Binding Death Benefit Nomination

Member details

Name:

Heather May Gosden Ford

Address:

87 Augusta Street, Glenelg East SA 5045

Date of birth:

27 July 1947

Super fund details

Name of fund:

Ian Ford & Heather Ford Superannuation Fund

Trustee:

Montemay Pty Ltd (A.C.N. 111 489 448)

Address:

87 Augusta Street, Glenelg East SA 5045

Revoke prior nominations

I revoke any death benefit nominations that I have made in respect of my membership in the Fund.

Death Benefits to be paid to my estate

I direct the Trustee to pay any Death Benefits to my **legal personal** representative to be dealt with as part of my estate.

Authority to make this nomination

In accordance with clause 9.5(a) of the Fund, a member of the Fund may nominate one or more of a nominated dependant, other dependant or their legal personal representative to receive payments of their Fund benefits at death.

In accordance with clause 9.5(b) of the Fund, notice to the Trustee is to be in the form of a Death Benefit Nomination served upon the Trustee to take effect on the Member's death, which shall be a **valid binding nomination** if compliant with the Super Law.

This Death Benefit Nomination is made pursuant to the Superannuation Industry (Supervision) Act 1993 (Cth) (the SIS Act) and the Superannuation Industry (Supervision) Regulations 1994 (Cth) (the SIS Regulations) and the deed establishing the Fund (the Fund Deed).

This Nomination is made in accordance with the Commissioner's view set out in the Self Managed Superannuation Fund Determination SMSFD 2008/3 that the statutory requirements in subsection 59(1A) of the SIS Act and regulation 6.17A of the SIS Regulations have no application to self-managed superannuation funds.

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When this nomination expires

This Death Benefit Nomination remains in place until and unless the nomination is later revoked by written notice from me to the Trustee, and <u>does not lapse or expire</u> due to the passage of time.

Execution of this nomination

I have signed this Nomination in the presence of two witnesses (who are not a beneficiary under this Binding Death Benefit Nomination) both of whom are over the age of 18.

Binding status of this nomination

This Death Benefit Nomination is <u>binding</u> on the Trustee of the Fund. The Trustee of the Fund must act in accordance with this nomination, unless prevented from doing so by a mandatory rule of law.

Interpretation

Death Benefit Nomination means each nomination of death benefits to a qualifying beneficiary under this document.

Death Benefits means any death benefit payable from the Fund in respect of my death, including any insurance proceeds received by the Trustee in respect of my death.

Fund means the Trustee in its capacity as trustee of the Super Fund.

Super Fund means the Ian Ford & Heather Ford Superannuation Fund.

Super Law means the SIS Act and the SIS Regulations, as amended from time to time.

Trustee means the trustee(s) of the Fund from time to time.

Signed by Heather May Gosden Ford

Heather May Gosden Ford

Date: 24/07/2017

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Witness declarations

Declaration of Witness 1:

Name:

Address:

Scott Everard Ragnell
9 Fifth Nuerve

I declare that:

- I am a person over 18 years;
- I am not a beneficiary under this Death Benefit Nomination; and
- Heather May Gosden Ford signed this Binding Death Benefit Nomination in my presence and in the presence of the other witness.

Signature of Witness 1

Declaration of Witness 2:

Name:

Marie Veronica Bagnell 9 Fifth Avenue

Address:

Glenely East SA 5045

I declare that:

- I am a person over 18 years;
- I am not a beneficiary under this Death Benefit Nomination; and
- Heather May Gosden Ford signed this Binding Death Benefit Nomination in my presence and in the presence of the other witness.

Date: 24 10 7 /2017

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