

# Self-managed superannuation fund annual return 2020

## Section A: Fund Information

1 Your tax file number

The ATO is authorised by law to request your TFN. You are not obliged to quote your TFN but not quoting it could increase the chance of delay or error in processing your annual return. See the Privacy note in the declaration.

2 Name of self-managed superannuation fund (SMSF)

3 ABN

4 Current postal address

Street

Suburb/State/P'code

### 5 Annual return status

Is this the first required return for a newly registered SMSF?

### 6 SMSF auditor

Auditor's name  
 Title   
 Family name   
 Given names

SMSF Auditor Number  Auditor's phone number

Postal address

Street   
 Suburb/State/P'code

Date audit was completed   Was Part A of the audit report qualified?    
 Was Part B of the audit report qualified?

### 7 Electronic funds transfer (EFT)

#### A Fund's financial institution account details

BSB no  Account no

Fund account name

I would like my tax refunds made to this account.

### 8 Status of SMSF

Australian superannuation fund    
 Fund benefit structure    
 Does the fund trust deed allow acceptance of the Government's Super Co-contributions and Low Income Super-Contribution?

Sensitive (when completed)

**YARDY SUPERANNUATION FUND**

Client ref

YAR104

File no 791 624 506

ABN 35 650 090 506

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**9 Was the fund wound up during the income year?**

N

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**10 Exempt current pension income**

Did the fund pay retirement phase superannuation income stream benefits to one or more members in the income year?

N

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**YARDY SUPERANNUATION FUND**

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YAR104

File no 791 624 506  
 ABN 35 650 090 506

**Section B: Income**

**11 Income**

Did you have a CGT event during the year?  
 Have you applied an exemption or rollover?

<b>G</b>	<input type="checkbox"/> Y
<b>M</b>	<input type="checkbox"/> N

Net capital gain

<b>A</b>	<input type="text" value="0"/>
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Gross interest

<b>C</b>	<input type="text" value="805"/>
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Net foreign income

<b>D</b>	<input type="text" value="2466"/>	<input type="checkbox"/>
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Gross foreign income

<b>D1</b>	<input type="text" value="2466"/>
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Gross trust distributions

<b>M</b>	<input type="text" value="20585"/>	<input type="checkbox"/> P
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**Calculation of assessable contributions**

<b>R</b>	<input type="text" value="19327"/>
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Assessable employer contributions

<b>R1</b>	<input type="text" value="19327"/>
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plus No-TFN-quoted contributions

<b>R3</b>	<input type="text" value="0"/>
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**GROSS INCOME**

<b>W</b>	<input type="text" value="43183"/>	<input type="checkbox"/>
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**TOTAL ASSESSABLE INCOME**

<b>V</b>	<input type="text" value="43183"/>	<input type="checkbox"/>
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**Section C: Deductions and non-deductible expenses**

**12 Deductions and non-deductible expenses**

**Deductions**

**Non-deductible expenses**

Insurance premiums - members

<b>F1</b>	<input type="text" value="6464"/>
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<b>F2</b>	<input type="text"/>
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SMSF auditor fee

<b>H1</b>	<input type="text" value="1100"/>
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<b>H2</b>	<input type="text"/>
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Investment expenses

<b>I1</b>	<input type="text" value="2040"/>
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<b>I2</b>	<input type="text"/>
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Management and administration expenses

<b>J1</b>	<input type="text" value="2573"/>
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<b>J2</b>	<input type="text"/>
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**TOTAL DEDUCTIONS (A1 to M1)**

<b>N</b>	<input type="text" value="12177"/>
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**TOTAL NON-DEDUCTIBLE EXPENSES (A2 to L2)**

<b>Y</b>	<input type="text"/>
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**TOTAL SMSF EXPENSES (N + Y)**

<b>Z</b>	<input type="text" value="12177"/>
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**TOTAL INCOME OR LOSS**

<b>O</b>	<input type="text" value="31006"/>	<input type="checkbox"/>
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(Total assessable income less deductions)

