

Popovich Superannuation Fund

Transfer Balance Account Summary



For The Period 01 July 2022 - 30 June 2023

Member	Pension Type	Date	Lodgment Date	Transaction Type	Event Type	Debit	Credit	Balance	Cap Limit	Remaining Cap
Jane Popovich	Below Cap									
		01/07/2022		Opening Balance				1,228,601.08	1,600,000.00	371,398.92
Miodrag Popovich	Below Cap									
		01/07/2022		Opening Balance				1,411,167.05	1,612,000.00	200,832.95



Transfer balance cap

A transfer balance account is used to monitor the super savings transferred into a retirement phase account. Use this information to help plan for retirement by monitoring your current personal transfer balance cap and available cap space. The information displayed on this screen is based on information reported to us. Your personal transfer balance cap is based on the highest ever balance of your transfer balance account and may change if the information we have relied on to calculate it changes.

Attention

Available cap space \$224,832.95

Description	Amount
Current personal transfer balance cap	\$1,636,000.00
Current transfer balance cap \$1,636,000.00	
Highest ever transfer balance \$1,411,167.05	
Indexation entitlement Yes	
Transfer balance account - view transactions	\$1,411,167.05
Capped defined benefit balance \$0.00	



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Warning

You're at risk of exceeding the transfer balance cap.

Attention

Available cap space \$0.00

Description	Amount
Current personal transfer balance cap	\$1,600,000.00
Current transfer balance cap	\$1,600,000.00
Highest ever transfer balance	\$1,600,000.00
Indexation entitlement	No
Transfer balance account - view transactions	\$1,600,000.00
Capped defined benefit balance	\$0.00



Australian Government
Australian Taxation Office

Agent THE MACRO GROUP
Client POPOVICH, JANE
TFN 214 931 841

Transfer balance account - view transactions

Information

If you believe that this information has been reported incorrectly, or there are events that have not been reported, please contact your superannuation provider.

Effective date	Received date	Description	Amount	Balance
11/11/2020	22/02/2021	Superannuation income stream	\$1,600,000.00 CR	\$1,600,000.00 CR

From

POPOVICH SUPERANNUATION FUND

Account type

Account based income stream

Account number

POPJAN00001A
