

**SG UNIT TRUST
CLARE SALE OF EQUITY**

Net Tangible Assets \$ 3,620,916.09

Clare Units Value (5%) \$ 181,045.80

CASH TRANSACTION - CLARE

Sale Price	\$ 181,045.80	
Less: Credit Balance in Unitholder Account @ 31/10/2020	\$ 7,184.38	
Cash required at settlement		<u>\$ 188,230.18</u>

Gain/Movement

Current Sale Price	\$ 181,045.80
Less: Original Value of Buy-In	-\$ 196,349.00

Gain/(Loss) -\$ 15,303.20

Shaw Gidley Brand Unit Trust Valuation

- Agreed value = 1 x License fees

Total License fees 1 July 2019 to 30 June 2020

Newcastle	228,889.44
Port Macquarie	<u>50,989.05</u>
Total	279,878.49

5 % Equity Portion 13,993.92

TOTAL EQUITY APPORTIONMENT

	Total	Shaw Gidley Brand Unit Trust	Esolvency Brand Unit Trust
PURCHASE PRICE	181,045.80	13,993.92	-
Less: Deposit Paid	-	-	-

Balance

\$ 181,045.80 \$ 13,993.92 \$ -

SG Unit Trust

167,051.88

-

\$ 167,051.88