**Sensitive** (when completed)

**Section D: Income tax calculation statement**

**13 Income tax calculation statement**

		Taxable income	<b>A</b>	31006.00
		Tax on taxable income	<b>T1</b>	4650.90
		Tax on no-TFN-quoted contributions	<b>J</b>	0.00
Foreign inc. tax offsets	<b>C1</b>	200.97	<b>B</b>	4650.90
Rebates and tax offsets	<b>C2</b>			
		<b>Gross tax</b>		
		Non-refundable non-c/f tax offsets (C1 + C2)	<b>T2</b>	4449.93
ESVCLP tax offset	<b>D1</b>		<b>D</b>	
ESVCLP tax offset c/f from previous year	<b>D2</b>			
ESIC tax offset	<b>D3</b>			
ESIC tax offset c/f from previous year	<b>D4</b>			
		<b>Non-refundable c/f tax offsets (D1+D2+D3+D4)</b>	<b>T3</b>	4449.93
		<b>SUBTOTAL 1</b>		
Complying fund's franking credits tax offset	<b>E1</b>	6567.50	<b>E</b>	6567.50
No-TFN tax offset	<b>E2</b>			
NRAS tax offset	<b>E3</b>			
Exploration cr. tax offset	<b>E4</b>			
		<b>Refundable tax offsets (E1 + E2 + E3 + E4)</b>		
<i>Credit:</i>			<b>T5</b>	0.00
Int. on early payments	<b>H1</b>		<b>G</b>	
Foreign res. w/holding (excl. capital gains)	<b>H2</b>			
ABN/TFN not quoted	<b>H3</b>		<b>H</b>	
TFN w/held from closely held trusts	<b>H5</b>			
Int. on no-TFN tax offset	<b>H6</b>		<b>I</b>	2117.57
Credit for foreign res. capital gains w/holding	<b>H8</b>			
		<b>Eligible credits (H1 + H2 + H3 + H5 + H6 + H8)</b>		
		Tax offset refunds	<b>I</b>	2117.57
		PAYG installments raised	<b>K</b>	2212.00
		Supervisory levy	<b>L</b>	259.00
		Supervisory levy adj. for wound up funds	<b>M</b>	
		Supervisory levy adj. for new funds	<b>N</b>	
		<b>TOTAL AMOUNT REFUNDABLE (T5 + G - H - I - K + L - M + N)</b>	<b>S</b>	4070.57

**Section E: Losses**

**14 Losses information**

Net capital losses carried forward to later years

**V** 10276

Sensitive (when completed)

**YARDY SUPERANNUATION FUND**

Client ref

YAR104

File no 791 624 506  
 ABN 35 650 090 506

**Section F: Member information**

**MEMBER NUMBER: 1**

Title	<input type="text" value="MR"/>	Account status	<input type="checkbox"/>
First name	<input type="text" value="PHILIP"/>		
Other names	<input type="text" value="JOHN"/>		
Surname	<input type="text" value="YARDY"/>		
Suffix	<input type="text"/>		
Member's TFN	<input type="text" value="264 344 462"/>	Date of birth	<input type="text" value="28/04/1963"/>
See the Privacy note in the Declaration			

**OPENING ACCOUNT BALANCE**

**Contributions**

Employer contributions	<b>A</b>	<input type="text" value="12360.00"/>
<b>TOTAL CONTRIBUTIONS</b> (Sum of labels A to M)	<b>N</b>	<input type="text" value="12360.00"/>

**Other transactions**

Allocated earnings or losses	<b>O</b>	<input type="text" value="70626.00"/>	<input type="checkbox"/>
Accumulation phase account balance	<b>S1</b>	<input type="text" value="731382.00"/>	
Retirement phase account bal. - Non CDBIS	<b>S2</b>	<input type="text" value="0.00"/>	
Retirement phase account balance - CDBIS	<b>S3</b>	<input type="text" value="0.00"/>	
TRIS Count		<input type="text" value="0"/>	

**CLOSING ACCOUNT BALANCE**

Accumulation phase value	<b>S</b>	<input type="text" value="731382.00"/>
	<b>X1</b>	<input type="text" value="731382.00"/>

