>KERRY JOHN ST LEDGER.</u>
Tax file number 475 634 938
ACN or ARBN if applicable

If the trustee is a person and chooses not to disclose the tax file number, then a residential address and date of birth must be provided below.

OR

If the trustee is not a person, for example, a company, and chooses not to disclose a tax file number and/or ACN, if applicable, then a business address and date of incorporation or registration or commencement must be provided below.

Residential address, or business address if trustee is for example, a company — this must be a street address, not a post office box

STATE POSTCODE

Date of birth or incorporation

DAY	MONTH	YEAR
/	/	/

13 If you are also registering for any of the following, tick the relevant boxes and attach the appropriate registration forms.

PAYE Fringe benefits tax

Sales tax Prescribed payments

14 DECLARATION by the trustee

I declare that the information given on this form is complete and correct.

Signature

--

Printed name

KERRY JOHN ST LEDGER

Date

DAY	MONTH	YEAR
28	06	1999

Please note: There are penalties for deliberately making a false or misleading statement.

**Application for tax file number
Superannuation or
approved deposit fund**

You must attach one of the following documents:

- S01** Superannuation fund policy notice
- S02** **Extracts** from the trust deed showing all of the following: trust name, trustee's full name, commencement date, signatures and seal. There is no need to attach the entire deed
- S03** Appointment of trustee
- S04** A statement of transactions issued by a financial institution in the name of the fund and less than 1 year old
- S05** Insurance and Superannuation Commission documentation

Original documents are preferred. These will be returned to you by registered mail.

Only documents that are unaltered in their original form are acceptable. A document that has been corrected or changed and initialled is not acceptable. The name on the document **must** match the name shown at Question 1 overleaf.

Photocopies must be **certified** by a Justice of the Peace, tax agent or solicitor. The photocopies must show the signature, printed name and phone number of the person certifying and the date of certifying. The certification must be signed by an individual person and not in the name of a firm. In the case of a tax agent it must be signed by the registered tax agent. Certification stickers affixed to documents are not acceptable.

Certification of photocopies cannot be performed where there is a conflict of interest between the role of certifier and their role in the applicant entity, for example, public officer or trustee.

If you are having difficulty, please contact a tax office for advice.

When completing this form

- please print clearly in ink using BLOCK LETTERS
- do not use correction fluid or covering stickers
- if you make a mistake, complete a new form. Do not initial corrections
- tick the appropriate boxes

Make sure you have fully completed the form

Make sure you answer all the questions, otherwise we may have to contact you for the missing information. This may delay the issue of the tax file number.

If you need help completing the form

Contact a tax office. Our staff will help you.

How will you receive your tax file number?

We will mail the tax file number of the fund to the postal address shown on the front of this form within 28 days of receiving your application. It would help us if you don't enquire within this period regarding the progress of your application.

A tax file number will not be issued at the Enquiry counter or over the phone.

Privacy

The information requested is needed for taxation purposes and is required by the *Income Tax Assessment Act*. It is not an offence not to quote your tax file number.

Mailing details for lodging this form

Mail the completed form and attachments to the tax office where the superannuation or approved deposit fund is required to lodge its income tax return.

The mailing addresses are:

Australian Taxation Office

- NSW** PO Box 9942 Bankstown 1888, Hurstville 1493, Newcastle 2300, Parramatta 2123, Penrith 2740, Wollongong 2500
- GPO Box 9942 Sydney 2001
- VIC** PO Box 9942 Cheltenham 3192, Dandenong 3175, Moonee Ponds 3039
- PO Box 9842 Box Hill 3128
- PO Box 9942 Geelong 3220
- QLD** GPO Box 9942 Brisbane 4001
- PO Box 9942 Chermide 4032, Townsville 4810, Upper Mt Gravatt 4122
- TAS** GPO Box 9990 Hobart 7001
- SA & NT** GPO Box 1198 Adelaide 5001
- WA** PO Box 9942 Cannington 6107
- GPO Box 9942 Northbridge 6848
- ACT** PO Box 9942 Penrith 2740

Note: Applications from ACT clients are processed in the Penrith branch of the Australian Taxation Office.

ATO USE ONLY

POI certification

Document code	Document no. if applicable	Place of issue	Date of issue or expiry

Examiner's signature

Examiner's printed name

Phone

Date

Office stamp

NO DUTY PAYABLE

for *19/1/99*
Commissioner of Stamp Duties
Queensland

DEED made *28th June* 1999

BY KERRY JOHN ST. LEDGER and ALANA CORAL ST. LEDGER
of 55 Takalvan Street, Bundaberg, Queensland 4670
("Trustee")

INTRODUCTION

- A. The Trustee wishes to establish a regulated superannuation fund.
- B. The sole or primary purpose of the Fund is the provision of old age pensions.
- C. The name of the Fund is the **THE KJ & AC ST. LEDGER SUPERANNUATION FUND.**

IT IS AGREED

DEFINITIONS

1. Definitions and Interpretation

1.1 Statutory Definitions

Any word or expression defined in ITAA, SIS or the Regulations to SIS which is used but not defined in this Deed has the meaning given to that word or expression in ITAA, SIS or the Regulations to SIS (as the case may be).

1.2 Definitions

In this Deed:

- (1) "Accumulation Account" means one of the accounts described in clause 16;
- (2) "Actuary" means the Actuary (if any) appointed by the Trustee;
- (3) "Allocated Pension" means a Benefit payable by instalments (at least annually) in accordance with terms and conditions, agreed with the Trustee, which satisfies the requirements of regulation 1.06(4) of the Regulations to SIS;
- (4) "Assets of the Fund" mean all the cash, investments and other property held by or on account of the Trustee upon the trusts of this Deed;
- (5) "Auditor" means the approved auditor appointed by the Trustee;
- (6) "Beneficiary" means a person entitled, or who may be entitled, to a Benefit but does not include a person who is a Member;
- (7) "Benefit" means any amount payable by the Trustee out of the Fund to or in respect of a Member;
- (8) "Cashing Restriction" means, in relation to a Benefit, a requirement under the Standards that the Benefit may only be cashed on or after the satisfaction of a condition of release.

This is to certify that this is a true copy of the original which I have sighted.

Date..... *27.8.1999*

Signed *Peter L. Kempson*

Title *JUSTICE OF THE PEACE*



EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by the
said KERRY JOHN ST. LEDGER in the
presence of:

]]]

Witness *Peter L Thompson*

SIGNED SEALED AND DELIVERED by the
said ALANA CORAL ST. LEDGER in the
presence of:

]]]

Witness *Peter L Thompson*

This is to certify that this is a true copy
of the original which I have sighted.

Date *17.3.1999*

Signed *Peter L Thompson*

Title *Justice of the Peace*



