

Sunsuper Pty Ltd 30 Little Cribb Street Milton QLD 4064 GPO Box 2924 BRISBANE QLD 4001 ABN 88 010 720 840 ASFL No. 228975 MySuper Authorised 98 503 137 921 996

- € 131184
- 🕨 sunsuper.com.au
- ✓ twitter.com/sunsuper
- facebook.com/sunsuper

17 May 2019

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0518000026 BLACK EAGLE SUPER FUND 8/12 BAY ROAD NORTH SYDNEY NSW 2060

Transfer-out of superannuation benefits

Member name: MS KIMBERLEY PARKER

Member number: 901920550

Please find enclosed a cheque for \$15,718.05 to be deposited into your fund as requested by the above member.

We've enclosed a Rollover benefits statement as confirmation of this transfer.

If you have any questions please visit **sunsuper.com.au** or call us on **13 11 84** between 8.00am and 6.30pm AEST, Monday to Friday.

Yours sincerely,

Steve Navidson

Steve Davidson Executive General Manager, Customer Engagement



For ratings and awards information, visit sunsuper.com.au/ratingsagencies

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Australian Government **Australian Taxation Office**

Rollover benefits statement

	fund's details - please state				
Australian business number (A	BN):90288995723	Unique Superannuation identifier	(USI):		
Name: BLACK EAGLE SUPER FUND)	Member client identifier:K PARKER			
Postal address – Street address	s:8/12 Bay Road				
Suburb/town/locality:NORTH SYD	NEY	State/territory:NSW Po	stcode:2060		
Section B: Members's Tax file number (TFN):1580653	s details - please state informa 36	ition below, if known.			
Full name:					
Title: Ms		Family name:Parker			
First given name:Kimberley		Other given names:			
Postal address – Street address:	Unit 8 12-14 Bay Road				
Suburb/town/locality:NORTH SYDN	NEY	State/territory:NSW Po	stcode:2060		
Date of birth:10/06/1970		Sex:Female			
Daytime phone number (include	area code):	Email address (if applicable): kimberleyparker70@gmail.com			
Section C: Rollover tr Service period start date: 01/10					
Tax components:		Preservation amounts:			
Tax-free component:	\$ 1,656.75	Preserved amount:	\$ 15,718.05		
KiwiSaver tax-free component:	\$ 0.00	KiwiSaver preserved amount:	\$ 0.00		
Taxable component:		Restricted non-preserved amount:	\$ 0.00		
Element taxed in the fund:	\$ 14,051.30	Unrestricted non-preserved amount:	\$ 0.00		
Element untaxed in the fund	; \$ 0.00	Total preservation amounts:	\$ 15,718.05		
Total Tax components:	\$ 15,718.05				
Section D: Non-complying fund - only complete if you're a trustee of a non-complying fund.					
	autor of				
Section E: Declaration	n				
Fund's ABN:98 503 137 921		Fund's name:Sunsuper			
Contact nameSteve Davidson		Email address (if applicable):			

Daytime phone number (including area code):13 11 84

Signature of authorised person:

Steve Navidson

Date:17/05/2019

You do not need to send a copy of this statement to the Australian Taxation Office, however, you must keep a copy for your re-cords for a period of five years. FRM-CITI-ROLLOVER-0713

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MS KIMBERLEY PARKER 8/12 BAY ROAD NORTH SYDNEY NSW 2060 AUSTRALIA

28 May 2019 Australian Ethical Super

Your payment has been made

Hi Kimberley

Thanks for letting us know you would like to rollover some of your account to another fund. On 22 May 2019 we sent \$14,500.00 to Black Eagle Super Fund. We enclose your Rollover Benefit Statement which has all the details.

An exit fee of \$50.00 has been deducted from your account.

We're sorry to see you rolling out some of your super - please let us know if there is anything we could do better?

If you didn't ask us to make this payment, please give us a call on **1300 134 337** between 8:00am and 8:00pm (AEST) Monday to Friday or email us at members@australianethical.com.au.

Thanks for being a member. Your money is doing good for you and the planet.