**MEMBER NUMBER: 2**

Title	<input type="text" value="Ms"/>	Account status	<input type="checkbox"/>
First name	<input type="text" value="NICOLE"/>		
Other names	<input type="text" value="RENE"/>		
Surname	<input type="text" value="YARDY"/>		
Suffix	<input type="text"/>		
Member's TFN	<input type="text" value="178 244 364"/>	Date of birth	<input type="text" value="01/05/1973"/>
See the Privacy note in the Declaration			

**OPENING ACCOUNT BALANCE**

**Contributions**

Employer contributions	<b>A</b>	<input type="text" value="6967.00"/>
<b>TOTAL CONTRIBUTIONS</b> (Sum of labels A to M)	<b>N</b>	<input type="text" value="6967.00"/>

**Other transactions**

Allocated earnings or losses	<b>O</b>	<input type="text" value="36311.00"/>	<input type="checkbox"/>
Accumulation phase account balance	<b>S1</b>	<input type="text" value="350684.00"/>	
Retirement phase account bal. - Non CDBIS	<b>S2</b>	<input type="text" value="0.00"/>	
Retirement phase account balance - CDBIS	<b>S3</b>	<input type="text" value="0.00"/>	
TRIS Count		<input type="text" value="0"/>	

**CLOSING ACCOUNT BALANCE**

Accumulation phase value	<b>S</b>	<input type="text" value="350684.00"/>
	<b>X1</b>	<input type="text" value="350684.00"/>

Sensitive (when completed)

**YARDY SUPERANNUATION FUND**

Client ref

YAR104

File no 791 624 506  
 ABN 35 650 090 506

**Section H: Assets and liabilities**

**15 ASSETS**

15a Australian managed investments  
 Listed trusts

**A**

15b Australian direct investments

**Limited Recourse Borrowing Arrangements**

Australian residential real property **J1**   
 Australian non-residential real property **J2**   
 Overseas real property **J3**   
 Australian shares **J4**   
 Overseas shares **J5**   
 Other **J6**   
 Property count **J7**

Cash and term deposits **E**   
 Debt securities **F**   
 Loans **G**   
 Listed shares **H**   
 Unlisted shares **I**   
 Limited recourse borrowing arrangements (J1 to J6) **J**   
 Non-residential real property **K**   
 Residential real property **L**   
 Collectables and personal use assets **M**   
 Other assets **O**

**TOTAL AUSTRALIAN AND OVERSEAS ASSETS**  
 (sum of labels A to T)

**U**

15e In-house assets

Did the fund have a loan to, lease to or investment in, related parties (known as in-house assets) at the end of the income year?

**A N**

**16 Liabilities**

Borrowings for limited recourse borrowing arrangements **V1**   
 Permissible temporary borrowings **V2**   
 Other borrowings **V3**

Borrowings **V**   
 Total member closing account balances **W**   
 Reserve accounts **X**   
 Other liabilities **Y**   
**TOTAL LIABILITIES** **Z**

Sensitive (when completed)

**Section K: Declarations**  
**Important**

Before making this declaration check to ensure all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

**Privacy**

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However, if you do not provide the TFN the processing of this form may be delayed. Taxation law authorises the ATO to collect information and disclose it to other government agencies. For more information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

**TRUSTEE'S OR DIRECTOR'S DECLARATION:**

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature  Date

**Preferred trustee, director or public officer's contact details:**

Title   
 Family name and suffix   
 Given and other names   
 Phone number   
 Non-individual trustee name

**Time taken to prepare and complete this tax return (hours)**

**TAX AGENT'S DECLARATION:**

We declare that the Self-managed superannuation fund annual return 2020 has been prepared in accordance with information provided by the trustees, that the trustees have given us a declaration stating that the information provided to us is true and correct, and that the trustees have authorised us to lodge this annual return.

