

19 June 2020



U BANK

PO Box 1466
North Sydney, NSW 2059

ubank.com.au
13 30 80

000101 000



Houlding Superannuation Fund
15 TAUNTON ST
PYMBLE, NSW 2073

Account Name: Houlding Superannuation Fund
Account Nickname: Houlding Superannuation Fund
Account Number: 374225351
Deposit Amount: \$135,779.52
Term: 6 Month(s)
Interest Rate: 1.7 %p.a
Start Date: 17 December 2019
Maturity Date: 17 June 2020

Hello Houlding Superannuation Fund,

Your UBank SMSF Term Deposit is still growing.

Your SMSF Term Deposit has now matured. In the 6 months it's been with us, your original deposit of \$135,779.52 has grown by \$1,157.29.

Your new term.

Changing your mind

We understand sometimes you might need additional time to weigh up your options once your term deposit matures. That's why we provide 7 calendar day window from the maturity date (shown above) to allow changes to be made to your Term Deposit. During this period, you can add or withdraw funds from your term deposit, and/or change its term, without incurring fees or loss of any interest. If you'd like information on our other interest rates and to see if you could get a higher rate with a different product or term, simply go to ubank.com.au

If you need your money prior to maturity

If you want to withdraw funds from your Term Deposit outside of the 7 day window, you'll need to give us at least 31 days' notice or wait until the end of your new term, whichever occurs first. If you decide to withdraw funds early, remember that a prepayment cost may be payable out of any interest you've earned. For more information, please refer to your T&Cs.

All your new term deposit details are listed below – so please keep this info in a safe place in case you need to refer to it later.

SMSF Term Deposit details

UBank is a division of
National Australia Bank Ltd
ABN 12 004 044 937 AFSL and
Australian Credit Licence 230686

27 May 2020



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Houlding Superannuation Fund
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PYMBLE, NSW 2073

Account Name:	Houlding Superannuation Fund
Account Nickname:	Houlding Superannuation Fund
Account Number:	374225351
Deposit Amount:	\$135,779.52
Term:	6 month(s)
Interest Rate:	1.7%p.a.
Start Date:	17 December 2019
Maturity Date:	17 June 2020

Hello Houlding Superannuation Fund,

Your UBank SMSF Term Deposit is ready to roll.

Your SMSF Term Deposit will be re-invested on 17 June 2020, and you'll benefit from a **Loyalty Bonus of 0.10%p.a.** We'll automatically add this on top of our normal SMSF Term Deposit rate on the day your new term begins with us. So there's nothing for you to do but sit back and see your money grow.

Highly competitive rates.

As you know, interest rates change all the time. The rate that will apply to your new term deposit will be determined at maturity, and may be higher or lower than your current rate.

You'll receive a letter with your new rate and term once your term deposit has rolled over. You can find your rate by going to ubank.com.au on the maturity date.

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19 December 2019



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000094 000



Houlding Superannuation Fund
15 TAUNTON ST
PYMBLE, NSW 2073

Account Name: Houlding Superannuation Fund
Account Nickname: Houlding Superannuation Fund
Account Number: 374225351
Deposit Amount: \$134,231.63
Term: 6 Month(s)
Interest Rate: 2.3 %p.a
Start Date: 17 June 2019
Maturity Date: 17 December 2019

Hello Houlding Superannuation Fund,

Your UBank SMSF Term Deposit is still growing.

Your SMSF Term Deposit has now matured. In the 6 months it's been with us, your original deposit of \$134,231.63 has grown by \$1,547.89.

Your new term.

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SMSF Term Deposit details

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Australian Credit Licence 230696

26 November 2019



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North Sydney, NSW 2059

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13 30 80

000064 000



Houlding Superannuation Fund
15 TAUNTON ST
PYMBLE, NSW 2073

Account Name:	Houlding Superannuation Fund
Account Nickname:	Houlding Superannuation Fund
Account Number:	374225351
Deposit Amount:	\$134,231.63
Term:	6 month(s)
Interest Rate:	2.3%p.a.
Start Date:	17 June 2019
Maturity Date:	17 December 2019

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Interest Statement

Financial Year 2020

Account	Interest earned	Interest paid	Fees	Withholding Tax
Houlding Superannuation Fund-374225351	\$2,705.18	\$0.00	\$0.00	\$0.00
Total	\$2,705.18	\$0.00	\$0.00	\$0.00