

## SCHEDULE B

### APPLICATION FOR MEMBERSHIP CONFIDENTIAL

To: **The Trustee, The Hutchings Superannuation Fund**

- I, SUZANNE, apply for membership of the Fund.
- I will be bound by the Trust Deed governing the Fund as varied from time to time.
  - I will notify the Trustee if I am, or if at any time I cease to be, Gainfully Employed as defined in the Trust Deed.
  - I consent to the Trustee acting as Trustee of the Fund.
  - I declare that the information in this Application is accurate in every respect.

### APPLICATION DETAILS

Name: SUZANNE JANE EVANS

Address: 3 SPURS DRIVE WELLINGTON POINT QLD

Occupation: RETIRED

4160

Date of Birth: 20/05/1955

Tax File Number: 315 402 977

Membership Class:

**Note:** Your Tax File Number (TFN) is confidential. Before you provide it, you must be told:

- Your TFN can be collected under the *Superannuation Industry (Supervision) Act 1993*.
- If you provide your TFN, it will only be used for legal purposes, which currently include:
  - finding or identifying your superannuation benefits;
  - calculating tax on benefit payments and contributions; and
  - providing information to the Commissioner of Taxation.

These purposes may change in the future as a result of legislative change.
- It is not an offence not to provide your TFN. If you do not:
  - you may pay unnecessary tax on your benefits and contributions, which you will need to reclaim later through the income tax assessment process; and
  - it may be more difficult to find unclaimed benefits that you have, or to locate and amalgamate other benefits you have.

The consequences of not providing your TFN may change in the future as a result of legislative change.
- If you provide your TFN, the trustee may provide it to:
  - the trustee of another superannuation fund when you transfer your benefits to it, unless you instruct the trustee not to; and
  - the Commissioner of Taxation, but otherwise it will be treated as confidential.

### NOMINATED DEPENDANT(S)

I nominate the following persons as my Nominated Dependants:

SURNAME(S)	GIVEN NAME(S)	RELATIONSHIP	% OF BENEFIT
EVANS	LUKE NELSON	SON	33.3
EVANS	DAYNE ADRIAN	SON	33.3
EVANS	DREW BRADLEY	SON	33.3

DATED 13/09/2018

Signature [Signature]



## **7. PROPER LAW**

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This deed will be governed and construed in accordance with the laws of the state or territory of the Commonwealth of Australia in which the deed is signed.

## **8. MEMBERSHIP OF FUND**

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### **Application for membership**

- 8.1 Any person may apply to become a Member by completing an application for membership.
- 8.2 If an application for membership is not provided, the payment of a Contribution in respect of a person is deemed to constitute the receipt of an application for membership in respect of that person.

### **Admission to membership**

- 8.3 Subject to clause 8.6, a Member is deemed to have joined the Fund on the date the completed application for membership is received or deemed to have been received or any other date determined by the Trustee.
- 8.4 The Trustee may impose conditions on a person's admission as a Member and may vary the conditions at any time.
- 8.5 Upon admission to membership the Member will be bound by this deed in all respects as if the Member were an original party to the deed.
- 8.6 The Trustee has a discretion as to whether an application for membership is accepted. If the Trustee does not accept a person as a Member, the Trustee must notify the person of that decision as soon as possible.
- 8.7 The Trustee must not admit any person as a Member if it may in the reasonable opinion of the Trustee result in the Fund becoming a public offer superannuation fund for the purposes of the Relevant Requirements, or make the Trustee a Registrable Superannuation Entity.

### **Cessation of membership**

- 8.8 A person ceases to be a Member upon the earliest to occur of the following:
- (a) the date upon which all the Member's Benefits are paid;
  - (b) the date the death Benefit for the Member commences to be payable;
  - (c) the commencement of the payment to the Member of a Pension or the purchase of an Annuity for the Member, (in relation to which Pension or Annuity that person is now referred to as a Pensioner) that constitutes the whole of the Member's Benefit; or
  - (d) any other date as the Trustee reasonably determines.

For the purposes of clarity, although a person ceases to be a Member when a pension is commenced, they then become a Pensioner with rights that are appropriate for a Pensioner.

## **9. MEMBERSHIP NOTIFICATION REQUIREMENTS**

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The Trustee must provide to Members, former Members, Beneficiaries and the Commissioner on an annual basis and all other occasions required by the Relevant Requirements any information that is required by the Relevant Requirements.