Best regards

Mys

Allyson Lowbridge Chief Customer Officer

p 1300 134 337 w australianethical.com.au

This information is of a general nature and is not intended to provide you with financial advice or take into account your personal objectives, financial situation or needs. Before acting on the information, consider its appropriateness to your circumstances and read the product disclosure statement (PDS), available at australianethical.com.au/super/pds. You may wish to seek independent financial advice form a licensed or authorised financial adviser before making an investment decision. Interests in the Australian Ethical Retail Superannuation Fund (ABN 49 633 667 743) are offered by Australian Ethical Investment Limited (ABN 47 003 188 930, AFSL 229949) and issued by the Trustee of the Fund, Australian Ethical Superannuation Ptulication P

Rollover Benefits Statement



Personal details

Title	Ms		Residential				
Family name	Parker		Address				
Given names	Kimberley				2 		
Other/previous names		Suburb	Castlecrag				
Date of birth (DD/MM/YYYY) 10/06/1970		State/territory	NSW	Postcode	2068		
Gender	Male Female X		Country	Australia			
Email	kimberle	imberleyparker70@gmail.com					
Contact phone	number				rannuation Indust		
Tax file number Supplied) Act 1993, you are not obliged to disclose yo er, but there might be tax consequences.				

Rollover transaction details Service Period Start Date 4 March 2016

Tax components

Tax-free component	\$0.00
KiwiSaver tax-free component	\$0.00
Taxable component:	
Element taxed in the fund	\$14,500.00
Element untaxed in the fund	\$0.00
Total Tax components	\$14,500.00

Preservation amountsPreserved amount\$1KiwiSaver preserved amount\$0Restricted non-preserved\$0Unrestricted non-preserved\$0Total Preservation amounts\$1

\$14,500.00	
\$0.00	
\$0.00	
\$0.00	
\$14,500.00	

From super fund details

Fund name	Australian Ethical Retail Superannuation Fund				
Fund phone n	umber	1300 134 337			
Membership or account number		100188344			
Australian business number (ABN)		49633667743			

To super fund details

Fund name	Black Eagle Super Fund				
Fund phone n	umber	1			
Membership	or account number				
Australian business number (ABN)		90288995723			
Unique superannuation identifier					

Authorised representative declaration

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO

Name of Authorised Representative	Date
Allyson Lowbridge	28 May 2019

Return undelivered mail to: GPO Box 9898 in your capital city

MS KIMBERLEY PARKER UNIT 8 12-14 BAY RD NORTH SYDNEY NSW 2060



a) is

Member Number: 3635187 Account Number: FSSUDY2599

17 May 2019

Black Eagle Super Fund Unit 8 12-14 BAY RD NORTH SYDNEY NSW 2060



Postal PO Box 1229 Wollongong NSW 2500

T | 1300 650 873 F | 1300 722 072

contact@firststatesuper.com.au firststatesuper.com.au

Dear Sir/Madam

Rollover benefit

We recently received a request from one of our members, Ms Kimberley Dale Parker, Account No.FSSUDY2599, to rollover to your fund. As instructed an amount of \$12,529.18 has been deposited to your fund's nominated bank/building society account and a Rollover benefits statement is enclosed.

Further Information

If you have any questions, please call us on 1300 650 873 between 8.30 am and 6.00 pm Monday to Friday (AEST). Please visit firststatesuper.com.au for information about our services and to make online enquiries.

