

15 Taunton Street  
Pymble NSW 2073

The Directors  
Hullah Pty Ltd ATF  
Houlding Superannuation Fund  
15 Taunton St  
Pymble NSW 2073

Dear Trustee

RE: Combination of Member Accounts 01/07/2019

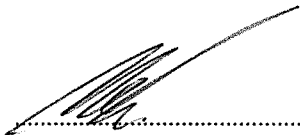
I, Nicholas Hullah am currently a member of Houlding Superannuation Fund.

I hereby request the trustee to transfer and combine the account listed below into an existing accumulation account on 01/07/2019.

Account Number:	515
Account Name and Description:	Nicholas Hullah (Accumulation)
Balance To Transfer:	\$310,093.84

Should you have any queries please do not hesitate to contact me.

Yours Sincerely,

  
.....

Nicholas Hullah  
DATED: 01/07/2019



**MEMORANDUM OF RESOLUTIONS OF THE TRUSTEE OF  
HOULDING SUPERANNUATION FUND**

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PRESENT

NICHOLAS HULLAH  
HELEN HULLAH

INTERNAL TRANSFER

Nicholas Hullah has requested to combine the following listed member accounts into an existing accumulation account on 01/07/2019.

Account Number:	515
Account Name and Description:	Nicholas Hullah (Accumulation)
Balance To Transfer:	\$310,093.84


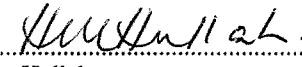
TRUSTEE ACKNOWLEDGMENT

It was resolved that the Trustee has agreed to this and has taken action to ensure the following:

- The Member's balances have been updated for any contributions, withdrawals and earnings
- The fund's trust deed provides for the transfer to take place
- There are no existing pensions for the above mentioned account
- An existing accumulation account has been elected to receive the rollover

CLOSURE

Signed by the trustee pursuant to the Fund Deed.

 ..... Nicholas Hullah	01/07/2019
 ..... Helen Hullah	01/07/2019



# Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Part 1 - SUPERANNUATION PROVIDER TO COMPLETE

### Section A: Superannuation provider details

1 Superannuation fund, ADF, RSA or annuity provider name

HOULDING SUPERANNUATION FUND

2 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

3 Australian business number (ABN) or withholder payer number

97453719746

4 Authorised contact person

NICHOLAS HULLAH

5 Daytime phone number

### Section B: Member's details

6 Full name

Title MR

Family Name

HULLAH

First given name

Other given names

NICHOLAS

7 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

8 Date of birth

09/09/1944

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**Section C: Superannuation lump sum payment details****9 Lump sum payment is calculated to this date**

07/02/2020

**10 Superannuation lump sum components**

Taxable component

Taxed element \$ 7,188.27

Untaxed element \$

Tax-free component \$ 4,811.71

KiwiSaver tax-free component \$

**Total amount** \$ 11,999.98**11 Preservation amounts of the superannuation lump sum**

Preserved amount \$

Restricted non-preserved amount \$

Unrestricted non-preserved amount \$ 11,999.98

**Total amount** \$ 11,999.98


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**Section D: Superannuation provider's signature****12 Date the statement is issued to the member**

7/2/20

**13 Member is to return statement by**

7/2/20

**14 Superannuation fund's, ADF's, RSA's or annuity provider's signature**

X

Date

7/2/20

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## Section E: Cash amount

1 Pay me a gross cash amount of:

\$ 11,999.98

I understand that this amount  
may be subject to tax

! You may wish to speak with a tax professional or your  
superannuation fund, ADF, RSA or annuity provider to make  
sure you are aware of your tax obligations and superannuation  
roll over options.

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## Section F: Rollover payment

2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)

3 Fund ABN

4 Superannuation fund, ADF, RSA or annuity provider postal address:

5 Member account number

6 Roll over an amount of:

\$


---

## Section G: Member's declaration

*I authorise my superannuation lump sum to be paid as instructed on this statement.*

NICHOLAS HULLAH

Signature



Date

7/2/20

Give this completed statement to your super fund. You should keep a copy for your records for a period of five years.

## PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2020

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

### Payee Details

Payee's surname or family name

HULLAH

Payee's given name(s)

NICHOLAS

Payee's address

15 TAUNTON STREET

PYMBLE NSW 2073

Date of birth

09/09/1944

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Date of payment

07/02/2020

Payee's Tax File Number

136086443

Total Tax withheld

\$

### Taxable component

Taxed element

7,188

Untaxed element

Tax free component

4,811

KiwiSaver tax-free component

Death benefit

Type of death benefit

### Payer Details

Payer's ABN or Withholder Payer Number

97453719746

Branch Number

Payer's Name

HOULDING SUPERANNUATION FUND

Signature of authorised person

Date

30/6/20



## Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

### Part 1 - SUPERANNUATION PROVIDER TO COMPLETE

#### Section A: Superannuation provider details

**1 Superannuation fund, ADF, RSA or annuity provider name**

HOULDING SUPERANNUATION FUND

**2 Postal address**

15 TAUNTON STREET  
PYMBLE NSW 2073

**3 Australian business number (ABN) or withholder payer number**

97453719746

**4 Authorised contact person**

NICHOLAS HULLAH

**5 Daytime phone number**

#### Section B: Member's details

**6 Full name**

Title MR

Family Name

HULLAH

First given name

Other given names

NICHOLAS

**7 Postal address**

15 TAUNTON STREET  
PYMBLE NSW 2073

**8 Date of birth**

09/09/1944

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**Section C: Superannuation lump sum payment details****9 Lump sum payment is calculated to this date**

11/12/2019

**10 Superannuation lump sum components**

Taxable component

Taxed element	\$	10,782.96
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Untaxed element	\$	
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Tax-free component	\$	7,217.93
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KiwiSaver tax-free component	\$	
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<b>Total amount</b>	\$	18,000.89
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**11 Preservation amounts of the superannuation lump sum**

Preserved amount	\$	
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Restricted non-preserved amount	\$	
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Unrestricted non-preserved amount	\$	18,000.89
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<b>Total amount</b>	\$	18,000.89
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**Section D: Superannuation provider's signature****12 Date the statement is issued to the member**

11/12/19

**13 Member is to return statement by**

11/12/19

**14 Superannuation fund's, ADF's, RSA's or annuity provider's signature**

X

Date

11/12/19

---

## Section E: Cash amount

1 Pay me a gross cash amount of:

\$ 18,000.89

I understand that this amount  
may be subject to tax

! You may wish to speak with a tax professional or your  
superannuation fund, ADF, RSA or annuity provider to make  
sure you are aware of your tax obligations and superannuation  
roll over options.

---

## Section F: Rollover payment

2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)

3 Fund ABN

4 Superannuation fund, ADF, RSA or annuity provider postal address:

5 Member account number

6 Roll over an amount of:

\$

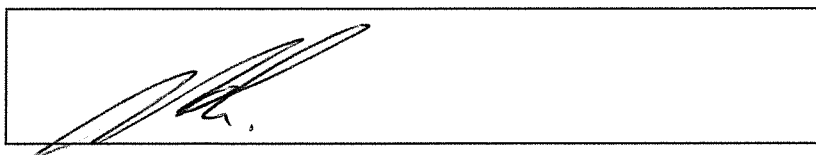
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## Section G: Member's declaration

*I authorise my superannuation lump sum to be paid as instructed on this statement.*

NICHOLAS HULLAH

Signature



Date

11/12/19

Give this completed statement to your super fund. You should keep a copy for your records for a period of five years.

# PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2020

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Payee Details

Payee's surname or family name

HULLAH

Payee's given name(s)

NICHOLAS

Payee's address

15 TAUNTON STREET

PYMBLE NSW 2073

Date of birth

09/09/1944

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Date of payment

11/12/2019

Payee's Tax File Number

136086443

Total Tax withheld

\$

### Taxable component

Taxed element

10,782

Untaxed element

Tax free component

7,217

KiwiSaver tax-free component

Death benefit

Type of death benefit

## Payer Details

Payer's ABN or Withholder Payer Number

97453719746

Branch Number

Payer's Name

HOULDING SUPERANNUATION FUND

Signature of authorised person



Date

30/6/20

# Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Part 1 - SUPERANNUATION PROVIDER TO COMPLETE

### Section A: Superannuation provider details

#### 1 Superannuation fund, ADF, RSA or annuity provider name

HOULDING SUPERANNUATION FUND

#### 2 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 3 Australian business number (ABN) or withholder payer number

