

Rollover Benefits Statement



PERSONAL DETAILS

Title	Mr	Residential Address	18 Ventura Ave
Family name	Ragen		
Given names	James Justin		
Other names		Suburb	Bateau Bay
Date of birth	11/04/1974	State/territory	NSW
Gender	Male <input checked="" type="checkbox"/> Female <input type="checkbox"/>	Postcode	2261
Email	paularagen@gmail.com	Country	Australia
Phone number			
Tax file number	Supplied		

IMPORTANT: Under the Superannuation Industry (Supervision) Act 1993, you are not obliged to disclose your tax file number, but there might be tax consequences.

ROLLOVER TRANSACTION DETAILS

Tax components		Preservation amounts	
Tax-free component	\$164.29	Preserved amount	\$22,727.65
KiwiSaver tax-free component	\$0.00	KiwiSaver preserved amount	\$0.00
Taxable component:		Restricted non-preserved	\$0.00
Element taxed in the fund	\$22,563.36	Unrestricted non-preserved	\$0.00
Element untaxed in the fund	\$0.00	Total Preservation amounts	\$22,727.65
Total Tax components	\$22,727.65	Service period start date	11 October 1994

FROM SUPER FUND DETAILS

Fund name	CareSuper
Fund phone number	1300 360 149
Membership number	100917609-11024501
Australian business number	98172275725

TO SUPER FUND DETAILS

Fund name	The Ragen Family Super Fund
Membership number	
Australian business number	17557161479
Unique super identifier	

AUTHORISED REPRESENTATIVE DECLARATION

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO

Name of Authorised Representative	Date
Cambell Holt	26 November 2020