Tax agent's signature  Date

**Tax agent's contact details**

Title   
 Family name and suffix   
 Given and other names   
 Tax agent's practice   
 Tax agent's phone   
 Reference number   
 Tax agent number

**NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.**

**Sensitive** (when completed)

**Foreign Income Schedule**

**LIST OF TRANSACTIONS**

Type Description Currency	Gross Amount	Deductions	Net Amount	Foreign Tax Paid
Type G General Description: Dft - MAPLE BROWN ABBOTT MANAGED FUNDS AUD (Australia, Dollars)	41		41	Method: Actual 6.70
Type G General Description: Dft - NETWEALTH MANAGED PORTFOLIO AUD (Australia, Dollars)	1604		1604	Method: Actual 97.78
Type G General Description: Dft - APN MANAGED FUNDS AUD (Australia, Dollars)	47		47	Method: Actual 6.11
Type G General Description: Dft - COLONIAL MANAGED FUNDS - NO 1 AUD (Australia, Dollars)	1		1	Method: Actual 0.44
Type G General Description: Dft - COLONIAL MANAGED FUNDS - NO 2 AUD (Australia, Dollars)	56		56	Method: Actual 27.10
Type G General Description: Dft - ING MANAGED FUNDS AUD (Australia, Dollars)	48		48	Method: Actual 21.74
Type G General Description: Dft - PERPETUAL MANAGED FUNDS AUD (Australia, Dollars)	669		669	Method: Actual 41.10
<b>TOTALS SUMMARY</b> (Includes any available prior year unutilised foreign tax).	2466		2466	200.97

**Sensitive** (when completed)



**Distributions from Trusts  
 Including Cash Management or Listed Property Trusts**

Trust Name **MAPLE BROWN ABBOTT MANAGED FUNDS**  
 TFN  Trust Type  Q

**Arm's length income**  
 Unfranked Dividend  Franked Dividend  Franking Credit  Other Trust Income

Capital gains/losses on disposal of units in a Unit Trust  
 Indexed  Discount (net)  Other

Foreign income  
 Income  Tax credit  Class  G Deduction

Trust Name **NETWEALTH MANAGED PORTFOLIO**  
 TFN  Trust Type  P

**Arm's length income**  
 Unfranked Dividend  Franked Dividend  Franking Credit  Other Trust Income

Capital gains  
 Indexed  Discount (net)  Other

Capital gains/losses on disposal of units in a Unit Trust  
 Indexed  Discount (net)   
 Loss

Foreign income  
 Income  Tax credit  Class  G Deduction

Trust Name **ADVANCE MANAGED FUNDS**  
 TFN  Trust Type  Q

Capital gains  
 Indexed  Discount (net)  Other

Trust Name **APN MANAGED FUNDS**  
 TFN  Trust Type  Q

**Arm's length income**  
 Unfranked Dividend  Franked Dividend  Franking Credit  Other Trust Income

Foreign income  
 Income  Tax credit  Class  G Deduction

File no 791 624 506  
 ABN 35 650 090 506

Trust Name COLONIAL MANAGED FUNDS - NO 1  
 TFN  Trust Type  Q

**Arm's length income**  
 Unfranked Dividend  Franked Dividend  Franking Credit  9.69 Other Trust Income  262

Foreign income Income  1 Tax credit  0.44 Class  G Deduction

Trust Name COLONIAL MANAGED FUNDS - NO 2  
 TFN  Trust Type  Q

**Arm's length income**  
 Unfranked Dividend  Franked Dividend  Franking Credit  425.71 Other Trust Income  632

Foreign income Income  56 Tax credit  27.10 Class  G Deduction

Trust Name ING MANAGED FUNDS  
 TFN  Trust Type  Q

**Arm's length income**  
 Unfranked Dividend  Franked Dividend  Franking Credit  273.89 Other Trust Income  1075

Capital gains/losses on disposal of units in a Unit Trust  
 Indexed  Discount (net)  Other   
 Loss  319

Foreign income Income  48 Tax credit  21.74 Class  G Deduction

Trust Name PERPETUAL MANAGED FUNDS  
 TFN  Trust Type  Q

**Arm's length income**  
 Unfranked Dividend  Franked Dividend  Franking Credit  898.28 Other Trust Income  1951

Foreign income Income  669 Tax credit  41.10 Class  G Deduction

**Subtotals**  
**Arm's length income**  
 Unfranked Dividend  Franked Dividend  Franking Credit  6567.50 Other Trust Income  20585