97453719746

#### 4 Authorised contact person

NICHOLAS HULLAH

#### 5 Daytime phone number

### Section B: Member's details

#### 6 Full name

Title

MR

Family Name

HULLAH

First given name

Other given names

NICHOLAS

#### 7 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 8 Date of birth

09/09/1944

---

**Section C: Superannuation lump sum payment details****9 Lump sum payment is calculated to this date**

19/05/2020

**10 Superannuation lump sum components**

Taxable component

Taxed element \$ 17,971.00

Untaxed element \$

Tax-free component \$ 12,029.00

KiwiSaver tax-free component \$

**Total amount** \$ 30,000.00**11 Preservation amounts of the superannuation lump sum**

Preserved amount \$

Restricted non-preserved amount \$

Unrestricted non-preserved amount \$ 30,000.00

**Total amount** \$ 30,000.00

---

**Section D: Superannuation provider's signature****12 Date the statement is issued to the member**

19/5/20

**13 Member is to return statement by**

19/5/20

**14 Superannuation fund's, ADF's, RSA's or annuity provider's signature**

Date

19/5/20

---

## Section E: Cash amount

1 Pay me a gross cash amount of: \$ 30,000.00

I understand that this amount  
may be subject to tax

**!** You may wish to speak with a tax professional or your superannuation fund, ADF, RSA or annuity provider to make sure you are aware of your tax obligations and superannuation roll over options.

---

## Section F: Rollover payment

2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)

3 Fund ABN

4 Superannuation fund, ADF, RSA or annuity provider postal address:

5 Member account number

6 Roll over an amount of:

\$


---

## Section G: Member's declaration

*I authorise my superannuation lump sum to be paid as instructed on this statement.*

NICHOLAS HULLAH

Signature



Date

19/5/20

Give this completed statement to your super fund. You should keep a copy for your records for a period of five years.

# PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2020

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Payee Details

Payee's surname or family name

HULLAH

Payee's given name(s)

NICHOLAS

Payee's address

15 TAUNTON STREET

PYMBLE NSW 2073

Date of birth

09/09/1944

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Date of payment

19/05/2020

Payee's Tax File Number

136086443

Total Tax withheld

\$

## Taxable component

Taxed element

17,971

Untaxed element

Tax free component

12,029

KiwiSaver tax-free component

Death benefit

Type of death benefit

## Payer Details

Payer's ABN or Withholder Payer Number

97453719746

Branch Number

Payer's Name

HOULDING SUPERANNUATION FUND

Signature of authorised person

Date

30/6/20



# Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Part 1 - SUPERANNUATION PROVIDER TO COMPLETE

### Section A: Superannuation provider details

#### 1 Superannuation fund, ADF, RSA or annuity provider name

HOULDING SUPERANNUATION FUND

#### 2 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 3 Australian business number (ABN) or withholder payer number

97453719746

#### 4 Authorised contact person

NICHOLAS HULLAH

#### 5 Daytime phone number

### Section B: Member's details

#### 6 Full name

Title MR

Family Name

HULLAH

First given name

Other given names

NICHOLAS

#### 7 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 8 Date of birth

09/09/1944

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**Section C: Superannuation lump sum payment details****9 Lump sum payment is calculated to this date**

20/12/2019

**10 Superannuation lump sum components**

Taxable component

Taxed element \$ 599.00

Untaxed element \$

Tax-free component \$ 401.00

KiwiSaver tax-free component \$

**Total amount** \$ 1,000.00**11 Preservation amounts of the superannuation lump sum**

Preserved amount \$

Restricted non-preserved amount \$

Unrestricted non-preserved amount \$ 1,000.00

**Total amount** \$ 1,000.00


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**Section D: Superannuation provider's signature****12 Date the statement is issued to the member**

20/12/19

**13 Member is to return statement by**

20/12/19

**14 Superannuation fund's, ADF's, RSA's or annuity provider's signature**

X

Date

20/12/19

---

## Section E: Cash amount

1 Pay me a gross cash amount of:

\$ 1,000.00

I understand that this amount  
may be subject to tax

! You may wish to speak with a tax professional or your  
superannuation fund, ADF, RSA or annuity provider to make  
sure you are aware of your tax obligations and superannuation  
roll over options.

