

# The Robyn Ottey Superannuation Fund

## Members Statement

Neil Warren Ottey  
 7 Fawcett Way  
 WARWICK, Western Australia, 6024, Australia

### Your Details

Date of Birth : 10/10/1943  
 Age: 78  
 Tax File Number: 620142203  
 Date Joined Fund: 20/08/2002  
 Service Period Start Date:  
 Date Left Fund:  
 Member Code: OTTNEI00003P  
 Account Start Date: 15/09/2007  
 Account Phase: Retirement Phase  
 Account Description: Market Linked Pension

Nominated Beneficiaries Robyn Elizabeth Elsie Ottey  
 Vested Benefits 214,775.72  
 Centrelink Product Reference 602-143-487K

### Your Balance

Total Benefits 214,775.72

Preservation Components  
 Preserved  
 Unrestricted Non Preserved 214,775.72  
 Restricted Non Preserved

Tax Components  
 Tax Free (0.00%)  
 Taxable 214,775.72

### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	239,354.12
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(8,578.40)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	16,000.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	214,775.72

# The Robyn Ottey Superannuation Fund

## Members Statement

Robyn Elizabeth Elsie Ottey  
 7 Fawcett Way  
 WARWICK, Western Australia, 6024, Australia

### Your Details

Date of Birth : 22/04/1943  
 Age: 79  
 Tax File Number: 622337857  
 Date Joined Fund: 20/08/2002  
 Service Period Start Date:  
 Date Left Fund:  
 Member Code: OTTROB00003P  
 Account Start Date: 15/09/2007  
 Account Phase: Retirement Phase  
 Account Description: Account Based Pension  
 (Allocated Pension)

Nominated Beneficiaries Neil Warren Ottey  
 Vested Benefits 92,782.36  
 Total Death Benefit 92,782.36

### Your Balance

Total Benefits 92,782.36

Preservation Components  
 Preserved  
 Unrestricted Non Preserved 92,782.36  
 Restricted Non Preserved

Tax Components  
 Tax Free (0.00%)  
 Taxable 92,782.36

### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	99,767.57
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(3,685.21)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	3,300.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	92,782.36