Capital gains Indexed  Discount (net)  8992 Other  34

Foreign income Income  2466 Tax credit  200.97 Deduction

File no 791 624 506  
ABN 35 650 090 506

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Capital gains/losses on disposal of units in a Unit Trust	Indexed <input type="text"/>	Discount (net) <input type="text" value="750"/>	Other <input type="text"/>
	Loss <input type="text" value="24923"/>		

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**Gross taxable employer contributions**

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Details	Amount
PHILLIP JOHN YARDY	12360.00
NICOLE RENEE YARDY	6967.00
Total	19327.00

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Item: 1 Dft - MAPLE BROWN ABBOTT MANAGED FUNDS

Category: D Disposal of units from the distribution schedule  
 Method: DS Discount

Description	Cost	Date Acquired	Consider'n Received	Date Disposed	Index Factor	Cost Base
Dft - MAPLE BROWN ABBOTT MANAGED FUNDS			750		N/A	
Total:			750			

Capital Gain/Loss

Capital Gain						1125
Adjusted Discount Percentage		33.33%				375
Reduced Discount Capital Gain						750

Item: 2 Dft - NETWEALTH MANAGED PORTFOLIO

Category: D Disposal of units from the distribution schedule  
 Method: OT Other

Description	Cost	Date Acquired	Consider'n Received	Date Disposed	Index Factor	Cost Base
Dft - NETWEALTH MANAGED PORTFOLIO	24604					24604
Total:	24604					24604
Reduced Cost Base:						24604

Capital Gain/Loss

Consideration Received						
Reduced Cost Base						24604
Capital Loss						24604

Item: 3 Dft - ING MANAGED FUNDS

Category: D Disposal of units from the distribution schedule  
 Method: OT Other

Description	Cost	Date Acquired	Consider'n Received	Date Disposed	Index Factor	Cost Base
Dft - ING MANAGED FUNDS	319					319
Total:	319					319
Reduced Cost Base:						319

Capital Gain/Loss

Consideration Received						
Reduced Cost Base						319
Capital Loss						319

Item: 1 Dft - NETWEALTH MANAGED PORTFOLIO

Category: Z Values from Trust distribution schedules  
 Method: DS Discount

Description	Cost	Date Acquired	Consider'n Received	Date Disposed	Index Factor	Cost Base
Dft - NETWEALTH MANAGED PORTFOLIO			8868		N/A	
Total:			8868			

<u>Capital Gain/Loss</u>						
Capital Gain						13302
Adjusted Discount Percentage		33.33%				4434
Reduced Discount Capital Gain						8868

Item: 2 Dft - NETWEALTH MANAGED PORTFOLIO

Category: Z Values from Trust distribution schedules  
 Method: OT Other

Description	Cost	Date Acquired	Consider'n Received	Date Disposed	Index Factor	Cost Base
Dft - NETWEALTH MANAGED PORTFOLIO			34			
Total:			34			

<u>Capital Gain/Loss</u>						
Capital Gain						34

Item: 3 Dft - ADVANCE MANAGED FUNDS

Category: Z Values from Trust distribution schedules  
 Method: DS Discount

Description	Cost	Date Acquired	Consider'n Received	Date Disposed	Index Factor	Cost Base
Dft - ADVANCE MANAGED FUNDS			124		N/A	
Total:			124			

<u>Capital Gain/Loss</u>						
Capital Gain						186
Adjusted Discount Percentage		33.33%				62
Reduced Discount Capital Gain						124

Note: When sharing a capital gain or receiving a share a rounding error of \$1 may occur.

