

23rd April 2021

The KP Brockhurst Superannuation Fund
Unit 17, 8 Darley Street
SOUTH PERTH WA 6151

Please note that your account with your Superannuation Fund is in or available for Pension Phase, and you are required to withdraw a minimum amount each year based on the balance of your fund the previous year and what age you are. This makes the earnings of the fund non taxable.

Based on the above factors, you are required to withdraw a minimum amount for 2020/2021 financial year of:

KP BROCKHURST \$11,000 (Was \$22,000)

Government announced in March 2020 a reduction of 50% of amount to be withdrawn due to effects of Virus.

This minimum amount must be withdrawn before the 30/06/2021. Please note that there is no maximum amount (other than your account balance). ***This minimum amount includes payments that may have been withdrawn from the 1st July 2020.***

Please note that the withdrawal must go into a personal bank account.

If you have any queries, then please call.

Regards

Robert J Woodgate

PAYG Payment Summary - Superannuation Income Stream

Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Payee Details

Payee's surname or family name

BROCKHURST

Payee's given name(s)

KIM PATRICK

Payee's address

UNIT 17

8 DARLEY STREET

SOUTH PERTH WA 6151

Date of birth

01/08/1953

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit www.ato.gov.au - refer to TaxPack - phone 13 28 61

Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

621583720

Total Tax withheld

\$

Taxable component

Taxed element

\$ 2,442

Untaxed element

\$

Tax free component

\$ 20,067

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

88567220189

Branch Number

Payer's Name

THE KP BROCKHURST SUPERANNAUTION FUND

Signature of authorised person

Date

/ /

**THE KP BROCKHURST SUPERANNAUTION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 15/11/2021**

Member Name	Brockhurst, Kim Patrick
Member Account	501
Member DOB	01/08/1953
Pension Start Date	30/06/2010
Age at Start Date	56

Balance Details at 30/06/2010

Taxable	2,442.31
Tax Free	20,066.99
Total Benefit	22,509.30
Tax-Free Proportion	89.15%

Pension Calculation Year 2021

Age at 01/07/2020 66

Below Calculations are based on Account Balance at 01/07/2020 of 166,283.61

Pension Type Minimum Account-Based

Minimum Payment Factor	2.50% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	4,160.00
Maximum Payment	166,283.61

Pension Payable	Year 12	Annual
Pension Amount	22,509.30	22,509.30
Tax Free Component	20,067.04	20,067.04
Taxable Component	2,442.26	2,442.26
