



**FIRSTWAVE**  
CLOUD SECURITY TECHNOLOGY  
ABN 35 144 733 595

000297 000 FCT



ALATOFF PTY LTD  
<E & S KO SUPER FUND A/C>  
84 SUMMER STREET  
ORANGE NSW 2800

Incorporated in South Australia

ASX Code FCT

Security class: ORDINARY FULLY PAID SHARES

## Update your information:



### Online:

[www.investorcentre.com/contact](http://www.investorcentre.com/contact)



### By Mail:

Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia

## Enquiries:

(within Australia) 02 9409 7000  
(international) +61 2 9409 7000

## Holder Identification Number (HIN)

HIN WITHHELD

**Important:** You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN:

TFN quoted

Page Number:

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## CHESS Allotment Confirmation Notice as at 16 June 2020

**THIS ADVICE CONFIRMS THE ALLOTMENT OF 250,000  
ORDINARY FULLY PAID SHARES AT \$0.045 IN  
FIRSTWAVE CLOUD TECHNOLOGY LIMITED ON 16  
JUNE 2020 TO THE ABOVE NAMED PURSUANT TO THE  
OFFER BOOKLET DATED 28 MAY 2020.**

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY



22 June 2020

Dear Shareholder

The Directors of **FirstWave Cloud Technology Limited (Company)** would like to thank you for your recent interest in the retail component of the accelerated non renounceable-entitlement offer (**Retail Entitlement Offer**).

The Retail Entitlement Offer raised approximately \$9 million and represented the second stage of the Company's \$14.9 million equity raising announced on Thursday 21 May 2020. The first stage, the institutional placement and institutional component of the Entitlement Offer, closed on Thursday 21 May 2020.

The Retail Entitlement Offer received strong support. Additional new shares accepted under the retail shortfall facility totalled approximately \$0.4 million after a scale back undertaken in accordance with the terms of the Retail Entitlement Offer and allocation policy set out in the Retail Offer Booklet. This increased the total take-up from eligible retail shareholders to approximately \$7.3 million.

As the Retail Entitlement Offer was fully underwritten, the balance of approximately 37 million new shares (representing approximately \$1.7 million) comprising the Retail Entitlement Offer shortfall and entitlements of ineligible retail shareholders, were allocated to priority sub-underwriters of the Retail Entitlement Offer.

The attached Statement displays the number of shares allotted to you under the Retail Entitlement Offer. Eligible retail shareholders who made a valid application for new shares up to 100% of their entitlement under the Retail Entitlement Offer have received their entitlements in full.

If you also applied for additional new shares under the retail shortfall facility, your application for additional new shares may have been scaled back as noted above and any refund has been sent by cheque under separate cover to the address recorded on the share register.

Together with the proceeds from the institutional placement and Entitlement Offer, the Company can now turn its focus completely to maximising returns from the significant global opportunity facing the Company.

If you have any questions in relation to your allocation or any refund, if applicable, then please contact me on 02 9409 7000 (callers within Australia) or +61 2 9409 7000 (callers outside Australia) and select 3 for Investor Enquiries, from 8.30am to 5.00pm (AEST) Monday to Friday.

On behalf of FirstWave and the Board I would like to thank you for your ongoing support of the company.

Yours faithfully

Gai Stephens  
Company Secretary

