



DGZ Depreciation

Trade in adv of Chartered Accountants Australia and New Zealand and used with permission.

Client name	DONJAN SUPE	Prepared by	Sharnee
Client code	DONJSF	Date prepared	12/06/23
Year ended	30 June 2023	Reviewed by	0

			<u>Don</u>			<u>Janine</u>			
			4P	5P	6P	3P	4P	5P	6P
			61.53% TF	1.36% TF	100% TF	1.33% TF	53.65% TF	43.99%TF	95.06%TF
Tax Free Balance			\$ 182,756.15		\$ 249,048.32	\$ 40,821.92	\$ 222,121.14	\$ 13,763.57	\$ 269,915.66
Minimums	Payment Date	Payment Value	3,950.00	70.00	5,390.00	880.00	4,800.00	300.00	5,840.00
	7/07/2022	3,000.00			1,500.00				1,500.00
	2/08/2022	2,500.00			1,250.00				1,250.00
	27/08/2022	4,500.00			2,250.00				2,250.00
	30/08/2022	4,900.00	2,060.00		390.00		1,610.00		840.00
	25/10/2022	5,624.37		2,812.19		2,812.18			
	24/01/2023	10,000.00	2,724.49	2,275.51		1,510.00	3,190.00	300.00	
	27/04/2023	75.92	37.96			37.96			
	11/05/2023 -	41.01	20.50			20.51			
	14/06/2023	10,000.00	5,000.00			5,000.00			
		<u>40,559.28</u>	<u>9,842.95</u>	<u>5,087.70</u>	<u>5,390.00</u>	<u>9,380.65</u>	<u>4,800.00</u>	<u>300.00</u>	<u>5,840.00</u>
			20,320.65			20,320.65			

Smith, Donald (SMIDON00004P) Age: 69*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension
Tax Free	61.53%
Minimum	\$3,950.00
Maximum	N/A
Gross Drawdowns	\$9,842.95
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$158,418.09

Current Account Balance \$158,418.09

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\$9,842.95

Smith, Donald (SMIDON00005P) Age: 69*

(End Date: 25/01/2023)

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 2
Tax Free	1.36%
Minimum	\$70.00
Maximum	N/A
Gross Drawdowns	\$5,087.70
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$0.00

Current Account Balance \$0.00

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\$5,087.70

Smith, Donald (SMIDON00006P) Age: 69*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 3
Tax Free	100.00%
Minimum	\$5,390.00
Maximum	N/A
Gross Drawdowns	\$5,390.00
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$223,786.80
Current Account Balance	\$223,786.80

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\$5,390.00

Smith, Janine (SMIJAN00002P) Age: 69* (End Date: 01/07/2022)

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension
Tax Free	6.09%
Minimum	\$0.00
Maximum	N/A
Gross Drawdowns	\$2.79 Error in account - now closed
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$0.00
Current Account Balance	\$0.00 ✓

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\$2.79

Smith, Janine (SMIJAN00003P) Age: 69*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 2
Tax Free	1.33%
Minimum	\$880.00
Maximum	N/A
Gross Drawdowns	\$9,380.65
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$28,108.14
Current Account Balance	\$28,108.14

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\$9,380.65

Smith, Janine (SMIJAN00004P) Age: 69*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 3
Tax Free	53.65%
Minimum	\$4,800.00
Maximum	N/A
Gross Drawdowns	\$4,800.00
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$199,795.62
Current Account Balance	\$199,795.62

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\$4,800.00

Smith, Janine (SMIJAN00005P) Age: 69*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 4
Tax Free	43.99%
Minimum	\$300.00
Maximum	N/A
Gross Drawdowns	\$300.00
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$12,381.57
Current Account Balance	\$12,381.57

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\$300.00

Smith, Janine (SMIJAN00006P) Age: 69*

COVID-19 50% reduction has been applied to the minimum pension amount.

Pension Type	Account Based Pension
Account Description	Account Based Pension 5
Tax Free	95.06%
Minimum	\$5,840.00
Maximum	N/A
Gross Drawdowns	\$5,840.00
Amount Required for Minimum	\$0.00
Amount Payable to reach Maximum	\$242,542.54
Current Account Balance	\$242,542.54

\$5,840.00