

# The Maudy Family Superannuation Fund Contributions Breakdown Report

For The Period 01 July 2020 - 30 June 2021

## Summary

Member	D.O.B	Age (at 30/06/2020)	Total Super Balance (at 30/06/2020) *1	Concessional	Non-Concessional	Other	Reserves	Total
Maudy, Jacques Jacob	Provided	68 *3	411,599.71	25,000.00	0.00	0.00	0.00	25,000.00
Maudy, Pamela	Provided	28	1,252.27	0.00	0.00	0.00	0.00	0.00
Maudy, Pauline	Provided	38	37,258.41	0.00	0.00	0.00	0.00	0.00
Sanson-Maudy, Marie Christine	Provided	68 *3	428,716.52	31,440.00	13,560.00	0.00	0.00	45,000.00
<b>All Members</b>				<b>56,440.00</b>	<b>13,560.00</b>	<b>0.00</b>	<b>0.00</b>	<b>70,000.00</b>

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

\*3 Members aged 67 to 74 must satisfy work test or meet work test exemption criteria (applies from 1 July 2019) for your fund to accept non-mandated contributions (e.g. salary sacrifice, personal super contributions). NCC bring-forward arrangement is not available.

## Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position
Maudy, Jacques Jacob	Concessional	25,000.00	25,000.00	At Limit
	Non-Concessional	0.00	100,000.00	100,000.00 Below Cap
Maudy, Pamela	Concessional (5 year carry forward cap available)	0.00	75,000.00	75,000.00 Below Cap
	Non-Concessional	0.00	100,000.00	100,000.00 Below Cap
Maudy, Pauline	Concessional (5 year carry forward cap available)	0.00	75,000.00	75,000.00 Below Cap
	Non-Concessional	0.00	100,000.00	100,000.00 Below Cap
Sanson-Maudy, Marie Christine	Concessional (5 year carry forward cap available)	31,440.00	75,000.00	43,560.00 Below Cap
	Non-Concessional	13,560.00	100,000.00	86,440.00 Below Cap

## Carry Forward Unused Concessional Contribution Cap

Member	2016	2017	2018	2019	2020	2021	Current Position

<b>Maudy, Jacques Jacob</b>							
Concessional Contribution Cap	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	0.00	0.00	0.00	0.00	50,000.00	25,000.00	
Unused Concessional Contribution	0.00	0.00	0.00	25,000.00	0.00	0.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	0.00	25,000.00	0.00	
Maximum Cap Available	35,000.00	35,000.00	25,000.00	25,000.00	50,000.00	25,000.00	
Total Super Balance	0.00	0.00	354,460.61	369,311.69	372,077.18	411,599.71	
<b>Maudy, Pamela</b>							
Concessional Contribution Cap	30,000.00	30,000.00	25,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	0.00	0.00	0.00	0.00	0.00	0.00	
Unused Concessional Contribution	0.00	0.00	0.00	25,000.00	25,000.00	25,000.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	0.00	25,000.00	50,000.00	
Maximum Cap Available	30,000.00	30,000.00	25,000.00	25,000.00	50,000.00	75,000.00	
Total Super Balance	0.00	0.00	1,129.13	1,160.30	1,224.08	1,252.27	
<b>Maudy, Pauline</b>							
Concessional Contribution Cap	30,000.00	30,000.00	25,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	3,013.58	1,667.88	1,425.65	0.00	0.00	0.00	
Unused Concessional Contribution	0.00	0.00	0.00	25,000.00	25,000.00	25,000.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	0.00	25,000.00	50,000.00	
Maximum Cap Available	30,000.00	30,000.00	25,000.00	25,000.00	50,000.00	75,000.00	
Total Super Balance	0.00	0.00	32,394.28	34,521.81	36,419.47	37,258.41	
<b>Sanson-Maudy, Marie Christine</b>							
Concessional Contribution Cap	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	0.00	0.00	0.00	0.00	0.00	31,440.00	
Unused Concessional Contribution	0.00	0.00	0.00	25,000.00	25,000.00	0.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	0.00	25,000.00	50,000.00	
Maximum Cap Available	35,000.00	35,000.00	25,000.00	25,000.00	50,000.00	75,000.00	
Total Super Balance	0.00	0.00	378,410.73	379,084.66	382,841.65	428,716.52	
<b>NCC Bring Forward Caps</b>							
<b>Member</b>	<b>Bring Forward Cap</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>Total</b>	<b>Current Position</b>
Maudy, Jacques Jacob	N/A	5,000.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Maudy, Pamela	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Maudy, Pauline	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered

Sanson-Maudy, Marie Christine N/A 8,487.00 500.00 48,000.00 13,560.00 N/A Bring Forward Not Triggered

**Maudy, Jacques Jacob**

Date	Transaction Description	Ledger Data				SuperStream Data					
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
09/05/2021	INTERNET TRANSFER CREDIT FROM 506096280 REF NO 81703421 supercontribJm2020	Personal - Concessional	10,000.00								
12/05/2021	INTERNET TRANSFER CREDIT FROM 506096280 REF NO 3403382 jmaudy super contr	Personal - Concessional	15,000.00								
<b>Total - Maudy, Jacques Jacob</b>			<b>25,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Sanson-Maudy, Marie Christine**

Date	Transaction Description	Ledger Data				SuperStream Data					
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
11/12/2020	INTERNET TRANSFER CREDIT FROM 504107055 REF NO 40623512 Chris	Personal - Concessional	6,440.00								
11/12/2020	INTERNET TRANSFER CREDIT FROM 504107055 REF NO 40623512 Chris	Personal - Non-Concessional		13,560.00							
03/05/2021	INTERNET TRANSFER CREDIT FROM 504107055 REF NO 46153672 contribu	Personal - Concessional	25,000.00								

Total - Sanson-Maudy, Marie Christine

31,440.00	13,560.00	0.00	0.00
-----------	-----------	------	------

0.00	0.00	0.00	0.00
------	------	------	------

Total for All Members

56,440.00	13,560.00	0.00	0.00
-----------	-----------	------	------