

THE HUTCHINGS SUPERANNUATION FUND

Members Statement

Phillip Gordon Hutchings
14 Dunvegan Place
CARINDALE, Queensland, 4152, Australia

Your Details

Date of Birth : 11/09/1955
Age: 64
Tax File Number: Provided
Date Joined Fund: 25/04/1991
Service Period Start Date: 20/02/1985
Date Left Fund: 21/10/2019
Member Code: HUTPHI00002A
Account Start Date: 25/04/1991
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries N/A

Vested Benefits

Total Death Benefit

Your Balance

Total Benefits

Preservation Components

Preserved

Unrestricted Non Preserved

Restricted Non Preserved

Tax Components

Tax Free

Taxable

Your Detailed Account Summary

This Year

Opening balance at 01/07/2019

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional) 55.00

Personal Contributions (Non Concessional) 97,201.98

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings

Internal Transfer In 715,360.99

Decreases to Member account during the period

Pensions Paid

Contributions Tax 8.25

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out 812,609.72

Closing balance at 30/06/2020 0.00

THE HUTCHINGS SUPERANNUATION FUND

Members Statement

Phillip Gordon Hutchings
14 Dunvegan Place
CARINDALE, Queensland, 4152, Australia

Your Details		Nominated Beneficiaries	N/A
Date of Birth :	11/09/1955	Vested Benefits	
Age:	64	Total Death Benefit	
Tax File Number:	Provided		
Date Joined Fund:	25/04/1991		
Service Period Start Date:	20/02/1985		
Date Left Fund:	01/07/2019		
Member Code:	HUTPHI00003P		
Account Start Date	01/07/2017		
Account Phase:	Retirement Phase		
Account Description:	Account Based Pension		

Your Balance

Total Benefits

Preservation Components

Preserved
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free (0.44%)
Taxable

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2019	715,360.99
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		715,360.99
Closing balance at	30/06/2020	0.00

THE HUTCHINGS SUPERANNUATION FUND

Members Statement

Phillip Gordon Hutchings
14 Dunvegan Place
CARINDALE, Queensland, 4152, Australia

Your Details

Date of Birth : 11/09/1955
Age: 64
Tax File Number: Provided
Date Joined Fund: 25/04/1991
Service Period Start Date: 20/02/1985
Date Left Fund:
Member Code: HUTPHI00103P
Account Start Date 01/07/2019
Account Phase: Retirement Phase
Account Description: Account Based Pension 2

Nominated Beneficiaries Suzanne Jane Evans

Vested Benefits 667,693.68

Total Death Benefit 667,693.68

Your Balance

Total Benefits 667,693.68

Preservation Components

Preserved

Unrestricted Non Preserved 667,693.68

Restricted Non Preserved

Tax Components

Tax Free (1.85%) 12,320.23

Taxable 655,373.45

Your Detailed Account Summary

This Year

Opening balance at 01/07/2019

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 26,160.97

Internal Transfer In 725,617.97

Decreases to Member account during the period

Pensions Paid 45,590.00

Contributions Tax

Income Tax (4.74)

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out 38,500.00

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 667,693.68

THE HUTCHINGS SUPERANNUATION FUND

Members Statement

Phillip Gordon Hutchings
14 Dunvegan Place
CARINDALE, Queensland, 4152, Australia

Your Details

Date of Birth : 11/09/1955
Age: 64
Tax File Number: Provided
Date Joined Fund: 25/04/1991
Service Period Start Date: 20/02/1985
Date Left Fund:
Member Code: HUTPHI00112P
Account Start Date 21/10/2019
Account Phase: Retirement Phase
Account Description: Account Based Pension 3

Nominated Beneficiaries Suzanne Jane Evans

Vested Benefits 87,370.76

Total Death Benefit 87,370.76

Your Balance

Total Benefits 87,370.76

Preservation Components

Preserved

Unrestricted Non Preserved 87,370.76

Restricted Non Preserved

Tax Components

Tax Free (99.95%) 87,323.82

Taxable 46.94

Your Detailed Account Summary

This Year

Opening balance at 01/07/2019

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 1,588.40

Internal Transfer In 86,991.75

Decreases to Member account during the period

Pensions Paid 1,210.00

Contributions Tax

Income Tax (0.61)

