

0716.07.

**Read Family Trust ABN 58 236 389 303**

Trading As

**Read Constructions**

**Ledger Entries Report for the year ending 30 June, 2021**

19/10/2021  
12:07

Date	Trans No	Chq/Rec	Description	Code	Debit	Credit	Total
<b>Account number 1935 - Superannuation</b>							
09/03/2021	000000156	P	cash book - accountant - super	1510	1,155.00		1,155.00
09/03/2021	000000158	P	cash book - super audit	1535	385.00		1,540.00
09/03/2021	000000159	P	cash book - ato super	1685	259.00	19/20 Levy.	1,799.00
15/03/2021	000000163	P	cash book - asic	1685	55.00		1,854.00
Total					<u>1,854.00</u>		



# Notice of intent to claim or vary a deduction for personal super contributions

## COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place  in ALL applicable boxes.

**!** The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

## Section A: Your details

### 1 Tax file number (TFN)

168 874 110

**!** The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

### 2 Name

Title: Mr  Mrs  Miss  Ms  Other

Family name  
READ

First given name: JOHN  
Other given names: JOSEPH

3 Date of birth: Day 11 / Month 08 / Year 1971

### 4 Current postal address

208-210 OLD GIPPSLAND ROAD

Suburb/town/locality: WILYDALE State/territory: VIC Postcode: 3140

Country if outside of Australia: (Australia only)

5 Daytime phone number (include area code) 0419117552

## Section B: Super fund's details

### 6 Fund name

JOHN & CASSANDRA READ SUPER FUND

7 Fund Australian business number (ABN) 66 416 644 055

8 Member account number 1

9 Unique Superannuation Identifier (USI) (if known)

## Section C: Contribution details

### 10 Personal contribution details

Is this notice varying an earlier notice? No  Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.  
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

#### ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year \$

13 The amount of these personal contributions I will be claiming as a tax deduction \$

## Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

#### INTENTION TO CLAIM A TAX DEDUCTION

Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

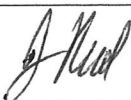
I declare that I am lodging this notice at the earlier of **either**:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- before the end of the income year following the year in which the contribution was made.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature



Date

/  /

Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

#### VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year \$

16 The amount of these personal contributions claimed in my original notice of intent \$

17 The amount of these personal contributions I will now be claiming as a tax deduction \$