

22 February 2024

Philip Conway Townsend
PC & LK Townsend Superannuation Fund
25 Wistaria Avenue, Southport, Queensland 4215

Dear Sir/Madam

PC & LK Townsend Superannuation Fund
Continuation of Account Based Pension

We have recently completed a review of the assets of **PC & LK Townsend Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2022. It is confirmed that the pension balance will automatically revert to Linda Kathleen Townsend upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$113.57;
- a Tax Free Balance of: \$132,186.82; and
- a Tax Free proportion: 99.91%.

Your Minimum income stream applicable is \$3,970.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....
Linda Kathleen Townsend

22 February 2024

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$0.25;
- a Tax Free Balance of: \$74,860.48; and
- a Tax Free proportion: 100.00%.

Your Minimum income stream applicable is \$2,250.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Linda Kathleen Townsend

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$16.95;
- a Tax Free Balance of: \$157,697.74; and
- a Tax Free proportion: 99.99%.

Your Minimum income stream applicable is \$4,730.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Linda Kathleen Townsend

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$75.14;
- a Tax Free Balance of: \$86,581.45; and
- a Tax Free proportion: 99.91%.

Your Minimum income stream applicable is \$2,170.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Linda Kathleen Townsend

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$24.21;
- a Tax Free Balance of: \$79,694.42; and
- a Tax Free proportion: 99.97%.

Your Minimum income stream applicable is \$1,990.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$19.18;
- a Tax Free Balance of: \$159,352.66; and
- a Tax Free proportion: 99.99%.

Your Minimum income stream applicable is \$3,980.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$0.00;
- a Tax Free Balance of: \$18,763.95; and
- a Tax Free proportion: 100.00%.

Your Minimum income stream applicable is \$470.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Linda Kathleen Townsend