

17 November 2019



U BANK

PO Box 1466  
North Sydney, NSW 2059

ubank.com.au  
13 30 80

000060 000



Houlding Superannuation Fund  
15 TAUNTON ST  
PYMBLE, NSW 2073

Account Name:	Houlding Superannuation Fund
Account Nickname:	SMSF Term Deposit
Account Number:	800351271
Deposit Amount:	\$502,961.64
Term:	3 month(s)
Interest Rate:	2%p.a.
Start Date:	16 August 2019
Maturity Date:	16 November 2019

Hello Houlding Superannuation Fund,

**Thanks for growing with us.**

Your UBank SMSF Term Deposit has now matured. In the 3 Month(s) it's been with us, your original deposit of \$502,961.64 has grown by \$2,535.48.

We've now closed your SMSF Term Deposit as requested, and transferred your balance of \$505,497.12 into your chosen bank account - 082057 799658849.

We're sorry to see you go, and wish you all the best for your future investments. Of course, if you'd like to start a new UBank SMSF Term Deposit in the future, we have your details on file so it's easy. Check out our current rates at [ubank.com.au](http://ubank.com.au).

26 October 2019



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Account Name:	Houlding Superannuation Fund
Account Nickname:	SMSF Term Deposit
Account Number:	800351271
Deposit Amount:	\$502,961.64
Term:	3 month(s)
Interest Rate:	2%p.a.
Start Date:	16 August 2019
Maturity Date:	16 November 2019

### Keep earning with a UBank SMSF Term Deposit

You started something big with a UBank SMSF Term Deposit, and we want to say a big thank you. That's why when you invest your principal (or more) for a new 3 month term with us, we'll give you a **0.10%p.a. Loyalty Bonus** on top of our normal rate on the day your new term begins.

To re-invest your SMSF Term Deposit and receive the Loyalty Bonus, there is nothing for you to do – we'll do everything for you. If these weren't your original instructions, we must have missed some important information about you. To check your maturity choices and provide alternative instructions – here's what to do:

1. Log on at [ubank.com.au](http://ubank.com.au)
2. Select 'Managing'
3. Select your term deposit from the drop down menu
4. Select 'Maturity Instructions'

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Houlding Superannuation Fund  
15 TAUNTON ST  
PYMBLE, NSW 2073

Account Name: Houlding Superannuation Fund  
Account Nickname: SMSF Term Deposit  
Account Number: 800351271  
Deposit Amount: \$500,000.00  
Term: 3 Month(s)  
Interest Rate: 2.35 %p.a  
Start Date: 16 May 2019  
Maturity Date: 16 August 2019

Hello Houlding Superannuation Fund,

### **Your UBank SMSF Term Deposit is still growing.**

Your SMSF Term Deposit has now matured. In the 3 months it's been with us, your original deposit of \$500,000.00 has grown by \$2,961.64.

#### **Your new term.**

We'd previously sent you a letter asking you for more information about your term deposit. We didn't hear back – that's okay, we've automatically invested your funds, as per the Ts & Cs into a new 3 month term with us.

The great news is, we've added a **UBank Loyalty Bonus of 0.10%p.a** to your already impressive interest rate of 1.9% p.a. giving you a total interest rate of 2% p.a., so your money will grow even faster.

#### **Changing your mind**

We understand sometimes you might need additional time to weigh up your options once your term deposit matures. That's why we provide 7 calendar day window from the maturity date (shown above) to allow changes to be made to your Term Deposit. During this period, you can add or withdraw funds from your term deposit, and/or change its term, without incurring fees or loss of any interest. If you'd like information on our other interest rates and to see if you could get a higher rate with a different product or term, simply go to [ubank.com.au](http://ubank.com.au)

#### **If you need your money prior to maturity**

If you want to withdraw funds from your Term Deposit outside of the 7 day window, you'll need to give us at least 31 days' notice or wait until the end of your new term, whichever occurs first.

UBank is a division of  
National Australia Bank Ltd  
ABN 12 004 044 937 AFSL and  
Australian Credit Licence 230686

26 July 2019



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Houlding Superannuation Fund  
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Account Name:	Houlding Superannuation Fund
Account Nickname:	SMSF Term Deposit
Account Number:	800351271
Deposit Amount:	\$500,000.00
Term:	3 month(s)
Interest Rate:	2.35%p.a.
Start Date:	16 May 2019
Maturity Date:	16 August 2019

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## Interest Statement

Financial Year 2020

Account	Interest earned	Interest paid	Fees	Withholding Tax
SMSF Term Deposit- 800351271	\$5,497.12	\$0.00	\$0.00	\$0.00
Total	\$5,497.12	\$0.00	\$0.00	\$0.00