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SM

 AustralianSuper



MWM ADVISORY PTY LTD

24 SEP 2019

RECEIVED

17 September 2019



000239

The Trustee for CALLEY SUPERFUND
PO Box 9258
GOLD COAST MC QLD 9726

Dear Sir/Madam

Transferred super account

Member number: M.Calley

Enclosed is the *Rollover benefits statement* for Mr Mitchell Calley who has asked to transfer their AustralianSuper account to The Trustee for CALLEY SUPERFUND.

We're here to help

If you need help or have any questions, please call us on 1300 300 273 from 8am to 8pm AEST/AEDT weekdays or visit our website anytime at australiansuper.com

Sincerely

AustralianSuper

Enclosure/s: , *Rollover benefits statement*

INST-CLM 11/16

A8_CLAIM_6689416.xml/SECOFF



Rollover benefits statement

Section A: Receiving fund

1 Australian business number (ABN)

2 Fund name

3 Postal address

Suburb/town/locality State/territory Postcode
Country if outside Australia

4 (a) Unique Superannuation Identifier (USI)
(b) Member Client Identifier

Section B: Member details

5 Tax file number (TFN)

6 Full name
Title
Family name
First given name Other given names

7 Residential address
Street address

Suburb/town/locality State/territory Postcode
Country if outside Australia

8 Date of birth Day/Month/Year

9 Sex Male Female

10 Daytime phone number (include area Code)

11 Email address (if applicable)

Section C: Rollover transaction details

12	Service period start date	Day/Month/Year 14/07/2017
13	Tax components:	
	Tax-free component	\$ 1,000.00
	KiwiSaver tax-free component	\$ 0.00
	Taxable component:	
	Element taxed in the fund	\$ 10,744.80
	Element untaxed in the fund	\$ 0.00
	TOTAL Tax components	\$ 11,744.80
14	Preservation amounts:	
	Preserved amount	\$ 11,744.80
	KiwiSaver preserved amount	\$ 0.00
	Restricted non-preserved amount	\$ 0.00
	Unrestricted non-preserved amount	\$ 0.00
	TOTAL Preservation amounts	\$ 11,744.80

Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006 \$ 0.00

Section E: Transferring fund

16 Fund's ABN 65 | 714 | 394 | 898

17 Fund's name AustralianSuper

18 Contact name AustralianSuper Contact Centre

19 Daytime phone number (include area Code) 1300 300 273

20 Email address (if applicable) email@australiansuper.com

Section F: Declaration

AUTHORISED REPRESENTATIVE DECLARATION:

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Name

JOE NEKIC

Authorised representative signature

JOE NEKIC

Day / Month / Year

Date

16/09/2019