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 87,370.76

THE HUTCHINGS SUPERANNUATION FUND

Members Statement

Suzanne Jane Evans
14 Dunvegan Place
CARINDALE, Queensland, 4152, Australia

Your Details

Date of Birth : 20/05/1955
Age: 65
Tax File Number: Provided
Date Joined Fund: 13/09/2018
Service Period Start Date: 01/01/1974
Date Left Fund:
Member Code: EVASUZ00001A
Account Start Date: 13/09/2018
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries N/A

Vested Benefits
Total Death Benefit

Your Balance

Total Benefits

Preservation Components

Preserved
Unrestricted Non Preserved
Restricted Non Preserved

Tax Components

Tax Free
Taxable

Your Detailed Account Summary

This Year

Opening balance at 01/07/2019

Increases to Member account during the period

Employer Contributions
Personal Contributions (Concessional)
Personal Contributions (Non Concessional) 130,000.00
Government Co-Contributions
Other Contributions
Proceeds of Insurance Policies
Transfers In 50.10
Net Earnings
Internal Transfer In

Decreases to Member account during the period

Pensions Paid
Contributions Tax
Income Tax
No TFN Excess Contributions Tax
Excess Contributions Tax
Refund Excess Contributions
Division 293 Tax
Insurance Policy Premiums Paid
Management Fees
Member Expenses
Benefits Paid/Transfers Out 50.10
Superannuation Surcharge Tax
Internal Transfer Out 130,000.00
Closing balance at 30/06/2020 0.00

THE HUTCHINGS SUPERANNUATION FUND

Members Statement

Suzanne Jane Evans
14 Dunvegan Place
CARINDALE, Queensland, 4152, Australia

Your Details

Date of Birth : 20/05/1955
Age: 65
Tax File Number: Provided
Date Joined Fund: 13/09/2018
Service Period Start Date: 01/01/1974
Date Left Fund:
Member Code: EVASUZ00002P
Account Start Date: 07/01/2019
Account Phase: Retirement Phase
Account Description: Account Based Pension

Nominated Beneficiaries Phillip Gordon Hutchings

Vested Benefits 288,766.23

Total Death Benefit 288,766.23

Your Balance

Total Benefits 288,766.23

Preservation Components

Preserved

Unrestricted Non Preserved 288,766.23

Restricted Non Preserved

Tax Components

Tax Free (20.95%) 60,489.42

Taxable 228,276.81

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	289,090.20

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 10,837.93

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 11,163.90

Contributions Tax

Income Tax (2.00)

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020	288,766.23
-------------------------------	------------

THE HUTCHINGS SUPERANNUATION FUND

Members Statement

Suzanne Jane Evans
14 Dunvegan Place
CARINDALE, Queensland, 4152, Australia

Your Details

Date of Birth : 20/05/1955
Age: 65
Tax File Number: Provided
Date Joined Fund: 13/09/2018
Service Period Start Date: 01/01/1974
Date Left Fund:
Member Code: EVASUZ00062P
Account Start Date: 28/10/2019
Account Phase: Retirement Phase
Account Description: Account Based Pension 2

Nominated Beneficiaries Phillip Gordon Hutchings

Vested Benefits 129,908.43

Total Death Benefit 129,908.43

Your Balance

Total Benefits 129,908.43

Preservation Components

Preserved

Unrestricted Non Preserved 129,908.43

Restricted Non Preserved

Tax Components

Tax Free (100.00%) 129,908.43

Taxable

Your Detailed Account Summary

This Year

Opening balance at 01/07/2019

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 1,657.53

Internal Transfer In 130,000.00

Decreases to Member account during the period

Pensions Paid 1,750.00

Contributions Tax

Income Tax (0.90)

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 129,908.43