

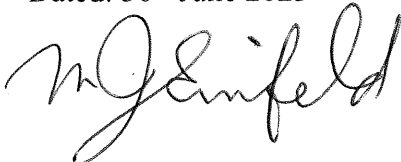
TRUSTEE(S) DECLARATION

UNLISTED UNITS IN TRUSTS

I/We Pontay Pty Ltd being the trustee of the M & E Superannuation Fund, ABN: 28 212 661 104, hereby **Declare**, that the unlisted units held in the entities in Schedule A (attached) are owned by the M & E Superannuation Fund and have not been pledged nor is there any charge over those units/shares held by the Fund. In addition, no trustee, member or related party of the trustee, member has gained a personal benefit from holding the units in the trusts as all gains associated with the units are for the long-term retirement benefit of the members. If any related party transaction occurred, then the transaction is conducted on commercial terms on an arm's length basis pursuant to section 109.

The investments in the unlisted trusts are not an in – house asset.

Dated: 30th June 2023

A handwritten signature in black ink, appearing to read 'M Einfeld', written in a cursive style.

Signed:

Maxwell Einfeld, Director

SCHEDULE A

Alceon Group No 9
Alceon AKL Mezzanine Trust
Alceon ADPF1
Alceon NZ Senior Debt Trust
Alceon NZ Senior Debt Trust (Series 2)
Alceon NZ Senior Debt Trust (Series 3)
Alceon NZ Senior Debt Trust (Ormiston Rise)
Alceon QPR trust
Alceon PS Investor Trust
Alceon Senior Debt No 18 Trust
Alceon Senior Debt No 19 Trust
Alceon Senior Debt No 20 Trust
Alceon Senior Debt No 14 Trust
Alceon Senior Debt Holding Trust
Alceon Sub Regional Retail Trust
Alceon ATT Trust
Alceon UPG No 2 Trust
BTP2 Trust
CAC Holding Trust 2
CAC Holding Trust 3
Charter Hall Direct Industrial Fund 3
Alceon EFEX Trust
Mosaic Brands Ltd Convertible Note
NB No 2 Trust
NB No 3 Trust
NB No 4 Trust
Alceon Nido No 2 Trust
Plenti Lending Platform
Right Click Capital Growth Fund
Alceon Secured Debt Fund No 5
Alceon Secured Debt Fund No 7
SMS Trust
TH Trust
West Village Apartment Head Trust