



2018 Final Dividend Statement



 193719

000

NAB

 MR JOHN SUTHERLAND ROGERS &

 MRS REBECCA GRACE ROGERS

 <ROGERS SUPER FUND A/C>

 61 FREDERICKS LANE

 TINTENBAR NSW 2478

Need assistance?

www.nab.com.au/shareholder

(in Australia) 1300 367 647
 (outside Australia) +61 3 9415 4299

Securityholder Reference Number (SRN)

SRN WITHHELD

Summary of key information

Payment Date	14 December 2018
Record Date	9 November 2018
TFN/ABN status	Quoted
ASX code	NAB

Final Dividend for the year ended 30 September 2018

The details below represent your participation in National Australia Bank's Dividend Reinvestment Plan (DRP) on shares registered in your name at the record date.

The dividend is 99 cents per ordinary share, franked to 100% at the relevant Australian Corporate Tax Rate of 30%.

Ordinary Shares	Price per Share*	Unfranked Amount	Franked Amount	Franking Credit	Shares Allotted
212	\$23.55	\$0.00	\$209.88	\$89.95	9

*A discount of 1.5% has been applied to the price per share.

The allotment of shares issued under the DRP is set out on the reverse side of this statement.

Full details of the updated Dividend Package is available at www.nab.com.au/dividendpackage

Tax information

Australian resident shareholders

Franked Amount: This should be included in your assessable income.

Franking Credit: This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

New Zealand tax resident shareholders

NZ tax law requires us to notify shareholders that NZ imputation credits have been attached to this dividend at a rate of NZ\$0.15 per share. For NZ taxpayers, your income tax return should include the aggregate of the Dividend Amount together with the attached NZ imputation credits.

If you are unsure of the tax treatment of your dividend, please contact your accountant or taxation adviser.

Dividend Summary

212 shares x 99 cents = \$209.88

Dividend Amount

\$209.88

Dividend Reinvestment Plan (DRP)

Residual amount carried forward from 5 July 2018	\$4.45
Dividend amount participating in the DRP	\$209.88
Total amount for reinvestment	\$214.33
9 ordinary share/s allotted @ \$23.55 per share	\$211.95
Residual amount to be carried forward to the next dividend	\$2.38

Issuer Sponsored Holding Statement

Date	Transaction Type	Registry Reference	Qty On	Qty Off	Holding Balance
9/11/2018		Opening balance			212
14/12/2018	DRP allotment		9		221
14/12/2018		Closing balance ¹			221

¹ The closing balance may differ for shareholders who have purchased or sold NAB shares between 9 November 2018 and 14 December 2018.