Yours sincerely

Pamela Paregenas

Pamela Panagenas Head of Member Operations

Encl: Rollover Benefits Statement

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Rollover Benefits Statement

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Sec	tion A : Receiving fund	1					·····
1	Australian business num	ber (ABN)) 90 288-995-723				
2	Fund name	Black E	Eagle Super Fund			···· · · · · · · · · · · · · · · · · ·	
3	Postal address	Unit 8	12-14 BAY RD				
2							
	Suburb/town/locality	NORTH	SYDNEY			State/Territory	V Postcode 2060
	Country if other than Australia						
4	(a)Unique superannuatio	on identif	ier (USI)				
	(b)Member client identi	fier					
	tion B : Member's deta	ils 158-06	5 224	1			
5	Tax file number (TFN)	120-00	0-330				
6 Title	Full name	Ms	Family name	Par	ker		····
	en name		rley Dale		Other given names	· · · · ·	
7	Residential address	<u>Ū 8 12-</u>	-14 BAY RD			~	
			I SYDNEY				
	Suburb/town/locality Country if other than Australia	AUSTRA				State/Territory NSV	V Postcode 2060
0	Date of birth	10/06/					
8		F					
9	Sex (M/F)	Ľ					
10	Daytime phone number		LEYPARKER70@GMAIL.	<u> </u>			1
11	Email address			COM			
Sect	tion C : Rollover transa	ction d	etails			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
12	Service period start date	9	16/09/2013				
13	Tax Components						
	Tax-free component		\$ 0.0	00			
	KiwiSaver tax free		\$ 0.0	0			
	Taxable component:	.	S 12,529.1	R			c
	Element taxed in the f	una	\$ 12,529.7	0			
	Element untaxed in the	e fund	\$ 0.0	00			
					Tax components TOT	^{AL} \$	12,529.18
14	Preservation amounts			_			
	Preserved amount		\$ 12,529.1	8			
	KiwiSaver preserved amo	unt	\$ 0.0	0			
	Restricted non-preserved	amount	\$ 0.0	0			
	Unrestricted non-preserve	ed amouni	t \$ 0.0	0			
				Pre	eservation amounts TOT	^{AL} Ş	12,529.18

Section D: N	Non-compl	lying f	fund	5
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15 Contributions made to a non-complying fund on or after 10 May 2006

\$

Sect	ion E : Transfer	ring fund
16	Fund ABN	53-226-460-365
17	Fund name	First State Superannuation Scheme
18	Contact name	Service Centre
19	Daytime phone number	1300 650 873
20	Email Address	enquiries@firststatesuper.com.au
Sect	ion F : Declarat	ion

0.00

I declare that the information contained in the statement is true and correct.

Name

Pamela Panagenas

Authorised representative signature

Pamela Parageras

Date

17 May 2019

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The Manager Black Eagle Super Fund Unit 8 12-14 Bay Rd NORTH SYDNEY NSW 2060

Dear Sir/Madam

Australian Eligible Rollover Fund (AERF)

Member Name: Kimberley Dale Parker Member Number: 0669861

We have been requested to roll over this member's superannuation benefit to your organisation. We have therefore credited **\$1,215.18** to your nominated bank account.

Please find enclosed:

1. A copy of the Rollover benefits statement, and

2. A copy of the member's application form for your fund (if applicable).

Should you have any queries, please contact our Customer Service Representatives on **1800 677 424** between 8.30am and 5.00pm (Sydney time), Monday to Friday. Alternatively, you can write to us at Locked Bag 5429, Parramatta NSW 2124.

Yours sincerely,

Customer Service Team Australian Eligible Rollover Fund

perpetual.com.au/aerf | Locked Bag 5429 Parramatta NSW 2124 | Phone: 1800 677 424 | Fax: 1300 700 141

Australian Government

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Rollover Benefits Statement

Australian Taxation Office

Section A: Receiving fund

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Name and Postal Address

BLACK EAGLE SUPER FUND UNIT 8 12-14 BAY RD NORTH SYDNEY NSW 2060

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Australian Business Number (ABN)

90 288 995 723

Unique Superannuation Identifier (USI)

Member client identifier

Section B: Member's details

Tax File Number (TFN)	15806533	36				
Full name			1			
Title: Mr Mrs Miss	Ms 🔀	Other	<u>.</u>			÷
Family name						
PARKER						
First given name		Other given name	s			
KIMBERLEY		DALE				
Residential Address						
Street address						
Unit 8 12-14 Bay Rd						
		,				
Suburb/town/locality					State/Territory	Postcode
NORTH SYDNEY					NSW	2060
Country if other than Australia						
Date of birth Day Month Year Sea		Dou		mber (include area c	odo)	
$\frac{10}{10} / \frac{06}{100} / \frac{1970}{1970} $ Male			une phone nu	inder (mende area e		
Email address (if applicable)						