---

## Section F: Rollover payment

2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)

3 Fund ABN

4 Superannuation fund, ADF, RSA or annuity provider postal address:

5 Member account number

6 Roll over an amount of:

\$

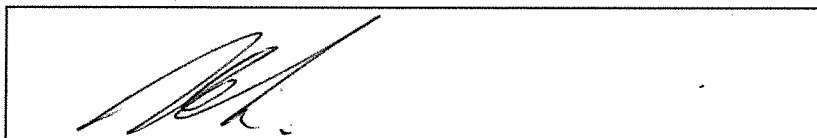
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## Section G: Member's declaration

*I authorise my superannuation lump sum to be paid as instructed on this statement.*

NICHOLAS HULLAH

Signature



Date

20/12/19

Give this completed statement to your super fund. You should keep a copy for your records for a period of five years.

# PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2020

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Payee Details

Payee's surname or family name

HULLAH

Payee's given name(s)

NICHOLAS

Payee's address

15 TAUNTON STREET

PYMBLE NSW 2073

Date of birth

09/09/1944

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Date of payment

20/12/2019

Payee's Tax File Number

136086443

Total Tax withheld

\$

Taxable component

Taxed element

599

Untaxed element

Tax free component

401

KiwiSaver tax-free component

Death benefit

Type of death benefit

## Payer Details

Payer's ABN or Withholder Payer Number

97453719746

Branch Number

Payer's Name

HOULDING SUPERANNUATION FUND

Signature of authorised person

Date

30/16/20

# Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Part 1 - SUPERANNUATION PROVIDER TO COMPLETE

### Section A: Superannuation provider details

#### 1 Superannuation fund, ADF, RSA or annuity provider name

HOULDING SUPERANNUATION FUND

#### 2 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 3 Australian business number (ABN) or withholder payer number

97453719746

#### 4 Authorised contact person

NICHOLAS HULLAH

#### 5 Daytime phone number

### Section B: Member's details

#### 6 Full name

Title MR

Family Name

HULLAH

First given name

Other given names

NICHOLAS

#### 7 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 8 Date of birth

09/09/1944

---

**Section C: Superannuation lump sum payment details****9 Lump sum payment is calculated to this date**

21/01/2020

**10 Superannuation lump sum components**

Taxable component

Taxed element \$ 34,144.00

Untaxed element \$

Tax-free component \$ 22,856.00

KiwiSaver tax-free component \$

**Total amount** \$ 57,000.00**11 Preservation amounts of the superannuation lump sum**

Preserved amount \$

Restricted non-preserved amount \$

Unrestricted non-preserved amount \$ 57,000.00

**Total amount** \$ 57,000.00

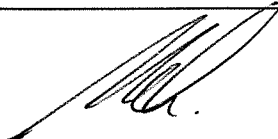
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**Section D: Superannuation provider's signature****12 Date the statement is issued to the member**

21/01/20

**13 Member is to return statement by**

21/01/20

**14 Superannuation fund's, ADF's, RSA's or annuity provider's signature**

X

Date

21/01/20

---

**Section E: Cash amount**

**1 Pay me a gross cash amount of:**

\$ 57,000.00

I understand that this amount  
may be subject to tax

**!** You may wish to speak with a tax professional or your  
superannuation fund, ADF, RSA or annuity provider to make  
sure you are aware of your tax obligations and superannuation  
roll over options.

---

**Section F: Rollover payment**

**2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)**

**3 Fund ABN**

**4 Superannuation fund, ADF, RSA or annuity provider postal address:**

**5 Member account number**

**6 Roll over an amount of:**

\$

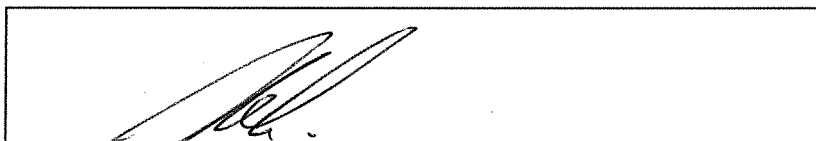
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**Section G: Member's declaration**

*I authorise my superannuation lump sum to be paid as instructed on this statement.*

NICHOLAS HULLAH

Signature



Date

21/07/20

Give this completed statement to your super fund. You should keep a copy for your records for a period of five years.

## PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2020

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

### Payee Details

Payee's surname or family name

HULLAH

Payee's given name(s)

NICHOLAS

Payee's address

15 TAUNTON STREET

PYMBLE NSW 2073

Date of birth

09/09/1944

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Date of payment

21/01/2020

Payee's Tax File Number

136086443

Total Tax withheld

\$

Taxable component

Taxed element

34,144

Untaxed element

Tax free component

22,856

KiwiSaver tax-free component

Death benefit

Type of death benefit

### Payer Details

Payer's ABN or Withholder Payer Number

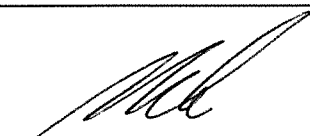
97453719746

Branch Number

Payer's Name

HOULDING SUPERANNUATION FUND

Signature of authorised person



Date

30/6/20



# Superannuation lump sum pre-payment statement

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## Part 1 - SUPERANNUATION PROVIDER TO COMPLETE

### Section A: Superannuation provider details

#### 1 Superannuation fund, ADF, RSA or annuity provider name

HOULDING SUPERANNUATION FUND

#### 2 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 3 Australian business number (ABN) or withholder payer number

97453719746

#### 4 Authorised contact person

NICHOLAS HULLAH

#### 5 Daytime phone number

### Section B: Member's details

#### 6 Full name

Title MR

Family Name

HULLAH

First given name

Other given names

NICHOLAS

#### 7 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 8 Date of birth

09/09/1944

---

**Section C: Superannuation lump sum payment details****9 Lump sum payment is calculated to this date**

21/05/2020

**10 Superannuation lump sum components**

Taxable component

Taxed element \$ 17,971.00

Untaxed element \$

Tax-free component \$ 12,029.00

KiwiSaver tax-free component \$

**Total amount** \$ 30,000.00**11 Preservation amounts of the superannuation lump sum**

Preserved amount \$

Restricted non-preserved amount \$

Unrestricted non-preserved amount \$ 30,000.00

**Total amount** \$ 30,000.00

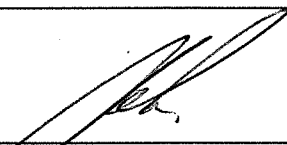
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**Section D: Superannuation provider's signature****12 Date the statement is issued to the member**

21/5/20

**13 Member is to return statement by**

21/5/20

**14 Superannuation fund's, ADF's, RSA's or annuity provider's signature**

+

Date

21/5/20


---

## Section E: Cash amount

1 Pay me a gross cash amount of:

\$ 30,000.00

I understand that this amount  
may be subject to tax

 You may wish to speak with a tax professional or your  
superannuation fund, ADF, RSA or annuity provider to make  
sure you are aware of your tax obligations and superannuation  
roll over options.

---

## Section F: Rollover payment

2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)

3 Fund ABN

4 Superannuation fund, ADF, RSA or annuity provider postal address:

5 Member account number

6 Roll over an amount of:

\$


---

## Section G: Member's declaration

*I authorise my superannuation lump sum to be paid as instructed on this statement.*

NICHOLAS HULLAH

Signature



Date

21/5/20

Give this completed statement to your super fund. You should keep a copy for your records for a period of five years.

# PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2020

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Payee Details

Payee's surname or family name

HULLAH

Payee's given name(s)

