



## Pre-filing report 2020

Report created: 30/03/2021

**!** You should not rely exclusively on this report but use it to assist you in preparing your client's income tax return. For more information refer to [www.ato.gov.au/prefilling](https://www.ato.gov.au/prefilling). (<https://www.ato.gov.au/prefilling>)

## TAXPAYER DETAILS

<b>Tax file number</b>	196321187
<b>Title</b>	MR
<b>Given names</b>	SUNIL NICHOLAS
<b>Family name and suffix</b>	RANU
<b>Australian resident as at 30/03/2021</b>	Yes
<b>Postal address</b>	C/- THE MACRO GROUP PO BOX 3555 SOUTH BRISBANE BC QLD 4101
<b>Residential address</b>	26 BELL ST DICKY BEACH QLD 4551
<b>Date of birth</b>	27/06/1985

## 2019-20 PAYG PAYMENT SUMMARIES as at 3 July 2020

Type of payment summary:	INB payment summary				
Single Touch Payroll Status:	Finalised				
Available for pre-filing:	03/07/2020				
ABN:	18075744151/1				
Employer's name:	QICP PTY LTD (Type S)				
Period from:	01/07/2019				
Period to:	30/06/2020				
Description	Type	Tax withheld	Income	Label	
Gross payments			\$174,859.00	1	
Total tax withheld		\$57,940.00		1	
Allowances			\$8,867.00	2	

## 2019-20 INTEREST INCOME as at 10 July 2020

<b>Description</b>	<b>Gross</b>	<b>Apportioned</b>	<b>Label</b>
<b>TOTAL GROSS INTEREST</b>	\$3.25	\$1.62	10L
<b>TOTAL TFN AMOUNTS WITHHELD FROM GROSS INTEREST</b>	\$0.00	\$0.00	10M

Company name:	COMMONWEALTH BANK OF AUSTRALIA		
Available for pre-filing:	10/07/2020		
Account number:	269234442110		
Account name:	SUNIL NICHOLAS RANU AND MAEGHAN LOUISE DICKENSON		
Investment owners:	2		
Description		Gross	Apportioned
Gross interest		\$3.25	\$1.62

## 2019-20 MEDICARE LEVY SURCHARGE as at 7 July 2020

- The start and end date is the period your client had private patient hospital cover. In calculating the number of days covered you first need to check if all of their dependants, including their spouse, also had an appropriate level of private patient hospital cover for the income year. This information will then be used to determine your client's [Medicare levy surcharge](https://www.ato.gov.au/prefill/MLS) (<https://www.ato.gov.au/prefill/MLS>) liability.

<b>Health insurer ID</b>	<b>Health insurer name</b>	<b>Membership number</b>	<b>Start date</b>	<b>End date</b>
MBP	MEDIBANK PRIVATE LIMITED	30417932	01/07/2019	30/06/2020

## 2019-20 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 7 July 2020

- From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to [Your Private Health Insurance Statement](https://www.ato.gov.au/prefill/PHIS). (<https://www.ato.gov.au/prefill/PHIS>)

<b>Health insurer ID</b>	<b>Health insurer name</b>	<b>Membership number</b>	<b>Your premiums eligible for Australian Government rebate</b>	<b>Your Australian Government rebate received</b>	<b>Benefit code</b>
MBP	MEDIBANK PRIVATE LIMITED	30417932	\$473.00	\$119.00	31
MBP	MEDIBANK PRIVATE LIMITED	30417932	\$1,417.00	\$356.00	30

## 2018-19 PRIOR YEAR TAX RETURN DETAILS as at 17 June 2020

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

<b>Occupation reported in 2018-19</b>	<b>Label</b>
INVESTMENT MANAGER (Code: 222312)	1X

<b>Deductions reported in 2018-19</b>	<b>Type</b>	<b>Amount</b>
Cost of managing tax affairs: other expenses incurred in managing your tax affairs		\$385.00

Spouse details - married or de facto reported in 2018-19	
Spouse's name	MAEGHAN DICKENSON
Spouse's date of birth	07/04/1989
Spouse's gender	Female

## Harchand Superannuation Fund

# Contributions Breakdown Report

For The Period 01 July 2019 - 30 June 2020



### Summary

Member	D.O.B	Age (at 30/06/2019)	Total Super Balance (at 30/06/2019) *1	Concessional	Non-Concessional	Other	Reserves	Total
Anthony, Mary Mala	Provided	70 *4	1,784,050.73	0.00	0.00	0.00	0.00	0.00
Ranu, Sawindar Singh	Provided	72 *4	1,956,797.71	0.00	0.00	0.00	0.00	0.00
Ranu, Sunil Nicholas	Provided	34	70,970.32	15,141.04	0.00	0.00	0.00	15,141.04
<b>All Members</b>				<b>15,141.04</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>15,141.04</b>

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

\*4 Members aged 65 to 74 must satisfy work test or meet work test exemption criteria (applies from 1 July 2019) for your fund to accept non-mandated contributions (e.g. salary sacrifice, personal super contributions). NCC bring-forward arrangement is not available.

### Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position
Anthony, Mary Mala	Concessional	0.00	25,000.00	25,000.00 Below Cap
	Non-Concessional	0.00	0.00	Total Super Balance Over TBC
Ranu, Sawindar Singh	Concessional	0.00	25,000.00	25,000.00 Below Cap
	Non-Concessional	0.00	0.00	Total Super Balance Over TBC
Ranu, Sunil Nicholas	Concessional	15,141.04	35,979.57	20,838.53 Below Cap
	(5 year carry forward cap available)			
	Non-Concessional	0.00	100,000.00	100,000.00 Below Cap

### Carry Forward Unused Concessional Contribution Cap

Member	2015	2016	2017	2018	2019	2020	Current Position
Anthony, Mary Mala							
Concessional Contribution Cap	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	35,000.00	35,000.00	0.00	0.00	0.00	0.00	
Unused Concessional Contribution	0.00	0.00	0.00	0.00	25,000.00	25,000.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	N/A	0.00	0.00	
Maximum Cap Available	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00 Below Cap
Total Super Balance	0.00	0.00	0.00	1,846,414.26	1,839,114.93	1,784,050.73	

Ranu, Sawindar Singh							
Concessional Contribution Cap	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	35,000.00	35,000.00	35,000.00	0.00	0.00	0.00	
Unused Concessional Contribution	0.00	0.00	0.00	0.00	25,000.00	25,000.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	N/A	0.00	0.00	
Maximum Cap Available	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00 Below Cap
Total Super Balance	0.00	0.00	0.00	1,987,126.58	1,997,951.93	1,956,797.71	

Ranu, Sunil Nicholas							
Concessional Contribution Cap	30,000.00	30,000.00	30,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	8,555.61	13,467.18	10,137.73	11,506.32	14,020.43	15,141.04	
Unused Concessional Contribution	0.00	0.00	0.00	0.00	10,979.57	9,858.96	
Cumulative Carry Forward Unused	N/A	N/A	N/A	N/A	0.00	10,979.57	
Maximum Cap Available	30,000.00	30,000.00	30,000.00	25,000.00	25,000.00	35,979.57	20,838.53 Below Cap
Total Super Balance	0.00	0.00	0.00	45,366.32	58,357.82	70,970.32	

NCC Bring Forward Caps

Member	Bring Forward Cap	2017	2018	2019	2020	Total	Current Position
Anthony, Mary Mala	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Ranu, Sawindar Singh	N/A	180,000.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Ranu, Sunil Nicholas	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered

Ranu, Sunil Nicholas

Date	Transaction Description	Contribution Type	Ledger Data				SuperStream Data				
			Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
01/08/2019	SUPERCHOICE P/L PC310719-000517151 50	Employer	1,012.18								
29/08/2019	SuperChoice P/L PC280819-070363811 50	Employer	1,098.94								
07/10/2019	SuperChoice P/L PC041019-038090389 50	Employer	1,055.56								
01/11/2019	SuperChoice P/L	Employer	3,009.40								

	038110730 50								
02/12/2019	SuperChoice P/L PC291119- 059648750 50	Employer	1,120.62						
23/12/2019	SuperChoice P/L PC201219- 059668586 50	Employer	1,120.62						
03/02/2020	SuperChoice P/L PC310120- 059698839 50	Employer	1,120.62						
02/03/2020	SuperChoice P/L PC280220- 059721234 50	Employer	1,120.62						
01/04/2020	SuperChoice P/L PC310320- 059745264 50	Employer	1,120.62						
01/05/2020	SuperChoice P/L PC300420- 059772935 50	Employer	1,120.62						
15/06/2020	SuperChoice P/L PC110620- 059807581 50	Employer	1,120.62						
23/06/2020	SuperChoice P/L PC220620- 059819885 50	Employer	1,120.62						
<b>Total - Ranu, Sunil Nicholas</b>			<b>15,141.04</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>
<b>Total for all members</b>			<b>15,141.04</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>			