Section C: Rollover transaction details

~		ay Month Year		
Service period start date	09	9 / 02 / 1999		
Tax components:			Preservation Amounts:	
Tax-free component	\$	0.00	Preserved amount	\$ 1,215.18
KiwiSaver tax-free component	\$	0.00	KiwiSaver preserved	\$ 0.00
Taxable component:		· · · · · · · · · · · · · · · · · · ·	Restricted non-preserved	\$ 0.00
Element taxed in the fund	\$	1,215.18	Unrestricted non-preserved	\$ 0.00
Element untaxed in the fund	\$	0.00	TOTAL	\$ 1,215.18
TOTAL	\$	1,215.18		Page 1/2

Section D	Non-con	nplying	funds
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Contributions made to a non-complying fund on or after 10 May 2006

0.00

4.1.4

\$

Section E: Transferring Fund

Fund's ABN

Fund's name

81 932 639 940

Contact name

Customer Service

Email address(if applicable)

Daytime phone number (include area code)

1800677424

Section F: Declaration

AUTHORISED REPRESENTATIVE DECLARATION

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Contact name

Elissa James

Authorised representative signature

	_ Day		Month		Year
Date	14	/	05	/	2019

15 May 2019



STR_05 BLACK EAGLE SUPER FUND UNIT 8 12-14 BAY RD NORTH SYDNEY NSW 2060

Dear Sir/Madam

SuperTrace Eligible Rollover Fund

Member Number: 01140218 Member Name: KIMBERLEY PARKER

Following the above member's request to rollover to your fund, we have credited **\$2,207.78** to your nominated bank account.

Please find enclosed A Rollover benefits statement.

If you have any questions please contact us on 1300 788 750 between 8.30 am and 6 pm (Sydney time), Monday to Friday.

Yours sincerely, Customer Service Team The Colonial Mutual Life Assurance Society Limited On behalf of the Trustee ----

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Australian Government

Rollover Benefits Statement

Australian Taxation Office

Rollover Institution's copy

Section A: Receiving fund

Name and Postal Address

UNIT 8 12-14 BAY RD

BLACK EAGLE SUPER FUND

NORTH SYDNEY NSW 2060

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90 288 995 723

Unique Superannuation Identifier (USI)

Australian Business Number (ABN)

Member client identifier

Section B: Member's details

Tax File Number (TFN)	158065336			
Full name	·			
Title: Mr Mrs Miss	Ms X Other			
Family name				
PARKER				
First given name	Other given names			
KIMBERLEY				
Residential Address				
Street address				
U 8				
12-14 BAY RD				
Suburb/town/locality			State/Territory	Postcode
NORTH SYDNEY			NSW	2060
Country if other than Australia	· · · · · · · · · · · · · · · · · · ·			L
Date of birth				
Day Month Year Sey	Daytime p	hone number (include area co	ode)	
10 / 06 / 1970 Male	e Female X			
Email address (if applicable)				
KIMBERLEYPARKER70@	⊉GMAIL.COM			
Section C: Rollover t	ransaction details			
-	Day Month Year			
Service period start date	09 / 05 / 2005			
Tax components:	[] []	servation Amounts.		

Tax components:			Preservation Amounts:		
Tax-free component	\$	151.08	Preserved amount	\$	2,207.78
KiwiSaver tax-free component	\$	0.00	KiwiSaver preserved	\$	0.00
Taxable component:	l		Restricted non-preserved	\$	0.00
Element taxed in the fund	\$	2,056.70	Unrestricted non-preserved	\$	0.00
Element untaxed in the fund	\$	0.00	TOTAL	\$	2,207.78
TOTAL	\$	2,207.78		1	Page

Page 1/2

Section D:	Non-complying funds		
Contributions m	ade to a non-complying fund on or after 10 May 2006	\$	0.00
Section E:	Transferring Fund		
Fund's ABN	73 703 878 235		
Fund's name			
SUPERTRA	CE ELIGIBLE ROLLOVER FUND		
Contact name		· · · · · · · ·	
CUSTOMER	RSERVICE		
Email address(ii	f applicable)		
SuperTrace.	Member@cba.com.au		
Daytime phone (include area cod			

Section F: Declaration

AUTHORISED REPRESENTATIVE DECLARATION

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Contact name

Elissa James

Authorised representative signature

	Day		Month		Year
Date	14	1	05	1	2019