NICHOLAS

Payee's address

15 TAUNTON STREET

PYMBLE NSW 2073

Date of birth

09/09/1944

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Date of payment

21/05/2020

Payee's Tax File Number

136086443

Total Tax withheld

\$

### Taxable component

Taxed element

17,971

Untaxed element

Tax free component

12,029

KiwiSaver tax-free component

Death benefit

Type of death benefit

## Payer Details

Payer's ABN or Withholder Payer Number

97453719746

Branch Number

Payer's Name

HOULDING SUPERANNUATION FUND

Signature of authorised person

Date

20/6/20

## Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

### Part 1 - SUPERANNUATION PROVIDER TO COMPLETE

#### Section A: Superannuation provider details

**1 Superannuation fund, ADF, RSA or annuity provider name**

HOULDING SUPERANNUATION FUND

**2 Postal address**

15 TAUNTON STREET  
PYMBLE NSW 2073

**3 Australian business number (ABN) or withholder payer number**

97453719746

**4 Authorised contact person**

NICHOLAS HULLAH

**5 Daytime phone number**

#### Section B: Member's details

**6 Full name**

Title MR

Family Name

HULLAH

First given name

Other given names

NICHOLAS

**7 Postal address**

15 TAUNTON STREET  
PYMBLE NSW 2073

**8 Date of birth**

09/09/1944

---

**Section C: Superannuation lump sum payment details****9 Lump sum payment is calculated to this date**

22/10/2019

**10 Superannuation lump sum components**

Taxable component

Taxed element \$ 29,951.00

Untaxed element \$

Tax-free component \$ 20,049.00

KiwiSaver tax-free component \$

**Total amount** \$ 50,000.00**11 Preservation amounts of the superannuation lump sum**

Preserved amount \$

Restricted non-preserved amount \$

Unrestricted non-preserved amount \$ 50,000.00

**Total amount** \$ 50,000.00


---

**Section D: Superannuation provider's signature****12 Date the statement is issued to the member**

22/10/19

**13 Member is to return statement by**

22/10/19

**14 Superannuation fund's, ADF's, RSA's or annuity provider's signature**

X

Date

22/10/19

---

## Section E: Cash amount

1 Pay me a gross cash amount of:

\$ 50,000.00

I understand that this amount  
may be subject to tax

! You may wish to speak with a tax professional or your  
superannuation fund, ADF, RSA or annuity provider to make  
sure you are aware of your tax obligations and superannuation  
roll over options.

---

## Section F: Rollover payment

2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)

3 Fund ABN

4 Superannuation fund, ADF, RSA or annuity provider postal address:

5 Member account number

6 Roll over an amount of:

\$


---

## Section G: Member's declaration

*I authorise my superannuation lump sum to be paid as instructed on this statement.*

NICHOLAS HULLAH

Signature



Date

22/10/19

Give this completed statement to your super fund. You should keep a copy for your records for a period of five years.

# PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2020

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Payee Details

Payee's surname or family name

HULLAH

Payee's given name(s)

NICHOLAS

Payee's address

15 TAUNTON STREET

PYMBLE NSW 2073

Date of birth

09/09/1944

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Date of payment

22/10/2019

Payee's Tax File Number

136086443

Total Tax withheld

\$

### Taxable component

Taxed element

29,951

Untaxed element

Tax free component

20,049

KiwiSaver tax-free component

Death benefit

Type of death benefit

## Payer Details

Payer's ABN or Withholder Payer Number

97453719746

Branch Number

Payer's Name

HOULding SUPERANNUATION FUND

Signature of authorised person

Date

30/6/20



## Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

### Part 1 - SUPERANNUATION PROVIDER TO COMPLETE

#### Section A: Superannuation provider details

**1 Superannuation fund, ADF, RSA or annuity provider name**

HOULDING SUPERANNUATION FUND

**2 Postal address**

15 TAUNTON STREET  
PYMBLE NSW 2073

**3 Australian business number (ABN) or withholder payer number**

97453719746

**4 Authorised contact person**

NICHOLAS HULLAH

**5 Daytime phone number**

#### Section B: Member's details

**6 Full name**

Title MR

Family Name

HULLAH

First given name

Other given names

NICHOLAS

**7 Postal address**

15 TAUNTON STREET  
PYMBLE NSW 2073

**8 Date of birth**

09/09/1944

---

**Section C: Superannuation lump sum payment details****9 Lump sum payment is calculated to this date**

23/08/2019

**10 Superannuation lump sum components**

Taxable component

Taxed element \$ 5,990.00

Untaxed element \$

Tax-free component \$ 4,010.00

KiwiSaver tax-free component \$

Total amount \$ 10,000.00

**11 Preservation amounts of the superannuation lump sum**

Preserved amount \$

Restricted non-preserved amount \$

Unrestricted non-preserved amount \$ 10,000.00

Total amount \$ 10,000.00

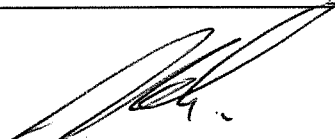
---

**Section D: Superannuation provider's signature****12 Date the statement is issued to the member**

23/8/19

**13 Member is to return statement by**

23/8/19

**14 Superannuation fund's, ADF's, RSA's or annuity provider's signature**

Date

23/8/19

---

**Section E: Cash amount****1 Pay me a gross cash amount of:**

\$ 10,000.00

I understand that this amount  
may be subject to tax

! You may wish to speak with a tax professional or your  
superannuation fund, ADF, RSA or annuity provider to make  
sure you are aware of your tax obligations and superannuation  
roll over options.