Item Description	Acquired	Disposed	Consideration Received	Cost Base Amount Type	Gain/Loss
<b>Other Assets</b>					
<b>A. SUMMARY</b>					
<b>1. Frozen/Other Capital Gains</b>					
Values from P&T distribution schedules - Category Z					
2 Dft - NETWEALTH MANAGED PORTFOLIO			34	0 C	34
					<u>34</u>
<b>2. Discount Capital Gains</b>					
Disposal of units from the distribution schedule - Category D					
1 Dft - MAPLE BROWN ABBOTT MANAGED FUNDS			750	DS	1125
Values from P&T distribution schedules - Category Z					
1 Dft - NETWEALTH MANAGED PORTFOLIO			8868	DS	13302
3 Dft - ADVANCE MANAGED FUNDS			124	DS	186
					<u>14613</u>
					<u>-4871</u>
					<u>9742</u>
<b>3. Current Year Capital Losses</b>					
Disposal of units from the distribution schedule - Category D					
2 Dft - NETWEALTH MANAGED PORTFOLIO				24604 C	-24604
3 Dft - ING MANAGED FUNDS				319 C	-319
					<u>-24923</u>

Key to Cost Base Type:  
 C = Cost base (asset owned less than 12 months)  
 R = Reduced cost base (loss)  
 I = Indexed cost base (per CPI)  
 D = Deemed threshold  
 DS = Discount Method

Item Description	Acquired	Disposed	Consideration Received	Cost Base Amount	Type	Gain/Loss
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**B. APPLICATION OF CAPITAL LOSSES**

Description	Capital Gain	Current Year Loss Applied	Prior Year/ T'ferred In Loss Applied	Residual Cap Gain
3,4a,4b Capital Losses		24923		
1. Frozen/Other Capital Gains	34	34	0	0
2. Nominal Pre-discount Gains	14613	14613	0	0
6. Net Collectable Frozen/Other		0	0	0
7. Net Collectable Pre-disc Gains		0	0	0
8. Personal Use Frozen/Other		0	0	0
9. Personal Use Pre-discount Gains		0	0	0
<b>Total Remaining Capital Losses</b>		<b>10276</b>	<b>0</b>	

**C. NET CAPITAL GAIN/LOSS CALCULATION**

Unapplied Current Year Losses	-10276
Unapplied Prior Year/Losses Transferred In	0
<b>Total Capital Losses Carried Forward</b>	<b>-10276</b>

**TOTAL NET CAPITAL GAIN SUMMARY**

Other Assets	-10276
Collectables	
Personal Use Assets	
<b>Total Net Capital Losses</b>	<b>-10276</b>

**Accumulated Losses To Carry Forward**

Other assets	10276
	10276 (Returned at Net Capital Losses carried forward)

Please note that due to the method of calculation, the summary report may be subject to rounding errors.

**PART A****Electronic lodgment declaration (Form P, T, F, SMSF or EX)**

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Tax File Number  Year of return

Name of Partnership, Trust, Fund or Entity

Total Income/Loss

Total Deductions

Taxable Income/Loss

**Privacy**

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

**The Australian Business Register**

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website ([www.abr.gov.au](http://www.abr.gov.au)) for further information - it outlines our commitment to safeguarding your details.

**Electronic funds transfer - direct debit**

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

**Important:** Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

**Declaration:** I declare that:

- \* all the information I have provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- \* I authorise the agent to give this document to the Commissioner of Taxation.

Signature of Partner, Trustee or Director

Date

**PART B****ELECTRONIC FUNDS TRANSFER CONSENT**

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

**Important:** Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.



Account name: P YARDY PTY LTD

I authorise the refund to be deposited directly to the specified account

Signature

Date

**PART D Tax agent's certificate (shared facilities only)**

We, STIRLING WARTON TAYLOR PTY LTD declare that:

- \* We have prepared this tax return in accordance with the information supplied by the partner, trustee, director or public officer
- \* We have received a declaration made by the entity that the information provided to us for the preparation of this tax return is true and correct, and
- \* We are authorised by the partner, trustee, director or public officer to lodge this tax return, including any applicable schedules.

Agent's Signature

Date

Agent's phone	02 8236 7500	Client's reference	YAR104
Agent's Contact Name	ROBERT MARK TAYLOR		
Agent's reference number	72517001		