

Segis Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2019 to 30 June 2020

Mr Thomas Kennedy

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension Account #1	6,610.00	OK!	6,610.00	OK!	6,610.00	0.00	0.00	90.51%
Pension Account #2	1,410.00	OK!	1,410.00	OK!	1,410.00	0.00	0.00	100.00%
Pension Account #5	1,280.00	OK!	1,280.00	OK!	1,280.00	0.00	0.00	96.02%
TRIS 1	0.00	OK!	0.00	OK!	0.00	0.00	0.00	87.84%
TRIS 2	0.00	OK!	0.00	OK!	0.00	0.00	0.00	100.00%

Totals

Gross Drawdowns	9,300.00	0.00	9,300.00	0.00	9,300.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	9,300.00	0.00	9,300.00	0.00	9,300.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Pension Account #1

Date	Gross Amount	PAYG	Net Amount	Description
01/06/2020	6,610.00	0.00	6,610.00	part of \$9,300.00 TRANSACT FUNDS TFR TO TKKENNED'
Totals:	6,610.00	0.00	6,610.00	

Pension Account #2

Date	Gross Amount	PAYG	Net Amount	Description
01/06/2020	1,410.00	0.00	1,410.00	part of \$9,300.00 TRANSACT FUNDS TFR TO TKKENNED'
Totals:	1,410.00	0.00	1,410.00	

Pension Account #5

Date	Gross Amount	PAYG	Net Amount	Description
01/06/2020	1,280.00	0.00	1,280.00	part of \$9,300.00 TRANSACT FUNDS TFR TO TKKENNED'
Totals:	1,280.00	0.00	1,280.00	

There are no pension payments for this member in this period

Segis Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2019 to 30 June 2020

Mrs Rosemary Kennedy

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension Account #1	7,640.00	OK!	7,640.00	OK!	7,640.00	0.00	0.00	76.58%
Pension Account #5	2,680.00	OK!	2,680.00	OK!	2,680.00	0.00	0.00	93.22%
TRIS 1	0.00	OK!	0.00	OK!	0.00	0.00	0.00	70.35%
TRIS 2	0.00	OK!	0.00	OK!	0.00	0.00	0.00	100.00%
Totals								
Gross Drawdowns	10,320.00	0.00	10,320.00	0.00	10,320.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	10,320.00	0.00	10,320.00	0.00	10,320.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Pension Account #1

Date	Gross Amount	PAYG	Net Amount	Description
01/06/2020	7,640.00	0.00	7,640.00	part of \$10,320.00 TRANSACT FUNDS TFR TO ROSEMAR
Totals:	7,640.00	0.00	7,640.00	

Pension Account #5

Date	Gross Amount	PAYG	Net Amount	Description
01/06/2020	2,680.00	0.00	2,680.00	part of \$10,320.00 TRANSACT FUNDS TFR TO ROSEMAR
Totals:	2,680.00	0.00	2,680.00	

There are no pension payments for this member in this period