---

**Section F: Rollover payment****2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)****3 Fund ABN****4 Superannuation fund, ADF, RSA or annuity provider postal address:****5 Member account number****6 Roll over an amount of:**\$ 

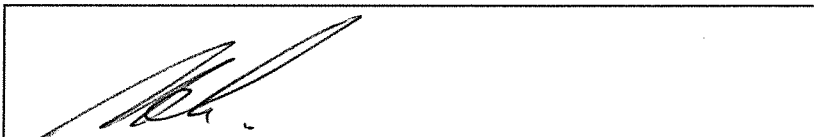
---

**Section G: Member's declaration**

*I authorise my superannuation lump sum to be paid as instructed on this statement.*

NICHOLAS HULLAH

Signature



Date

23/8/19

Give this completed statement to your super fund. You should keep a copy for your records for a period of five years.

## PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2020

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

### Payee Details

Payee's surname or family name

HULLAH

Payee's given name(s)

NICHOLAS

Payee's address

15 TAUNTON STREET

PYMBLE NSW 2073

Date of birth

09/09/1944

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Date of payment

23/08/2019

Payee's Tax File Number

136086443

Total Tax withheld

\$

### Taxable component

Taxed element

5,990

Untaxed element

Tax free component

4,010

KiwiSaver tax-free component

Death benefit

Type of death benefit

### Payer Details

Payer's ABN or Withholder Payer Number

97453719746

Branch Number

Payer's Name

HOULDING SUPERANNUATION FUND

Signature of authorised person

Date

30/6/20

# Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Part 1 - SUPERANNUATION PROVIDER TO COMPLETE

### Section A: Superannuation provider details

#### 1 Superannuation fund, ADF, RSA or annuity provider name

HOULDING SUPERANNUATION FUND

#### 2 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 3 Australian business number (ABN) or withholder payer number

97453719746

#### 4 Authorised contact person

NICHOLAS HULLAH

#### 5 Daytime phone number

### Section B: Member's details

#### 6 Full name

Title MR

Family Name

HULLAH

First given name

Other given names

NICHOLAS

#### 7 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 8 Date of birth

09/09/1944

---

**Section C: Superannuation lump sum payment details****9 Lump sum payment is calculated to this date**

25/05/2020

**10 Superannuation lump sum components**

Taxable component

Taxed element	\$	29,951.00
Untaxed element	\$	
Tax-free component	\$	20,049.00
KiwiSaver tax-free component	\$	
<b>Total amount</b>	<b>\$</b>	<b>50,000.00</b>

**11 Preservation amounts of the superannuation lump sum**

Preserved amount	\$	
Restricted non-preserved amount	\$	
Unrestricted non-preserved amount	\$	50,000.00
<b>Total amount</b>	<b>\$</b>	<b>50,000.00</b>

---

**Section D: Superannuation provider's signature****12 Date the statement is issued to the member**

25/5/20

**13 Member is to return statement by**

25/5/20

**14 Superannuation fund's, ADF's, RSA's or annuity provider's signature**

Date

25/5/20


---

## Section E: Cash amount

1 Pay me a gross cash amount of:

\$ 50,000.00

I understand that this amount  
may be subject to tax

 You may wish to speak with a tax professional or your superannuation fund, ADF, RSA or annuity provider to make sure you are aware of your tax obligations and superannuation roll over options.

---

## Section F: Rollover payment

2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)

3 Fund ABN

4 Superannuation fund, ADF, RSA or annuity provider postal address:

5 Member account number

6 Roll over an amount of:

\$

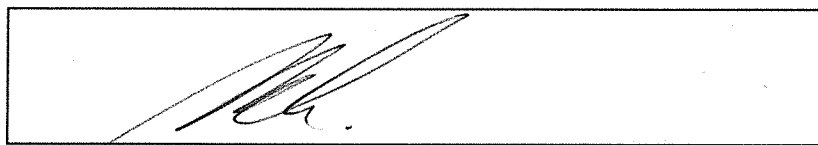
---

## Section G: Member's declaration

*I authorise my superannuation lump sum to be paid as instructed on this statement.*

NICHOLAS HULLAH

Signature



Date

25/5/20

Give this completed statement to your super fund. You should keep a copy for your records for a period of five years.

# PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2020

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Payee Details

Payee's surname or family name

HULLAH

Payee's given name(s)

NICHOLAS

Payee's address

15 TAUNTON STREET

PYMBLE NSW 2073

Date of birth

09/09/1944

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Date of payment

25/05/2020

Payee's Tax File Number

136086443

Total Tax withheld

\$

### Taxable component

Taxed element

29,951

Untaxed element

Tax free component

20,049

KiwiSaver tax-free component

Death benefit

Type of death benefit

## Payer Details

Payer's ABN or Withholder Payer Number

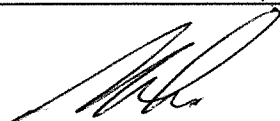
97453719746

Branch Number

Payer's Name

HOULDING SUPERANNUATION FUND

Signature of authorised person



Date

30/6/20



# Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## Part 1 - SUPERANNUATION PROVIDER TO COMPLETE

### Section A: Superannuation provider details

#### 1 Superannuation fund, ADF, RSA or annuity provider name

HOULDING SUPERANNUATION FUND

#### 2 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 3 Australian business number (ABN) or withholder payer number

97453719746

#### 4 Authorised contact person

NICHOLAS HULLAH

#### 5 Daytime phone number

### Section B: Member's details

#### 6 Full name

Title MR

Family Name

HULLAH

First given name

Other given names

NICHOLAS

#### 7 Postal address

15 TAUNTON STREET  
PYMBLE NSW 2073

#### 8 Date of birth

09/09/1944

---

**Section C: Superannuation lump sum payment details****9 Lump sum payment is calculated to this date**

28/02/2020

**10 Superannuation lump sum components**

Taxable component

Taxed element \$ 5,990.80

Untaxed element \$

Tax-free component \$ 4,010.20

KiwiSaver tax-free component \$

Total amount \$ 10,001.00

**11 Preservation amounts of the superannuation lump sum**

Preserved amount \$

Restricted non-preserved amount \$

Unrestricted non-preserved amount \$ 10,001.00

Total amount \$ 10,001.00

---

**Section D: Superannuation provider's signature****12 Date the statement is issued to the member**

28/2/20

**13 Member is to return statement by**

28/2/20

**14 Superannuation fund's, ADF's, RSA's or annuity provider's signature**

X

Date

28/2/20


---

## Section E: Cash amount

1 Pay me a gross cash amount of:

\$ 10,001.00

I understand that this amount  
may be subject to tax

 You may wish to speak with a tax professional or your  
superannuation fund, ADF, RSA or annuity provider to make  
sure you are aware of your tax obligations and superannuation  
roll over options.

---

## Section F: Rollover payment

2 Roll over my payment to: (provide the full name of fund, RSA or annuity provider)

3 Fund ABN

4 Superannuation fund, ADF, RSA or annuity provider postal address:

5 Member account number

6 Roll over an amount of:

\$

---

## Section G: Member's declaration

*I authorise my superannuation lump sum to be paid as instructed on this statement.*

NICHOLAS HULLAH

Signature



X

Date

28/2/20

Give this completed statement to your super fund. You should keep a copy for your records for a period of five years.

## PAYG Payment Summary - Superannuation Lump Sum

Payment summary for year ending 30 June 2020

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

### Payee Details

Payee's surname or family name

HULLAH

Payee's given name(s)

NICHOLAS

Payee's address

15 TAUNTON STREET

PYMBLE NSW 2073

Date of birth

09/09/1944

**NOTICE TO PAYEE** If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit [www.ato.gov.au](http://www.ato.gov.au) - refer to TaxPack - phone 13 28 61

Date of payment

28/02/2020

Payee's Tax File Number

136086443

Total Tax withheld

\$

### Taxable component

Taxed element

5,990

Untaxed element

Tax free component

4,010

KiwiSaver tax-free component

Death benefit

Type of death benefit

### Payer Details

Payer's ABN or Withholder Payer Number

97453719746

Branch Number

Payer's Name

HOULDING SUPERANNUATION FUND

Signature of authorised person

Date

30/6/20