

30/06/2017

Sandra Annette Maule
UNIT 12 16 PRINCE EDWARD PARADE
REDCLIFFE
QLD, 4020

Dear Sir/Madam,

MAULE FAMILY SUPERANNUATION FUND

Comply with \$1.6 million pension transfer cap.

I hereby request the trustee(s) to commute the appropriate pension account(s) into accumulation phase to ensure that my total pension liability does not exceed \$1.6 million based on the value of the interests supporting my superannuation income stream(s) as at 30 June 2017.

I request that the commuted amount be transferred from my superannuation income stream(s) in the fund to an accumulation phase interest within the fund in the following order of priority.

1.	511 - Minimum Account-Based Pension
2.	
3.	
4.	

By signing this request, I understand that this agreement cannot be subsequently revoked.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely,



x
.....
Rodney Elliott Maule
UNIT 12 16 PRINCE EDWARD PARADE
REDCLIFFE
QLD, 4020

SANDRA ANNETTE MAULE AND RODNEY ELLIOTT MAULE
ATF MAULE FAMILY SUPERANNUATION FUND
MINUTES OF A MEETING OF THE TRUSTEE(S) HELD ON 30/06/2017
AT UNIT 12, PRINCE EDWARD PDE, REDCLIFFE QLD 4020

PRESENT: Sandra Annette Maule
Rodney Elliott Maule

PENSIONCOMMUTATION:

Rodney Elliott Maule has requested that any surplus amounts be commuted to an accumulation account to ensure their total pension liability does not exceed \$1.6 million based on the value of the interests supporting their superannuation income stream(s) as at 30 June 2017. The Trustee(s) have accepted this request.

TRUSTEEACCEPTANCE:

The Trustee(s) have agreed to this request. This agreement cannot be subsequently revoked after the date of the agreement.

TRUSTEE
ACKNOWLEDGEMENT:

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The Member's balance(s) has been updated for any contributions, withdrawals and earnings prior to commutation.
- The pension commutation request is valid as it is consistent with the governing rules of the fund and the agreement between the member and trustee(s) under which the superannuation income stream is provided.
- The amount of the commutation is reflected in the SMSF's financial accounts for the year ended 30 June 2017.
- Total member pension liability to not exceed \$1.6 million as at 30 June 2017.
- Where the member has only one income stream, the commutation will be made from this account.
- Where the member has multiple income streams, the commutation will be made in the order stipulated by the members on their pension commutation request.

CLOSURE:

All resolutions for this meeting were made in accordance with the SISA and Regulations.

There being no further business, the meeting then closed.

Signed as a true record –

.....
Sandra Annette Maule
Chairperson

30/06/2017

Rodney Elliott Maule
UNIT 12 16 PRINCE EDWARD PARADE
REDCLIFFE
QLD, 4020

Dear Sir/Madam,

MAULE FAMILY SUPERANNUATION FUND
Comply with \$1.6 million pension transfer cap

I hereby request the trustee(s) to commute the appropriate pension account(s) into accumulation phase to ensure that my total pension liability does not exceed \$1.6 million based on the value of the interests supporting my superannuation income stream(s) as at 30 June 2017.

I request that the commuted amount be transferred from my superannuation income stream(s) in the fund to an accumulation phase interest within the fund in the following order of priority.

1.	515 Minimum Account-Based Pension
2.	
3.	
4.	

By signing this request, I understand that this agreement cannot be subsequently revoked.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely,


.....
Sandra Annette Maule
UNIT 12 16 PRINCE EDWARD PARADE
REDCLIFFE
QLD, 4020

SANDRA ANNETTE MAULE AND RODNEY ELLIOTT MAULE
ATF MAULE FAMILY SUPERANNUATION FUND
MINUTES OF A MEETING OF THE TRUSTEE(S) HELD ON 30/06/2017
AT UNIT 12, PRINCE EDWARD PDE, REDCLIFFE QLD 4020

PRESENT: Sandra Annette Maule
Rodney Elliott Maule

PENSIONCOMMUTATION:

Sandra Annette Maule has requested that any surplus amounts be commuted to an accumulation account to ensure their total pension liability does not exceed \$1.6 million based on the value of the interests supporting their superannuation income stream(s) as at 30 June 2017. The Trustee(s) have accepted this request.

TRUSTEEACCEPTANCE:

The Trustee(s) have agreed to this request. This agreement cannot be subsequently revoked after the date of the agreement.

TRUSTEE
ACKNOWLEDGEMENT:

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The Member's balance(s) has been updated for any contributions, withdrawals and earnings prior to commutation.
- The pension commutation request is valid as it is consistent with the governing rules of the fund and the agreement between the member and trustee(s) under which the superannuation income stream is provided.
- The amount of the commutation is reflected in the SMSF's financial accounts for the year ended 30 June 2017.
- Total member pension liability to not exceed \$1.6 million as at 30 June 2017.
- Where the member has only one income stream, the commutation will be made from this account.
- Where the member has multiple income streams, the commutation will be made in the order stipulated by the members on their pension commutation request.

CLOSURE:

All resolutions for this meeting were made in accordance with the SISA and Regulations.

There being no further business the meeting then closed.

Signed as a true record –

SA Maule

Sandra Annette Maule
Chairperson