

Benefit Data Report



Rogers Superannuation Fund

Member Name	Rogers, John Sutherland
Membership Type	Accumulation
Extension	00004
External ID	00004

Withdrawal Details

Date Calculated	21/06/2022
Benefit Label	Partial
Retiring	No
Changing Employer	No
Override Preservation Flagging	No
Terminally Ill	No
CGT Rollover Relief	No
Unclaimed Super	No
Departing Australia	No
Terminate Member	No
Suspend Accumulation Account	No
Include Shared Earnings	Yes
PAYG Amendment	No
Transfer Balance Cap	No

Member Information

Date of Birth	26/05/1945
Age	77
Type	Shared Benefits Member
Tax File Number Valid	Yes
Fund Earning Rate	(6.36903)%

Benefits Available

Total Benefit Available	\$ 507,791.08
Total available earnings amount	\$ (34,422.41)
Maximum Payable	
To Member	\$ 507,791.08
For Rollover	\$ 507,791.08
Preservation	
Preserved	-
Restricted	-

Benefit Data Report



Rogers Superannuation Fund

Unrestricted \$ 507,791.08

Taxation

Tax Free Component \$ 473,192.26

Taxed Component - Taxed \$ 34,598.82

Taxed Component - Untaxed -

Low Rate Cap Taken -

Low Rate Cap Available \$ 225,000.00

Tax Rate -

Payment Distributions - Payment to Member

Payment To Member

Net/Gross Gross

Amount \$ 8,000.00

Payment Method Other

Earnings amount taken -

Includes In-Specie No

Preserved -

Restricted -

Unrestricted \$ 8,000.00

MCS Information No

Benefit to Member

Benefit Type

Gross Benefit Taken \$ 8,000.00

Net Benefit Taken \$ 8,000.00

Preservation

Preserved -

Restricted -

Unrestricted \$ 8,000.00

Taxation

Tax Free Component \$ 7,454.91

Taxed Component - Taxed \$ 545.09

Low Rate Cap Used -

Tax on Payment -

Payment Details

Narration Payment to Rogers, John Sutherland (ROGERS(00004))

Reference Code BP-

Benefit Data Report



Rogers Superannuation Fund

Payer

Bank Account 000

Recipient Details

Direct to Member/Beneficiary/Spouse