



NEED ASSISTANCE?



www.anz.com/shareholder/centre
anzshareregistry@computershare.com.au



Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia



1800 113 399 (within Australia)
0800 174 007 (within New Zealand)
+61 3 9415 4010 (outside Australia)

000555 000 ANZ



MR TECK CHOO & MS SIOK YEAP
<PERPETUAL SHINING STARS A/C>
UNIT 2 23 MERYL ST
DONCASTER EAST VIC 3109

HIN WITHHELD

15 July 2021

Dear ANZ Securityholder,

I would like to take this opportunity to welcome you as a holder of ANZ Capital Notes 6, which were issued pursuant to a prospectus dated 9 June 2021 with ASX code ANZPI (**Notes**). If you are an Issuer Sponsored holder, your holding statement is enclosed. If you are a CHESS holder, your holding statement will be sent to you by CHESS.

Take advantage of the Easy Update website

The Easy Update service is a fast, secure and environmentally friendly way to provide your securityholder information. We therefore encourage you to provide your securityholder information online at www.anz.com/easyupdate. If you already hold ANZ securities on the SRN or HIN printed on this letter and have previously provided your payment instructions, securityholder communication elections and taxation numbers or exemptions, you do not need to provide these details again. Otherwise, please provide the following details as soon as possible:



Payment instructions. Distribution payments on the Notes are scheduled to be made on 20 March, 20 June, 20 September and 20 December each year subject to the ANZ Capital Notes 6 terms.

It is important to note that ANZ has a mandatory policy in relation to the method of paying distribution entitlements to holders with a registered address in Australia - such payments are to be made by direct credit to a nominated Australian financial institution account (excluding credit card accounts).

Therefore, it is essential for those holders to provide their payment instructions otherwise they will not receive payment of their distribution entitlements on each payment date. Holders with a registered address outside Australia will receive their distribution payments by cheque (paid in Australian currency) if they do not have an Australian financial institution account.



Securityholder communication elections. You can elect to access all your securityholder communications online (e.g. distribution payment statements) and receive notification by email when they are available.



Taxation Numbers or Exemptions. If you are an Australian resident (for taxation purposes), it may be in your interest to record your Tax File Number, Australian Business Number or Exemption Code.

To access the secure Easy Update webpage it will be necessary for you to enter your SRN/HIN located at the top of this letter. For security reasons please keep this information confidential. If you do not have internet access, please contact ANZ's Share Registrar (details above) and follow the voice instructions to provide your securityholder information over the phone, or to have the necessary forms sent to your registered address.

If you have any queries about your ANZ securityholding, please contact ANZ's Share Registrar (details above).

Yours sincerely

Paul O'Sullivan
Chairman

How to enter your securityholder information online

Your information checklist

Please ensure you have the following information in front of you before entering the Easy Update website:

- ☒ Your SRN/HIN. This number is found on the front of this letter, at the top of the page.
- ☒ Your Tax File Number (TFN), Australian Business Number (ABN) or appropriate Exemption Codes.
- ☒ Your nominated financial institution account details (credit card accounts excluded).

STEP 1

Visit www.anz.com/easyupdate



Do not enter the above URL directly into Google or your default search engine. Please type it into the address bar.



If you are having difficulties accessing the website please ensure you have entered the website address correctly and check your internet connection.

STEP 2

Provide your access details to enter the Easy Update website

Address Details	Confirm whether your address as shown on the share register is in Australia or not.
Enter your HIN/SRN	Note: A SRN (Securityholder Reference Number) begins with the letter 'I'. A HIN (Holder Identification Number) begins with the letter 'X'.
Postcode or Country	Enter your postcode if your address as shown on the share register is in Australia, otherwise select your country from the menu.
Terms & Conditions	Read and agree with the terms and conditions, and complete the other requirements as shown.

STEP 3

Enter your securityholder information

Payment details	Enter your nominated AUD financial institution account details.
Securityholder Communication Elections	To receive email notifications enter your email address and select each securityholder communication option individually.
Tax details	Enter your TFN, ABN or appropriate Exemption Code if you are an Australian resident for tax purposes.

FINISH

Confirmation and receipt

Confirmation	Please ensure the details you have entered are correct before clicking 'submit'.
Finish	Record your receipt number. You will need to quote this number if you have any enquiries regarding your Easy Update transaction.

ANZ collects, holds and uses the information that you provide on the Easy Update website. Information about how ANZ uses and discloses your information is available at www.anz.com/shareholder/centre/your-shareholding/privacy-information.



Australia and New Zealand Banking Group Limited
ABN 11 005 357 522

ANZ



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UNIT 2 23 MERYL ST
DONCASTER EAST VIC 3109

Incorporated in Victoria

ASX Code: ANZPI

Security class: ANZ CAPITAL NOTES 6

Update your information:



Online:

anz.com/shareholder/centre



By Mail:

Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1800 113 399

(international) 61 3 9415 4010

Holder Identification Number (HIN)

HIN WITHHELD

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN:

ABN quoted

Page Number:

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CHESS Allotment Confirmation Notice as at 8 July 2021

**THIS ADVICE CONFIRMS THE ISSUE OF 66 ANZ
CAPITAL NOTES 6 AT \$100.00 EACH BY AUSTRALIA
AND NEW ZEALAND BANKING GROUP LIMITED ON 8
JULY 2021 TO THE ABOVE NAMED.**

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY